

National Stock Exchange of India Limited

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/60208	Date: January 11, 2024
Circular Ref. No: 06/2024	

All Members

Takeover offer under Tender Offer scheme of ASL Industries Limited

Skybridge Incap Advisory LLP (Acquirer) has approached the Exchange for usage of web-based bidding platform for the upcoming takeover offer of ASL Industries Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of mock and live session are as given below:

Mock Bidding Details	
Issue Period	15-January-2024
Bidding Session & Custodial Confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp
Security Parameters	Refer Annexure 1
Live Bidding Details	
Issue Period	16-Jan-2024 to 30-Jan-2024 (Excluding 26 Jan 2024) *
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 4.00 p.m.
Live URL for Members	https://eipo.nseindia.com
Security Parameters	Refer Annexure 2

*Please note that the Tender offer window shall not be available on 26-Jan-2024 on account of Republic Day.

All trading members of the Capital Market segment are eligible to participate in the Tender Offer Facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the Tender Offer Facility.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member).

For and on behalf of
National Stock Exchange of India Limited

Manjunath Gadiyar
Senior Manager

Toll Free No	Email id
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**Annexure 1
Security parameters for Mock**

Security symbol	ASLINDMOCK
Series	TO
Issue size	Upto 27,08,444 Equity Shares
Offer price	Rs.34/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Rs.10/-
Lot size	4,000 Equity shares

Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.

**Annexure 2
Security parameters for Live**

Security symbol	ASLIND
Series	TO
Issue Period	16-Jan-2024 to 30-Jan-2024 (excluding 26-Jan-2024)
Company Name	ASL Industries Limited
Acquirer Name	Skybridge Incap Advisory LLP
Issue size	Upto 27,08,444 Equity Shares
Offer price	Rs. 34/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Rs. 10/-
Lot size	4,000 Equity shares
ISIN	INE617I01024
Merchant Banker	Swaraj Shares and Securities Private Limited
Registrar	Skyline Financial Services Private Limited

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022 for details.

Bidding categories

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH