

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

DEPARTMENT : DEBT SEGMENT	
Download Ref No : NSE/DS/37389	Date : March 28, 2018
Circular Ref. No : 10/2018	

All Participants,

Electronic Bidding Platform for Issuance of Debt Securities on Private Placement Basis

This is in continuation to our circular no. NSE/DS/32692 dated June 30, 2016 and SEBI circular no CIR/IMD/DF1/48/2016 dated April 21, 2016 regarding Electronic Book Mechanism for issuance of debt securities on private placement basis.

SEBI vide its circular no CIR/IMD/DF1/48/2016 dated April 21, 2016 has laid down a framework for issuance of debt securities on private placement basis through an electronic book mechanism. The same have been replaced vide circular no SEBI/HO/DDHS/CIR/P/2018/05 dated January 5, 2018.

The operating guidelines (attached as Annexure A) shall be applicable from April 1, 2018.

For and on behalf of
National Stock Exchange of India Limited

Khushal Shah
Chief Manager

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