National Stock Exchange of India Limited

Circular

Department: LISTING	
Download Ref No: NSE/CML/77308	Date: November 05, 2026
Circular Ref. No: 2010/2026	

All Members

Takeover Offer under Tender Offer scheme of Kronox Lab Sciences Limited

Indo Borax and Chemicals Limited (Acquirer) along with Zenrock Chemicals Private Limited (PAC 1) have approached the Exchange for usage of web-based bidding platform for the upcoming takeover offer of Kronox Lab Sciences Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of live session are as given below:

All trading members of the Capital Market segment are eligible to participate in the Tender Offer Facility.

Live Bidding Details	
Issue Period	06-Nov-2026 to 20-Nov-2026
Bidding Time and Custodial confirmation Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 4.00 p.m.
Live URL for Members	https://eipo.nseindia.com
Security Parameters	**Refer Annexure 1**

Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the Tender Offer Facility.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member Code).

For and on behalf of
National Stock Exchange of India Limited

Parthiv Mistry
Senior Manager

Toll Free No	Email id
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Annexure 1 - Security Parameters for Live

Security symbol	KRONOX
Series	TO
Issue Period	06-Nov-2026 to 20-Nov-2026
Company Name	Kronox Lab Sciences Limited
Acquirer Name	Indo Borax and Chemicals Limited (Acquirer) along with Zenrock Chemicals Private Limited (PAC 1)
Issue size	Up to 95,70,000 Equity Shares
Offer price	Rs. 157.27/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Rs. 10/- each
Lot size	1 Equity share
ISIN	INE0ATZ01017
Merchant Banker	IIFL Capital Services Limited
Registrar	KFin Technologies Limited

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer to the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022, for details.

Bidding categories

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH