National Stock Exchange of India Limited

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/60411	Date: January 25, 2024
Circular Ref. No: 15/2024	

All Members

Takeover offer under Tender Offer scheme of Sanghi Industries Limited (Revised Details)

This is in continuation to NSE circular no. NSE/CMTR/60203 dated January 10, 2024, regarding upcoming takeover offer of Sanghi Industries Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022.

The revised security parameters for Live are provided as Annexure 1.

For and on behalf of
National Stock Exchange of India Limited

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Annexure 1: Security Parameters for Live

Security symbol	SANGHIIND
Series	TO
Issue Period (Revised)	15-Jan-2024 to 30-Jan-2024 (excluding 22-Jan 2024 and 26-Jan-2024)*
Company Name	Sanghi Industries Limited
Acquirer Name	Ambuja Cements Limited
Issue size	Upto 6,71,64,760 Equity Shares
Offer price	Rs. 121.90/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Rs. 10/-
Lot size	1 Equity share
ISIN	INE999B01013
Merchant Banker	SBI Capital Markets Limited
Registrar	Link Intime India Private Limited

**Please note that the Tender offer window shall not be available on 22-Jan-2024 and 26-Jan-2024 on account of Special Holiday and Republic Day respectively.*

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022 for details.

Bidding categories

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH