

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

DEPARTMENT : PRIMARY MARKET SEGMENT

Download Ref No : NSE/CMTR/36275

Date : November 10, 2017

Circular Ref. No : 21 / 2017

All Members,

Subscription of NFO of Bharat 22 ETF on e-ETF facility under e-IPO platform

This is in continuation to our circular no 34018 dated January 16, 2017 and circular no 34027 dated January 18, 2017 regarding introduction of e-ETF facility under e-IPO Module. ICICI Prudential Asset Management Company Limited (ICICI PRU MF) vide its Scheme Information Document dated October 27, 2017 has notified regarding New Fund Offer (NFO) of Bharat 22 ETF and facilities for subscription available during NFO.

In accordance with the said notification, a facility for the investment and subscription of Bharat 22 ETF shall be available on the “e-ETF” facility under web based E-IPO platform of Exchange.

The facility for subscription of ETFs under the ‘e-ETF’ platform shall be available from November 15, 2017 to November 17, 2017 for Bharat 22 ETF as notified by ICICI Prudential Asset Management Company Limited (ICICI PRU MF).

The Operating guidelines / procedures issued vide circular no 34018 dated January 16, 2017, and circular no 34027 dated January 18, 2017 for subscription on e-ETF remains the same.

The parameters for the same are as follows: Live Session Details

Live Session Details	
Security symbol	BHARATIWIN
ETF	Bharat 22 ETF
Series	GR
ISIN	INF109KB15Y7
Mode	Demat
Categories	IND, NRI, HUF, CO, NOH, OTH
Subscription Period Start Date	November 15, 2017
Subscription Period End Date	November 17, 2017
Subscription Session Time	09.00 A.M. to 3.00 P.M.
Mismatch Modification Session (Tentative)	5:30 P.M to 6.15 P.M. on November 17, 2017
Live URL for Members	https://www.nseindiaipo.com
Mock Session Details	
Security symbol	B22MOCK
Mock Session Date	November 14, 2017
Mock Session Time	10.00 A.M. to 5.00 P.M.
Mock URL for Members	http://121.241.2.63/eipo/bidux/login.jsp

Application Amount:

Sr. No	Category of Investor	Minimum Investment/Subscription Amount	Maximum Investment/Subscription Amount
1	Qualified Institutional Buyers	Rs. 2,00,001/- and in multiples of Re. 1/- thereafter	Rs. 2,000 Crores/- *
2	Non Institutional Investors	Rs. 2,00,001/- and in multiples of Re. 1/- thereafter	Rs. 2,000 Crores/- *
3	Retail Individual Investors	Rs. 5,000/- and in multiples of Re. 1/- thereafter	Rs. 2,00,000/-

*The Maximum Amount to be raised i.e. Initial Amount of INR 8,000 crores plus an “Additional Amount” The AMC, on the instruction of the Seller/The Government of India, shall notify the Additional Amount to the investors vide public notification/addendum post closure of Non Anchor Investor Period (“Initial Amount” and “Additional Amount” shall be collectively referred as “Maximum Amount to be Raised”). An application by any investor falling in the respective category cannot be submitted for more than 25% of above stated Maximum Amount to be raised.

Contact details of AMC for Allotment / Refund and Other Grievance Redressal:

Contact Person:	Mr. Vilas Shinde/R.Thiruvalluvan
Contact No:	022 - 42090417 / 453,044 -39115678/5520
Address	2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063

Members may refer to the following Annexures for further details

Particulars	Annexure No.
Tentative time cycle for transaction activities for Bharat 22 ETF	1
Scheme Information Document issued by ICICI PRU MF	2
File Formats	3

Further, trading members are requested to note and also inform to all investors the below:

- The subscription for NFO of Bharat 22 ETF shall be based on application amount & Allotment of units, determination of allotment price and refund of application amount (if any) shall be handled/administered by ICICI Prudential Asset Management Company Limited (ICICI PRU MF)
- Kindly refer the scheme information document available on the website of ICICI PRU MF and also enclosed as Annexure 2 of the Circular.

For and on behalf of
National Stock Exchange of India Ltd

Abhijeet Sontakke
Senior Manager

Toll Free No	Fax No	Email id
1800 26600 53	022-26598447	msm@nse.co.in

Annexure 1

Tentative time cycle for transaction activities for Bharat 22 ETF shall be as under:

Activity	Tentative Timelines
During Subscription Period (T day)	
T day	
Subscription hours	09:00 am - 3:00 pm
Funds obligation report	5:30 pm
T+1 day	
Cut off time for Subscription/Application Withdrawal Request by Participant	09:30 am
Cut off time to provide clear funds for funds collection	10:00 am
Status of subscription/applications of bids entered on T day	02:00 pm
Subscription Closure Day (T Day)	
Subscription hours	09:00 am - 3:00 pm
Modification of window for mismatch subscription/application after depository validation	5:30 pm to 6.15 pm
T+1 day	
Cut off time for Subscription/Application Withdrawal Request by Participant	09:30 am
Cut off time to provide clear funds for funds collection	10:00 am