

National Stock Exchange of India

Circular

Department: CAPITAL MARKET SEGMENT	
Download Ref No: NSE/CMTR/ 51453	Date: February 28, 2022
Circular Ref. No: 22/2022	

All Members

Delisting offer under Tender Offer scheme of Consolidated Finvest & Holdings Limited

Soyuz Trading Company Limited (collectively to be referred as “Acquirers”) have approached the Exchange for usage of web based bidding platform for the upcoming delisting offer of **Consolidated Finvest & Holdings Limited**. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/46510 dated December 01, 2020. The details of the live and mock session are as given below.

Live Bidding Details	
Issue Period	04-Mar-2022 to 10-Mar-2022
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 4.00 p.m.
Live URL for Members	https://eipo.nseindia.com/
Security Parameters	Refer Annexure 1
Mock Bidding Details	
Issue Period	03-Mar-2022
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	https://uat-ipo.nseindia.com/
Security Parameters	Refer Annexure 2

Members of the capital market segment are eligible to participate in the ‘Tender Offer Facility as per Exchange circular NSE/CMTR/46510 dated December 01, 2020. Members already using the web based IPO bidding platform can use their existing user ids for login into the ‘Tender Offer Facility’.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

For and on behalf of
National Stock Exchange of India Limited

Manjunath Gadiyar
Senior Manager

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1800-266-0050 – (1)		msm@nse.co.in

Annexure 1
Security parameters

Security Symbol:	CONSOFINVT
Series:	DS
Issue Period	04-Mar-2022 to 10-Mar-2022
Company Name:	Consolidated Finvest & Holdings Limited
Acquirers Name:	Soyuz Trading Company Limited
ISIN:	INE025A01027
Issue size:	Upto 92,01,602 Equity Shares
Face Value:	Rs 10
Offer type:	Delisting
Issue type:	Reverse Book building
Offer price:	Rs 152.64
Tick Size:	Rs 0.01
Lot size:	1 Equity share
Merchant Banker:	Sundae Capital Advisors Private Limited
Registrar:	Link Intime India Private Limited

Bidding categories

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH

Annexure 2**Security parameters for Mock**

Security symbol	MCKCONSO
Series	DS
Company Name	Consolidated Finvest & Holdings Limited
Issue size	Upto 92,01,602 Equity Shares
Offer price	Rs 152.64
Offer type	Delisting
Issue type	Reverse Book building
Face Value	Rs 10/-
Lot size	1 Equity shares

Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.