

National Stock Exchange of India Limited

Circular

Department: CAPITAL MARKET SEGMENT	
Download Ref No: NSE/CMTR/58683	Date: September 29, 2022
Circular Ref. No: 124/2023	

All Members

Counter-offer for Delisting under Tender Offer scheme of Shreyas Shipping and Logistics Limited

This is in continuation to circular no 118/2023 (Download Ref No NSE/CMTR/58467) dated September 20, 2023, regarding Delisting offer under Tender Offer scheme of Shreyas Shipping and Logistics Limited.

The offer shall be in accordance with the Tender Offer Scheme provided in circular NSE/CMTR/52776 dated June 29, 2022. The details of the live session are as given below.

Live Bidding Details	
Withdrawal Period	03-Oct-2023 to 16-Oct-2023
Counter-Offer Period	11-Oct-2023 to 17-Oct-2023
Bidding Time and Custodial Confirmation	9.15 a.m. to 3.30 p.m.
Custodial Confirmation on Issue Closure Day	9.15 a.m. to 4.00 p.m.
Live URL	https://eipo.nseindia.com
Security Parameters	Refer Annexure 1 & 2

Members of the capital market segment are eligible to participate in the 'Counter-offer Facility as per Exchange circular NSE/CMTR/52776 dated June 29, 2022. Further only those members who have participated during the Delisting Window between 21-Sep-2023 to 26-Sep-2023 shall be eligible to participate in Withdrawal Window. Members already using the web-based IPO bidding platform can use their existing user ids for login into the 'Counter-offer/ Withdrawal Facility'.

Please Note: All the Offer Shares tendered by Public Shareholders during the Bid Period (i.e. 21-Sep-2023 to 26-Sep-2023) and not withdrawn during the Withdrawal Period, along with Offer Shares which are additionally tendered by them during the Counter-offer, will be considered as having been tendered in the Counter-offer at the Counter-offer Price. (Refer Point No. 1 below)

Important Rules for Withdrawal /Counter-Offer Window:

1. Bids not withdrawn during withdrawal window shall be deemed to have accepted the counter-Offer.
2. File formats for bulk order entry of Counter-offer shall be the same formats as used for tender offer.
3. All valid & active bids of delisting offer shall be available for withdrawal.
4. Withdrawal shall be at bid level; partial withdrawal shall not be allowed.
5. Modification/Cancellation facility shall not be available for withdrawn bids.
6. Bids once withdrawn cannot be reversed.
7. Custodian approval is not required for withdrawal of CP bids.
8. Early pay-in details shall be updated post withdrawal.

For and on behalf of
National Stock Exchange of India Limited

Manjunath Gadiyar
Senior Manager

Toll Free No	Email id
1800-266-0050 (Option 1)	msm@nse.co.in

Annexure 1
Security parameters for Withdrawal window

Security Symbol for Withdrawal Window	SHREYAS
Series	DS
Withdrawal Period	03-Oct-2023 to 16-Oct-2023
Company Name	Shreyas Shipping and Logistics Limited
Acquirers Name	Transworld Holdings Limited
Offer type	Delisting
Issue type	Withdrawal window
ISIN	INE757B01015
Lot Size	1 Equity Share
Merchant Banker	NovaaOne Capital Private Limited
Registrar	Link Intime India Private Limited

Annexure 2
Security parameters for Counter-Offer

Security Symbol for Counter-offer	SHREYASCO
Series	DS
Counter-offer Period	11-Oct-2023 to 17-Oct-2023
Company Name	Shreyas Shipping and Logistics Limited
Acquirers Name	Transworld Holdings Limited
ISIN	INE757B01015
Issue size	Upto 64,90,883 Equity Shares
Face Value	Rs.10
Offer type	Delisting
Issue type	Counter-offer
Counter-offer price	Rs.400
Tick Size	Re.0.05
Lot size	1 Equity share
Merchant Banker	NovaaOne Capital Private Limited
Registrar	Link Intime India Private Limited

Bidding categories

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other – Non-Institutional Investors	NOH