

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

DEPARTMENT : CAPITAL MARKET SEGMENT

Download Ref No : NSE/CMTR/37648

Date : April 27, 2018

Circular Ref. No : 36 / 2018

All Members,

Takeover offer under Tender Offer scheme of SQS India BFSI Limited

M/s. Assystem Services Deutschland GmbH (Acquirer) through SQS Software Quality Systems AG, Germany ("PAC") has approached the Exchange for usage of web based bidding platform for the upcoming takeover offer of **SQS India BFSI Limited**. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/34242 dated February 22, 2017. The details of the live and mock session are as given below:

Live Bidding Details	
Issue Period	03-May-2018 to 16-May-2018
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 6.00 p.m.
Live URL for Members	https://www.nseindiaipo.com
Security Parameters	Refer Annexure 1
Mock Bidding Details	
Issue Period	02-May-2018
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	http://121.241.2.63/eipo/bidux/login.jsp
Security Parameters	Refer Annexure 2

All trading members of the capital market segment are eligible to participate in the 'Tender Offer Facility'. Trading members already using the web based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web based IPO bidding platform would be Adminxxxxx (where xxxxxx is the Member)

The security parameters for the offer are attached as **Annexure 1**. In case of any queries please call Toll Free no: 1800 266 0053

For and on behalf of
National Stock Exchange of India Ltd

Abhijeet Sontakke
Chief Manager

Toll Free No	Fax No	Email id
1800 266 0053	022-26598447	msm@nse.co.in

Annexure 1

Security parameters

Security symbol :	SQSBFSI
Series :	TO
Issue Period	03-May-2018 to 16-May-2018
Company Name :	SQS India BFSI Limited
Acquirer Name:	Assystem Services Deutschland GmbH through SQS Software Quality Systems AG, Germany ("PAC")
ISIN:	INE201K01015
Issue size :	Upto 27,85,480 Equity Shares
Face Value :	Rs 10
Offer type:	Takeover
Issue type:	Fixed Price
Floor price:	Rs 482.95
Lot size :	1 Equity shares
Merchant Banker	ICICI Securities Limited
Registrar	Karvy Computershare Private Limited

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/34242 dated February 22, 2017for details.

Bidding categories

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH

Annexure 2

Security parameters for Mock

Security symbol :	SQSBFSI
Series :	TO
Company Name :	SQS India BFSI Limited
Acquirer Name:	Assystem Services Deutschland GmbH through SQS Software Quality Systems AG, Germany ("PAC")
Issue size :	Upto 27,85,480 Equity Shares
Offer price:	Rs. 482.95
Offer type:	Takeover
Issue type:	Fixed price
Face Value :	Rs 10
Lot size :	1 Equity shares

Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.