

NATIONAL STOCK EXCHANGE OF INDIA LIMITED**DEPARTMENT : PRIMARY MARKET SEGMENT**

Download Ref No : NSE/CMTR/36061

Date : October 09, 2017

Circular Ref. No : 16 / 2017

All Members,

Sovereign Gold Bond 2017-18 - Issuance and Subscription - Series III

This is with reference to our circular no 15/2017 (Download No. 36053) dated October 07, 2017, Members are requested to note the following will be applicable for October 09 - October 11 tranche of SGB 2017-18 - Issuance and Subscription - Series III Weekly Issuance:

- For the subscription period from October 09, 2017 to October 11, 2017 with settlement on October 16, 2017, the nominal value of the bond Rs. 2956/(Rupees Two thousand Nine Hundred and Fifty Six) - per gram. The issue price of the Gold Bonds will be Rs. 50 per gram less for those who subscribe online and pay through digital mode.
- The investors who subscribe online and pay through digital mode, the applicable issue price shall be Rs. 2906/- per gram. However, the funds obligation for all type of applications shall be generated based on issue price of Rs. 2956/- per gram and accordingly the funds shall be collected.
- Subsequent to the RBI settlement on Monday, October 16, 2017, the Exchange shall refund the Rs.50/- per gram for those who subscribe online and pay through digital mode to respective trading members
- The maximum limit of subscribed shall be 4 KG for individual, 4 Kg for HUF and 20 Kg for trusts and similar entities per fiscal (April-March) notified by the Government from time to time. A self-declaration to this effect will be obtained. The annual ceiling will include bonds subscribed under different tranches during initial issuance by Government and those purchased from the Secondary Market.

Members may refer to the following Annexures for further details:

Particulars	Annexure No.
Revised Operating Guidelines	1
Terms and conditions governing Sovereign Gold Bond Issuance through NSE	2

For and on behalf of
National Stock Exchange of India Limited

Khushal Shah
Chief Manager

Toll Free No	Fax No	Email id
1800 266 0053	+91-22-26598155	msm@nse.co.in