

November 29, 2024

NSE Indices has developed the Nifty India Select 5 Corporate Groups (MAATR) which aims to track the performance of stocks from the Nifty 500 which form a part of the following corporate groups: Mahindra, Aditya Birla, Adani, Tata and Reliance. Nifty India Select 5 Corporate Groups (MAATR) can be used for a variety of purposes such as benchmarking fund portfolios, launching of index funds, ETFs and structured products.

Index Variant: Nifty India Select 5 Corporate Groups (MAATR) Total Returns Index.

Portfolio Characteristics

Methodology	Periodic Capped Free Float
No. of Constituents	42
Launch Date	November 12, 2024
Base Date	April 01, 2005
Base Value	1000
Calculation Frequency	End of day
Index Rebalancing	Quarterly

Index Returns (%) #	QTD	YTD	1 Year	5 Years	Since Inception
Price Return	-9.93	13.26	27.88	27.81	20.02
Total Return	-9.87	13.85	28.54	28.80	21.19

Statistics ##	1 Year	5 Years	Since Inception
Std. Deviation *	19.93	22.25	23.44
Beta (NIFTY 50)	1.28	1.04	0.99
Correlation (NIFTY 50)	0.90	0.89	0.90

Sector Representation

Sector	Weight(%)
Automobile and Auto Components	16.79
Oil, Gas & Consumable Fuels	15.75
Construction Materials	14.31
Information Technology	13.87
Metals & Mining	10.15
Power	7.89
Financial Services	4.74
Services	4.62
Consumer Services	4.54
Consumer Durables	2.98
Telecommunication	1.64
Fast Moving Consumer Goods	1.34
Forest Materials	0.76
Chemicals	0.30
Realty	0.20
Media, Entertainment & Publication	0.07
Textiles	0.07

Fundamentals

P/E	P/B	Dividend Yield
34.25	3.56	0.71

Top constituents by weightage

Company's Name	Weight(%)
Reliance Industries Ltd.	14.57
Mahindra & Mahindra Ltd.	13.91
Tata Consultancy Services Ltd.	7.55
UltraTech Cement Ltd.	6.73
Tech Mahindra Ltd.	5.72
Grasim Industries Ltd.	5.10
Hindalco Industries Ltd.	5.02
Adani Ports and Special Economic Zone Ltd.	4.62
Adani Enterprises Ltd.	3.05
Tata Motors Ltd.	2.89

Based on Price Return Index.

QTD, YTD and 1 year returns are absolute returns. Returns for greater than one year are CAGR returns.

* Average daily standard deviation annualised.

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Index Methodology

Nifty India Select 5 Corporate Groups (MAATR) Index aims to track the performance of stocks from the Nifty 500 which form a part of the following corporate groups: Mahindra, Aditya Birla, Adani, Tata and Reliance

- The index has a base date of April 01, 2005 and a base value of 1000.
- Stocks forming part / going to be a part of the Nifty 500 index at the time of review are eligible for inclusion in the index.
- The weight of each stock is based on free-float market capitalization
- The weight of each corporate group is capped at 23% and the weight of each stock is capped at 15%
- The Index is reconstituted and rebalanced quarterly

Index Governance: A professional team manages all NSE indices. There is a three-tier governance structure comprising the Board of Directors of NSE Indices Limited, the Index Advisory Committee (Equity) and the Index Maintenance Sub-Committee.

Key Indices

Broad Market Indices	Sectoral Indices	Thematic Indices	Strategy Indices	Fixed Income
Nifty 50	Nifty Bank	Nifty CPSE	Nifty100 Equal Weight	Nifty 10 yr Benchmark G-Sec
Nifty Next 50	Nifty IT	Nifty Commodities	Nifty50 PR 1x Inverse	Nifty 8-13 yr G-Sec
Nifty 100	Nifty PSU Bank	Nifty Energy	Nifty50 PR 2x Leverage	Nifty 4-8 yr G-Sec
Nifty 200	Nifty FMCG	Nifty Shariah 25	Nifty50 Value 20	Nifty 11-15 yr G-Sec
Nifty 500	Nifty Private Bank	Nifty 100 Liquid15	Nifty100 Quality 30	Nifty 15 yr and above G-Sec
Nifty Midcap 50	Nifty Metal	Nifty Infrastructure	Nifty Low Volatility 50	Nifty Composite G-Sec
Nifty Midcap 100	Nifty Financial Services	Nifty Corporate Group	Nifty Alpha 50	Nifty 1D Rate

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