

NATIONAL STOCK EXCHANGE OF INDIA LIMITED**DEPARTMENT: CAPITAL MARKET SEGMENT**

Download Ref No : NSE/CMTR/34242

Date : February 22, 2017

Circular Ref. No : 10 / 2017

All Members,

Revised Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting

This is with reference to SEBI Circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and in continuation of the Exchange Circular no. NSE/CMTR/30989 dated October 21, 2015 regarding 'Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting'. Members and the Acquirers/Companies are required to abide by the revised operating guidelines and terms & conditions of this circular (Annexure - A) or any other circular(s) issued from time to time with regard to 'Tender Offer Scheme' by NSEIL and such other requirements as prescribed by SEBI, or any other regulatory authority.

This Circular shall be applicable to all the offers for which Public Announcement is made on or after January 02, 2017.

For and on behalf of
National Stock Exchange of India Limited

Arvind Goyal
Chief Manager

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