National Stock Exchange of India Limited

Circular

Department: Listing	
Download Ref No: NSE/CML/77360	Date: November 09,2026
Circular Ref. No: 2028/2026	

All Members

Exit Offer to the Dissenting Unitholders of Oriental InfraTrust (InvIT)

Oriental Tollways Private Limited (Acquirer) has approached the Exchange for usage of web-based tender offer facility for providing exit opportunity to dissenting Unitholders of Oriental Infra Trust. The offer shall be in accordance with Regulation 22(7) of SEBI (Infrastructure Investment Trusts) Regulations,2014 and Chapter 11 of the Master Circular for Infrastructure Investment Trusts (InvITs) dated July 11, 2025 along with the Tender Offer Scheme as per Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of the live session are as given below:

Live Bidding Details	
Issue Period	11-November-2026 to 17-November-2026
Bidding Time and Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure	9.15 a.m. to 4.00 p.m.
Live URL for Members	https://eipo.nseindia.com
Security Parameters	**Refer Annexure 1**

All trading members of the Capital Market segment are eligible to participate in the Tender Offer Facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the Tender Offer Facility.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and users to participate in the bidding. The user id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member Code).

For and on behalf of
National Stock Exchange of India Limited

Meghna Chavan
Senior Manager

Toll Free No	Email id
1800-266-0050 (Option 1)	msm@nse.co.in

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Annexure 1

Security parameters for Live

Security symbol	OSEINTRUST
Series	TO
Issue Period	11-November-2026 to 17-November-2026
Company Name	Oriental InfraTrust
Acquirer Name	Oriental Tollways Private Limited
Issue size	Up to 75,32,962 Units
Offer price	Rs. 113/-
Offer type	Exit Opportunity to Dissenting Unitholders
Issue type	Fixed price
Face Value	Re. 100/-
Lot Size	25,000 Units
ISIN	INE07Z523018
Merchant Banker	Nuvama Wealth Management Limited
Registrar	KFin Technologies Limited

Bidding categories

Sr. No.	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH