NSE Circular

National Stock Exchange Of India Limited

Department : DEBT SEGMENT	
Download Ref No: NSE/DS/48315	Date : May 19, 2021
Circular Ref. No: 05/ 2021	

To All Issuers,

Sub: Electronic Bidding Platform for Issuance of Debt Securities on Private Placement Basis

SEBI vide its circular no CIR/IMD/DF1/48/2016 dated April 21, 2016 has laid down a framework for issuance of debt securities on private placement basis through an electronic book mechanism. The same was replaced vide circular no SEBI/HO/DDHS/CIR/P/2018/05 dated January 5, 2018 ("SEBI Circular").

It has been observed that some of the Issuers are not in compliance with clause 3.6 of the above SEBI circular which inter alia provides that the issuer for whom the accessing the EBP is not mandatory shall also upload the details of the issue in the format prescribed in the SEBI Circular. This is to reiterate that the clause 3.6 given below is in force and needs to be complied with and is reproduced hereunder for ready reference:

Quote

3.6. *Issuers, which have done private placement of debt securities in terms of ILDS Regulations or ILDM Regulations or private placement of NCRPS as per NCRPS regulation and for whom accessing the platform is not mandatory (in terms of para 2.2 above), shall also upload details of the issue in the format as prescribed at Table 1 above. The said information has to be uploaded with any one of the EBPs within one working day of such issuance.*

Unquote

All the Issuers are requested to take note of the same and comply with the above provision wherever applicable.

Kindly register on NSE-EBP and provide the details as per the links mentioned below:

https://www.nse-ebp.com
https://www.nse-ebp.com/ebp/rest/reportingentity?new=true

For and on behalf of
National Stock Exchange of India Ltd

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