

# National Stock Exchange of India Limited

## Circular

| Department: Capital Market Segment |                          |
|------------------------------------|--------------------------|
| Download Ref No: NSE/CMTR/63946    | Date: September 15, 2024 |
| Circular Ref. No: 123/2024         |                          |

### All Members

#### Buyback Offer under Tender Offer scheme by Aarti Drugs Limited (Revised Details)

This is in continuation to NSE circular no. NSE/CMTR/63815 dated September 09, 2024 regarding Buyback offer under Tender Offer scheme by Aarti Drugs Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022.

The revised security parameters for Live bidding are provided as Annexure 1.

For and on behalf of  
National Stock Exchange of India Limited

Manjunath Gadiyar  
Senior Manager

|                          |               |
|--------------------------|---------------|
| Toll Free No             | Email id      |
| 1800-266-0050 (Option 1) | msm@nse.co.in |

## Annexure 1

## Security parameters for Live

|                 |                                                                      |
|-----------------|----------------------------------------------------------------------|
| Security symbol | AARTIDRUGS                                                           |
| Series          | BB                                                                   |
| Issue Period    | 11-September-2024 to 19-September-2024 (excluding 18-September-2024) |
| Company Name    | Aarti Drugs Limited                                                  |
| Acquirer Name   | Aarti Drugs Limited                                                  |
| Issue size      | Up to 6,65,000 Equity Shares                                         |
| Offer price     | Rs.900/-                                                             |
| Offer type      | Buyback                                                              |
| Issue type      | Fixed price                                                          |
| Face Value      | Rs. 10/-                                                             |
| Lot size        | 1 Equity share                                                       |
| ISIN            | INE767A01016                                                         |
| Merchant Banker | Inga Ventures Private Limited                                        |
| Registrar       | Link Intime India Private Limited                                    |

## Bidding categories

| Sr. No. | Investor Category                   | Status code |
|---------|-------------------------------------|-------------|
| 1       | Foreign Institutional Investors     | FII         |
| 2       | Mutual Funds                        | MF          |
| 3       | Insurance Company                   | IC          |
| 4       | Banks & Financial Institutions      | FI          |
| 5       | Other QIBs                          | OTH         |
| 6       | Bodies Corporate                    | CO          |
| 7       | Individuals                         | IND         |
| 8       | Other - Non Institutional Investors | NOH         |