

National Stock Exchange of India

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/52782	Date: June 29, 2022
Circular Ref. No: 72/2022	

All Participants

Mock in LIVE for Tender Offer - Compliant UCCs ONLY will be allowed to place orders

This is w.r.t Exchange circular NSE/ISC/52722 dated June 23, 2022; regarding Compliant UCCs ONLY will be allowed to place bids in Tender Offer under Takeover, Buy Back and delisting w.e.f **July 04, 2022.**

Accordingly, during bidding session, orders with compliant UCC ONLY shall be accepted whereas orders with non-compliant UCC shall be rejected by Exchange and error message shall be displayed accordingly.

For Members to get accustomed with the above mentioned UCC related changes in Tender Offer, the Exchange shall be conducting Mock session in LIVE environment. During this mock session the aforesaid UCC compliant validation shall be available for testing. The details of the mock session are provided as **Annexure 1.**

Further, members are also requested to refer updated revised guidelines/scheme for acquisition of shares through Stock Exchange pursuant to Tender - Offers under Takeovers, Buy Back and Delisting vide exchange circular NSE/CMTR/52776 dated June 29, 2022.

For and on behalf of
National Stock Exchange of India Limited

Abhijeet Sontakke
Associate Vice President

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Annexure 1
Security parameters for Mock

Mock Bidding Details	
Mock Issue Date	02-July-2022
Bidding Time	11:00 a.m. to 3:30 p.m.
Custodial confirmation	11:00 a.m. to 3:30 p.m.
Web URL	https://eipo.nseindia.com/eipo/bidux/login.jsp

Security symbol	TESTBB1
Security Name	BUYBACK TEST1
Series	BB
Issue Type	Buy Back
Offer Size	1,00,00,000 Equity Shares
Tick Size	Re. 0.05
Offer price	Rs. 15/-
Offer type	Buyback
Issue type	Fixed price
Face Value	Rs. 10/-
Lot size	1 Equity shares

Important Note:

- DUMMY Early Pay in (EPI) details for clients on sample basis shall be updated in the system. Members are requested to check the details under the Early Pay in tab before entering bids in the mock session.
- Previous day (01 July 2022) UCC at 22:00 Hrs of CM segment shall be available/updated in the system for testing purpose.
- Bidding during the mock session shall not attract any obligation in terms of funds pay-in and/or pay-out.