

Annexure 2

Infrastructure Bonds

Introduction

- NSE-EBP has facilitated issuance of Infrastructure bonds by banks in compliance with RBI circular ref. RBI/2014-15/618 DBR.BP.BC.No.98/08.12.014/2014-15. Issuance of infrastructure bonds by banks, highlighting that “Not more than 20% of the primary issue size of such bond issuance can be allotted to banks.”
- NSE-EBP enables issuer Banks to issue Infrastructure bonds and collect the granular data about bid book composition of entity type (Bank / Non Bank) for evaluating acceptance details.

Process

