

National Stock Exchange Of India Limited

Department : CAPITAL MARKET SEGMENT

Download Ref No: NSE/CMTR/47699

Date: March 22, 2021

Circular Ref. No: 31/2021

All Members

Delisting offer under Tender Offer scheme of Prabhat Dairy Limited

Mr. Sarangdhar Ramchandra Nirmal, Mr. Vivek Sarangdhar Nirmal, Madhyam Farming Solutions Private Limited and Nirmal Family Trust (collectively to be referred as “Acquirers”) have approached the Exchange for usage of web based bidding platform for the upcoming delisting offer of **Prabhat Dairy Limited**. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/46510 dated December 01, 2020. The details of the live and mock session are as given below.

Live Bidding Details	
Issue Period	24-Mar-2021 to 31-Mar-2021 (excluding 29-Mar-2021)
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 6.00 p.m.
Live URL for Members	https://www.nseindiaipo.com
Security Parameters	Refer Annexure 1
Mock Bidding Details	
Issue Period	23-Mar-2021
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	https://www.eipouat.com/eipo/bidux/login.jsp
Security Parameters	Refer Annexure 2

Members of the capital market segment are eligible to participate in the ‘Tender Offer Facility as per Exchange circular NSE/CMTR/46510 dated December 01, 2020. Members already using the web based IPO bidding platform can use their existing user ids for login into the ‘Tender Offer Facility’.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

For and on behalf of
National Stock Exchange of India Limited

Abhijeet Sontakke
Associate Vice President

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Annexure 1
Security parameters

Security symbol :	PRABHAT
Series :	DS
Issue Period	24-Mar-2021 to 31-Mar-2021(excluding 29-Mar-2021)
Company Name :	Prabhat Dairy Limited
Acquirers Name:	Mr. Sarangdhar Ramchandra Nirmal, Mr. Vivek Sarangdhar Nirmal, Madhyam Farming Solutions Private Limited and Nirmal Family Trust
ISIN:	INE302M01033
Issue size :	Upto 4,87,40,547 Equity Shares
Face Value :	Rs 10
Offer type:	Delisting
Issue type:	Reverse Book building
Offer price:	Rs 63.77
Tick Size:	Rs 0.01
Lot size :	1 Equity share
Merchant Banker:	JM Financial Limited
Registrar:	KFin Technologies Private Limited

Bidding categories

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH

Annexure 2**Security parameters for Mock**

Security symbol	MCKPRABHAT
Series	DS
Company Name	Prabhat Dairy Limited
Issue size	Upto 4,87,40,547 Equity Shares
Offer price	Rs 63.77
Offer type	Delisting
Issue type	Reverse Book building
Face Value	Rs 10/-
Lot size	1 Equity shares

Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.