

National Stock Exchange of India Limited

Circular

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| Department: Capital Market Segment | |
| Download Ref No: NSE/CMTR/65927 | Date: January 01, 2025 |
| Circular Ref. No: 01/2025 | |

All Members

Takeover offer under Tender Offer scheme of The India Cements Limited

UltraTech Cement Limited (Acquirer) has approached the Exchange for usage of web-based bidding platform for the upcoming takeover offer of The India Cements Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of live session are as given below:

| Live Bidding Details | |
|---|---|
| Issue Period | 08-Jan-2025 to 21-Jan-2025 |
| Bidding Time and Custodial confirmation | 9.15 a.m. to 3.30 p.m. |
| Custodial confirmation on Issue closure day | 9.15 a.m. to 4.00 p.m. |
| Live URL for Members | https://eipo.nseindia.com |
| Security Parameters | Refer Annexure 1 |

All trading members of the Capital Market segment are eligible to participate in the Tender Offer Facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the Tender Offer Facility.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member Code).

For and on behalf of
National Stock Exchange of India Limited

Manjunath Gadiyar
Senior Manager

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|--------------------------|---------------|
| Toll Free No | Email id |
| 1800-266-0050 (Option 1) | msm@nse.co.in |

Annexure 1

Security parameters for Live

| | |
|-----------------|------------------------------------|
| Security symbol | INDIACEM |
| Series | TO |
| Issue Period | 08-January-2025 to 21-January-2025 |
| Company Name | The India Cements Limited |
| Acquirer Name | UltraTech Cement Limited |
| Issue size | Upto 8,05,73,273 Equity Shares |
| Offer price | Rs. 390/- |
| Offer type | Takeover |
| Issue type | Fixed price |
| Face Value | Rs. 10/- |
| Lot size | 1 Equity share |
| ISIN | INE383A01012 |
| Merchant Banker | Axis Capital Limited |
| Registrar | KFin Technologies Limited |

Interest remains due and payable to the Target Company in regard to erstwhile calls-in-arrears on 1,618 Equity Shares held by 10 Public Shareholders. If these 1,618 Equity Shares are tendered in this takeover offer, the consideration payable would be the difference between the Offer Price and the amount due towards interest thereon (as set out in paragraph 7.1.5 of the LOF).

1,165 partly paid-up Equity Shares are held by 17 Public Shareholders. If these partly paid-up Equity

Shares are tendered in this takeover Offer, the consideration payable would be the difference between the Offer Price and the amount due towards calls-in-arrears including interest, if any, thereon (as set out in paragraph 7.1.5 of the LOF)

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022 for details.

Bidding categories

| Sr. No | Investor Category | Status code |
|--------|-------------------------------------|-------------|
| 1 | Foreign Institutional Investors | FII |
| 2 | Mutual Funds | MF |
| 3 | Insurance Company | IC |
| 4 | Banks & Financial Institutions | FI |
| 5 | Other QIBs | OTH |
| 6 | Bodies Corporate | CO |
| 7 | Individuals | IND |
| 8 | Other - Non Institutional Investors | NOH |