

NATIONAL STOCK EXCHANGE OF INDIA LIMITED**DEPARTMENT : CAPITAL MARKET SEGMENT**

Download Ref No : NSE/CMTR/36850

Date : January 29, 2018

Circular Ref. No : 12 / 2018

All Members,

Revision in offer of shares under Tender Offer scheme of Polaris Consulting & Services Limited

This is in continuation to Exchange circular NSE/CMTR/36825 dated January 25, 2018 regarding Delisting offer under Tender Offer scheme of Polaris Consulting & Service Limited.

Further M/s. Virtusa Consulting Services Private Limited (acquirer) has intimated the Exchange regarding revision in the issue size being offered for Delisting, pursuant to the exercise of employee stock options (“ESOPs”) of 2,63,515 (Two lakh Sixty Three Thousand Five Hundred and Fifteen). Hence the revised “offer Shares” is 266,83,240 (Two crore Sixty Six Lakh Eight Three Thousand Two Hundred and Forty)

The updated live parameters for Delisting offer under Tender Offer scheme of Polaris Consulting & Service Limited are enclosed as **Annexure 1**.

For and on behalf of
National Stock Exchange of India Ltd

Abhijeet Sontakke
Senior Manager

Toll Free No	Fax No	Email id
1800 266 0053	022-26598447	msm@nse.co.in

Annexure 1

Security parameters

Security symbol :	POLARIS
Series :	DS
Issue Period	30-Jan-2018 to 05-Feb-2018
Company Name :	Polaris Consulting & Services Limited
Acquirer Name:	Virtusa Consulting Services Private Limited
ISIN:	INE763A01023
Issue size :	Upto 26,683,240 Equity Shares
Face Value :	Rs 5
Offer type:	Delisting
Issue type:	Reverse Book building
Floor price:	Rs 232.37
Tick Size:	Rs 0.01
Lot size :	1 Equity shares
Merchant Banker	Citigroup Global Markets India Private Limited
Registrar	Karvy Computershare Private Limited

Bidding categories

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH