

National Stock Exchange of India Limited

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/69718	Date: August 19, 2025
Circular Ref. No: 102/2025	

All Members

Takeover offer under Tender Offer scheme of Kolte-Patil Developers Limited

BREP Asia III India Holding Co VII Pte. Ltd. (Acquirer) along with Blackstone Real Estate Partners Asia III L.P. (PAC 1) and Blackstone Real Estate Partners (Offshore) X.TE-F (AIV) L.P. (PAC 2) have approached the Exchange for usage of web-based bidding platform for the upcoming takeover offer of Kolte-Patil Developers Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of live session are as given below:

Live Bidding Details	
Issue Period	22-Aug-2025 to 08-Sep-2025 (Excluding 05-Sep-2025)*
Bidding Time and Custodial confirmation Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 4.00 p.m.
Live URL for Members	https://eipo.nseindia.com
Security Parameters	Refer Annexure 1

**Please note that the Tender offer window shall not be available on 05-Sep-2025 on account of Id-E-Milad*

All trading members of the Capital Market segment are eligible to participate in the Tender Offer Facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the Tender Offer Facility.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member Code).

For and on behalf of
National Stock Exchange of India Limited

Meghna Chavan
Senior Manager

Toll Free No	Email id
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Annexure 1 - Security parameters for Live

Security symbol	KOLTEPATIL
Series	TO
Issue Period	22-Aug-2025 to 08-Sep-2025 (excluding 05-Sep-2025)
Company Name	Kolte-Patil Developers Limited
Acquirer Name	BREP Asia III India Holding Co VII Pte. Ltd. (Acquirer) with Blackstone Real Estate Partners Asia III L.P. (PAC 1) and Blackstone Real Estate Partners (Offshore) X.TE-F (AIV) L.P. (PAC 2)
Issue size	Upto 2,30,56,825 Equity Shares
Offer price	Rs. 329/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Re. 10/-
Lot size	1 Equity share
ISIN	INE094I01018
Merchant Banker	JM Financial Limited
Registrar	MUFG Intime India Private Limited

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted.
Please refer Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022, for details.

Bidding categories

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH