

National Stock Exchange Of India Limited**Department : Capital Market Segment**

Download Ref No: NSE/ CMTR / 40525

Date : March 25, 2019

Circular Ref. No: 28/ 2019

All Members,

Proposed Offer for Sale of ICICI Prudential Life Insurance Company Limited

Prudential Corporation Holdings Limited (The Seller) of ICICI Prudential Life Insurance Company Limited have intimated the Exchange of the proposed Offer for Sale of shares on March 26, 2019 & March 27, 2019. The Offer for Sale shall be in accordance with Exchange Scheme circular NSE/CMTR/39979 dated January 18, 2019.

Members may please note the following:

1. All eligible trading members of the Capital market segment can participate using NEAT IPO version 4.35.00 (Please refer circular NSE/CMTR/39050 dated October 04, 2018).
2. Members enabled on NOW platform of Capital market segment can also participate using the new web based OFS bidding platform viz.'NSE e-OFS' as mentioned in Exchange circular number NSE/CMTR/27587 dated September 12, 2014. The login credentials (admin id/ dealer id and password) for NSE e-OFS shall be the same as in NOW.

Particulars	URL
NSE e-OFS (for Live)	• Admin URL (https://www.nowonline.in/admin.html) • Trading terminal URL (https://www.nowonline.in/OFS)

In case of queries pertaining to the 'NSE e-OFS' bidding platform members may contact NOW helpdesk on toll free number **1800 266 0052**

The Announcement / Notice details of the Offer for Sale of Shares are attached in **Annexure 1**.
The details related to live session are attached as **Annexure 2**.

For and on behalf of
National Stock Exchange of India Limited

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Chief Manager

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