

National Stock Exchange of India

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/50089	Date: October 25, 2021
Circular Ref. No: 110/2021	

All Members

Takeover offer under Tender Offer scheme of Megasoft Limited- Corrigendum

This is in continuation to Circular NSE/CMTR/49978 dated, October 18, 2021 pertaining to the Takeover of Megasoft Limited.

All Market Participants, Trading Members and Custodians are hereby informed that the offer price for Takeover of Megasoft Limited. has been revised from Rs.14.70 to Rs.16.70. The publication of Corrigendum for Upward Revision of Offer price is carried out by the company / Manager to the issue on October 23, 2021 to comply with the SAST Regulation requirement.

Public Announcement for revision in price is attached as **Annexure 1** in this circular.

All other details in circular NSE/CMTR/49978 remain unchanged.

For and on behalf of
National Stock Exchange of India Ltd

Abhijeet Sontakke
Associate Vice President

Toll Free No	Email id
1800 266 0050-(Option 1)	msm@nse.co.in