

National Stock Exchange of India Limited

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/60605	Date: February 07, 2024
Circular Ref. No: 20/2024	

All Members

Takeover offer under Tender Offer scheme of Shalimar Paints Limited

Hella Infra Market Private Limited (Acquirer) has approached the Exchange for usage of web-based bidding platform for the upcoming takeover offer of Shalimar Paints Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of mock and live session are as given below:

Mock Bidding Details	
Issue Period	09-February-2024
Bidding Session & Custodial Confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp
Security Parameters	Refer Annexure 1
Live Bidding Details	
Issue Period	12-Feb-2024 to 26-Feb-2024 (Excluding 19 Feb 2024) *
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 4.00 p.m.
Live URL for Members	https://eipo.nseindia.com
Security Parameters	Refer Annexure 2

**Please note that the Tender offer window shall not be available on 19-Feb-2024 on account of Chhatrapati Shivaji Maharaj Jayanti.*

All trading members of the Capital Market segment are eligible to participate in the Tender Offer Facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the Tender Offer Facility.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxx (where xxxx is the Member).

**For and on behalf of
National Stock Exchange of India Limited**

**Manjunath Gadiyar
Senior Manager**

Toll Free No	Email id
1800-266-0050 (Option 1)	msm@nse.co.in

**Annexure 1
Security parameters for Mock**

Security symbol	MOKSLPAINT
Series	TO
Issue size	Upto 2,17,64,907 Equity Shares
Offer price	Rs.200/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Rs.2/-
Lot size	1 Equity share

Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.

**Annexure 2
Security parameters for Live**

Security symbol	SHALPAINTS
Series	TO
Issue Period	12-Feb-2024 to 26-Feb-2024 (Excluding 19 Feb 2024)
Company Name	Shalimar Paints Limited
Acquirer Name	Hella Infra Market Private Limited
Issue size	Upto 2,17,64,907 Equity Shares
Offer price	Rs. 200/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Rs. 2/-
Lot size	1 Equity shares
ISIN	INE849C01026
Merchant Banker	Swastika Investmart Limited
Registrar	BEETAL Financial & Computer Services Private Limited

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022 for details.

Bidding categories

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH