National Stock Exchange of India

Circular

Department: CAPITAL MARKET SEGMENT	
Download Ref No: NSE/CMTR/ 51606	**Date: March 14, 2022**
Circular Ref. No: 28/2022	

All Members

Delisting offer under Tender Offer scheme of Jindal Photo Limited

Soyuz Trading Company Limited (collectively to be referred as "Acquirers") have approached the Exchange for usage of web based bidding platform for the upcoming delisting offer of **Jindal Photo Limited**. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/46510 dated December 01, 2020. The details of the live and mock session are as given below.

Live Bidding Details	
Issue Period	17-Mar-2022 to 24-Mar-2022
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 4.00 p.m.
Live URL for Members	https://eipo.nseindia.com/
Security Parameters	**Refer Annexure 1**
Mock Bidding Details	
Issue Period	16-Mar-2022
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	https://uat-ipo.nseindia.com/
Security Parameters	**Refer Annexure 2**

Members of the capital market segment are eligible to participate in the 'Tender Offer Facility as per Exchange circular NSE/CMTR/46510 dated December 01, 2020. Members already using the web based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

For and on behalf of
National Stock Exchange of India Limited

Manjunath Gadiyar
Senior Manager

Toll Free No		Email id
1800-266-0050 – (1)		msm@nse.co.in

Annexure 1

Security parameters

Security Symbol:	JINDALPHOT
Series:	DS
Issue Period	17-Mar-2022 to 24-Mar-2022
Company Name:	Jindal Photo Limited
Acquirers Name:	Soyuz Trading Company Limited
ISIN:	INE796G01012
Issue size:	Upto 27,98,511 Equity Shares
Face Value:	Rs 10
Offer type:	Delisting
Issue type:	Reverse Book building
Offer price:	Rs 268.04
Tick Size:	Rs 0.01
Lot size:	1 Equity share
Merchant Banker:	Sundae Capital Advisors Private Limited
Registrar:	Link Intime India Private Limited

Bidding categories

Sr. No	**Investor Category**	**Status code**
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH

Annexure 2

Security parameters for Mock

Security symbol	MCKJINDALP
Series	DS
Company Name	Jindal Photo Limited
Issue size	Upto 27,98,511 Equity Shares
Offer price	Rs 268.04
Offer type	Delisting
Issue type	Reverse Book building
Face Value	Rs 10/-
Lot size	1 Equity shares

Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.