

National Stock Exchange of India Limited

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/61438	Date: April 03, 2024
Circular Ref. No: 48/2024	

All Members

Delisting Offer under Tender Offer scheme by Inspirisys Solutions Limited

CAC Holdings Corporation (Acquirer) has approached the Exchange for usage of web-based bidding platform for the upcoming delisting offer of Inspirisys Solutions Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of the live session are as given below:

Live Bidding Details	
Issue Period	12-Apr-2024 to 19-Apr-2024 (excluding 17-Apr-2024)*
Bidding Time and Custodial Confirmation	9.15 a.m. to 3.30 p.m.
Custodial Confirmation on Issue Closure Day	9.15 a.m. to 4.00 p.m.
Live URL for Members	https://eipo.nseindia.com
Security Parameters	Refer Annexure 1

**Please note that the Tender offer window shall not be available on 17-Apr-2024 on account of Shri Ram Navmi*

All trading members of the Capital Market segment are eligible to participate in the Tender Offer facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the Tender Offer facility.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and users to participate in the bidding. The user id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member Code).

**For and on behalf of
National Stock Exchange of India Limited**

**Manjunath Gadiyar
Senior Manager**

Toll Free No	Email id
1800-266-0050 (Option 1)	msm@nse.co.in

Annexure 1**Security parameters**

Security Symbol	INSPIRISYS
Series	DS
Issue Period	12-Apr-2024 to 19-Apr-2024 (excluding 17-Apr-2024)
Company Name	Inspirisys Solutions Limited
Acquirer Name	CAC Holdings Corporation
ISIN	INE020G01017
Issue size	1,19,04,748 Equity Shares
Face Value	Rs.10
Offer type	Delisting
Issue type	Reverse Book building
Offer price	Rs.71.15
Tick Size	Re.0.05
Lot size	1 Equity share
Merchant Banker	Vivro Financial Services Private Limited
Registrar	Link Intime India Private Limited

Bidding categories

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other – Non-Institutional Investors	NOH