

National Stock Exchange of India Limited

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/70046	Date: September 04, 2025
Circular Ref. No: 112/2025	

All Members

Takeover offer under Tender Offer scheme of Kolte-Patil Developers Limited (Revised)

This is in continuation and partial modification to NSE circular no. NSE/CMTR/69718 dated August 19, 2025, regarding Takeover offer of Kolte-Patil Developers Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022.

The revised security parameters for Live are provided as Annexure 1.

For and on behalf of
National Stock Exchange of India Limited

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Senior Manager

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Annexure 1 - Security parameters for Live

Security symbol	KOLTEPATIL
Series	TO
Revised Issue Period	22-Aug-2025 to 09-Sep-2025 (Excluding 08-Sep-2025)*
Company Name	Kolte-Patil Developers Limited
Acquirer Name	BREP Asia III India Holding Co VII Pte. Ltd. (Acquirer) with Blackstone Real Estate Partners Asia III L.P. (PAC 1) and Blackstone Real Estate Partners (Offshore) X.TE-F (AIV) L.P. (PAC 2)
Issue size	Upto 2,30,56,825 Equity Shares
Offer price	Rs. 329/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Re. 10/-
Lot size	1 Equity share
ISIN	INE094I01018
Merchant Banker	JM Financial Limited
Registrar	MUFG Intime India Private Limited

*Please note that the Tender offer window shall not be available on 08-Sep-2025 on account of Id-E-Milad

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022, for details.

Bidding categories

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH