

National Stock Exchange of India Limited

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/64432	Date: October 08, 2024
Circular Ref. No: 139/2024	

All Members

Takeover offer under Tender Offer scheme of Navkar Corporation Limited

JSW Port Logistics Private Limited (Acquirer) and JSW Infrastructure Limited (PAC) have approached the Exchange for usage of web-based bidding platform for the upcoming takeover offer of Navkar Corporation Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of mock and live session are as given below:

Mock Bidding Details	
Issue Period	11-October-2024
Bidding Session & Custodial Confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	https://uatipo.nseindia.com/eipo/bidux/login.jsp
Security Parameters	Refer Annexure 1
Live Bidding Details	
Issue Period	14-Oct-2024 to 25-Oct-2024
Bidding Time and Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 4.00 p.m.
Live URL for Members	https://eipo.nseindia.com
Security Parameters	Refer Annexure 2

All trading members of the Capital Market segment are eligible to participate in the Tender Offer Facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the Tender Offer Facility.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member Code).

**For and on behalf of
National Stock Exchange of India Limited**

**Manjunath Gadiyar
Senior Manager**

Toll Free No	Email id
1800-266-0050 (Option 1)	msm@nse.co.in

Annexure 1
Security parameters for Mock

Security symbol	NAVKARMOCK
Series	TO
Issue size	Upto 39,134,988 Equity Shares
Offer price	Rs. 105.32/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Rs.10/-
Lot size	1 Equity share

Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.

Annexure 2

Security parameters for Live

Security symbol	NAVKARCORP
Series	TO
Issue Period	14-Oct-2024 to 25-Oct-2024
Company Name	Navkar Corporation Limited
Acquirer Name	JSW Port Logistics Private Limited (Acquirer) and JSW Infrastructure Limited (PAC)
Issue size	Upto 39,134,988 Equity Shares
Offer price	Rs. 105.32/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Re. 10/-
Lot size	1 Equity share
ISIN	INE278M01019
Merchant Banker	JM Financial Limited
Registrar	Link Intime India Private Limited

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022 for details.

Bidding categories

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH