

National Stock Exchange Of India Limited

Department : Capital Market Segment

Download Ref No: NSE/CMTR/43614

Date : February 20, 2020

Circular Ref. No: 24/ 2020

All Members

Takeover offer under Tender Offer scheme of Snowman Logistics Limited

M/s. Adani Logistics Limited (Acquirer) along with Adani Ports and Special Economic Zone Limited (PAC) has approached the Exchange for usage of web based bidding platform for the upcoming takeover offer of **Snowman Logistics Limited**. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/40958 dated May 09, 2019. The details of the live and mock session are as given below

Live Bidding Details	
Issue Period	25-Feb-2020 to 09-Mar-2020
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 6.00 p.m.
Live URL for Members	https://www.nseindiaipo.com
Security Parameters	Refer Annexure 1
Mock Bidding Details	
Issue Period	24-Feb-2020
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	https://www.eipouat.com/eipo/bidux/login.jsp
Security Parameters	Refer Annexure 2

All trading members of the capital market segment are eligible to participate in the 'Tender Offer Facility'. Trading members already using the web based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

In case of any queries please call Toll Free no: 1800 266 0050

For and on behalf of

National Stock Exchange of India Ltd

Abhijeet Sontakke
Chief Manager

Toll Free No	Fax No	Email id
1800 266 0050	022-26598447	ipo_trade@nse.co.in

Annexure 1
Security parameters for Live

Security symbol :	SNOWMAN
Series :	TO
Issue Period	25-Feb-2020 to 09-Mar-2020
Company Name :	Snowman Logistics Limited
Acquirer Name:	Adani Logistics Limited (Acquirer) along with Adani Ports and Special Economic Zone Limited (PAC)
ISIN:	INE734N01019
Issue size :	Upto 4,34,42,879 Equity Shares
Face Value :	Rs 10
Offer type:	Takeover
Issue type:	Fixed Price
Floor price:	Rs 44/-
Lot size :	1 Equity shares
Merchant Banker	JM Financial Limited
Registrar	Link Intime India Private Limited

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/40958 dated May 09, 2019 for details.

Bidding categories

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH

Annexure 2**Security parameters for Mock**

Security symbol :	MCKSNOWMN
Series :	TO
Issue size :	Upto 4,34,42,879 Equity Shares
Offer price:	Rs. 44/-
Offer type:	Takeover
Issue type:	Fixed price
Face Value :	Rs 10/-
Lot size :	1 Equity shares

Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.