

National Stock Exchange of India

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/56154	Date: March 28, 2023
Circular Ref. No: 40/2023	

All Members

Buyback Offer under Tender Offer scheme by Ajanta Pharma Limited

M/s. Ajanta Pharma Limited has approached the Exchange for usage of web-based bidding platform for their upcoming Buyback offer. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of the live and mock session are as given below:

Live Bidding Details	
Issue Period	31-Mar-2023 to 10-Apr-2023 (Excluding 04-Apr-2023 and 07-Apr-2023)*
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 4.00 p.m.
Live URL for Members	https://eipo.nseindia.com
Security Parameters	Refer Annexure 1
Mock Bidding Details	
Issue Period	29-Mar-2023
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp
Security Parameters	Refer Annexure 2

**Please note that the Tender offer window shall not be available on 04-Apr-2023 and 07-Apr-2023 on account of Mahavir Jayanti and Good Friday respectively.*

All trading members of the capital market segment are eligible to participate in the 'Tender Offer Facility'. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member).

For and on behalf of
National Stock Exchange of India Limited

Manjunath Gadiyar
Senior Manager

Toll Free No	Email id
1800-266-0050 (Option 1)	msm@nse.co.in

Annexure 1
Security parameters for Live

Security symbol	AJANTPHARM
Series	BB
Issue Period	31-Mar-2023 to 10-Apr-2023 (Excluding 04-Apr-2023 and 07-Apr-2023)
Company Name	Ajanta Pharma Limited
Acquirer Name	Ajanta Pharma Limited
Issue size	Up to 22,10,500 Equity Shares
Offer price	Rs.1425/-
Offer type	Buyback
Issue type	Fixed price
Face Value	Re. 2/-
Lot size	1 Equity share
ISIN	INE031B01049
Merchant Banker	Edelweiss Financial Services Limited
Registrar	Link Intime India Private Limited

Bidding categories

Sr. No.	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH

Annexure 2
Security parameters for Mock

Security symbol	MOKAJPHARM
Series	BB
Issue size	Up to 22,10,500 Equity Shares
Offer price	Rs. 1425/-
Offer type	Buyback
Issue type	Fixed price
Face Value	Rs. 2/-
Lot size	1 Equity share

Note - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.