

**National Stock Exchange Of India Limited****Department : DEBT SEGMENT**

Download Ref No : NSE/ DS/39017

Date : September 28, 2018

Circular Ref. No : 24 / 2018

All Participants,

**Electronic book mechanism for issuance of securities on private placement basis  
- Revised Operating Guidelines**

This is in continuation to Exchange circular No. 23 (Download No. NSE/ DS/38625 dated August 17, 2018), circular No. 15 (Download No. NSE/ DS/ 37607 dated April 24, 2018) and with reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/122 dated August 16, 2018 regarding “Electronic book mechanism for issuance of securities on private placement basis - clarifications”.

SEBI vide its above mentioned circular has revised the framework for Electronic book mechanism for issuance of securities on private placement basis, accordingly the Exchange has revised its operating guidelines. The revised operating guidelines for NSE Electronic Bidding Platform (EBP) are enclosed as **Annexure-1** which shall be applicable for those issues setup on or after **October 01, 2018**.

Further, in order to enhance the security measures, the Exchange shall mandate applicability of **Two Factor Authentication (2FA) & New Password policy** w.e.f November 01, 2018.

Kindly refer Annexure-2 for salient features of **2FA**, the procedure for setting/resetting 2FA & log in with 2FA and Annexure-3 for **New Password policy**.

All Participants are requested to make note of the above.

For and on behalf of  
**National Stock Exchange of India Ltd**

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