

National Stock Exchange of India Limited

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/60361	Date: January 20, 2024
Circular Ref. No: 12/2024	

All Members

Takeover offer under Tender Offer scheme of ASL Industries Limited (Revised Details)

This is in continuation to NSE circular no. NSE/CMTR/60208 dated January 11, 2024, regarding upcoming Takeover offer of ASL Industries Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022.

The revised security parameters for Live are provided as Annexure 1.

For and on behalf of
National Stock Exchange of India Limited

Manjunath Gadiyar
Senior Manager

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Annexure 1: Security Parameters for Live

Security symbol	ASLIND
Series	TO
Issue Period (Revised)	16-Jan-2024 to 31-Jan-2024 (excluding 22-Jan 2024 and 26-Jan-2024)*
Company Name	ASL Industries Limited
Acquirer Name	Skybridge Incap Advisory LLP
Issue size	Upto 27,08,444 Equity Shares
Offer price	Rs. 34/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Rs. 10/-
Lot size	4,000 Equity shares
ISIN	INE617I01024
Merchant Banker	Swaraj Shares and Securities Private Limited
Registrar	Skyline Financial Services Private Limited

**Please note that the Tender offer window shall not be available on 22-Jan-2024 and 26-Jan-2024 on account of Special Holiday and Republic Day respectively.*

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022 for details.