

**Circular**

| Department: LISTING            |                        |
|--------------------------------|------------------------|
| Download Ref No: NSE/CML/77118 | Date: October 26, 2026 |
| Circular Ref. No: 1926/2026    |                        |

To All Members,

**Sub: Listing of privately placed securities on the debt market segment of the Exchange**

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from October 26, 2026, the designated security codes thereof shall be as specified in Annexure.

**For and on behalf of**  
**National Stock Exchange of India Limited**

**Bansri Gosalia**  
**Senior Manager**

**1. Fresh Issue**
**a. Commercial Paper**

|                            |                                  |
|----------------------------|----------------------------------|
| Name of the Company        | IndoStar Capital Finance Limited |
| Security Description       | ICFL CP 23/03/27                 |
| Sec Type                   | CP                               |
| Security                   | ICFL                             |
| Issue                      | 230327                           |
| Series                     | -                                |
| ISIN                       | INE896L14FK1                     |
| No. of Securities/Quantity | 1000                             |
| Face Value                 | 500000                           |
| Issue Price                | 481955.5                         |
| Date of Allotment          | 23-Oct-2026                      |
| Date of Redemption         | 23-Mar-2027                      |

|                            |                              |
|----------------------------|------------------------------|
| Name of the Company        | Aditya Birla Capital Limited |
| Security Description       | ABCL CP 22/01/27             |
| Sec Type                   | CP                           |
| Security                   | ABCL                         |
| Issue                      | 220127                       |
| Series                     | -                            |
| ISIN                       | INE674K14DJ1                 |
| No. of Securities/Quantity | 2500                         |
| Face Value                 | 500000                       |
| Issue Price                | 490414                       |
| Date of Allotment          | 23-Oct-2026                  |
| Date of Redemption         | 22-Jan-2027                  |



|                            |                              |
|----------------------------|------------------------------|
| Name of the Company        | Aditya Birla Capital Limited |
| Security Description       | ABCL CP 08/01/27 Sr 137      |
| Sec Type                   | CP                           |
| Security                   | ABCL                         |
| Issue                      | 080127                       |
| Series                     | Sr 137                       |
| ISIN                       | INE674K14DK9                 |
| No. of Securities/Quantity | 1000                         |
| Face Value                 | 500000                       |
| Issue Price                | 491865                       |
| Date of Allotment          | 23-Oct-2026                  |
| Date of Redemption         | 08-Jan-2027                  |

|                            |                           |
|----------------------------|---------------------------|
| Name of the Company        | Godrej Industries Limited |
| Security Description       | GIL CP 21/01/27 Sr 79     |
| Sec Type                   | CP                        |
| Security                   | GIL                       |
| Issue                      | 210127                    |
| Series                     | Sr 79                     |
| ISIN                       | INE233AD4249              |
| No. of Securities/Quantity | 1000                      |
| Face Value                 | 500000                    |
| Issue Price                | 491123.5                  |
| Date of Allotment          | 23-Oct-2026               |
| Date of Redemption         | 21-Jan-2027               |



|                            |                |
|----------------------------|----------------|
| Name of the Company        | CEAT Limited   |
| Security Description       | CL CP 21/04/27 |
| Sec Type                   | CP             |
| Security                   | CL             |
| Issue                      | 210427         |
| Series                     | -              |
| ISIN                       | INE482A14HO1   |
| No. of Securities/Quantity | 1000           |
| Face Value                 | 500000         |
| Issue Price                | 481045.5       |
| Date of Allotment          | 23-Oct-2026    |
| Date of Redemption         | 21-Apr-2027    |

**b. Other Debt Securities**

|                            |                                       |
|----------------------------|---------------------------------------|
| Name of the Company        | Sun Pharmaceutical Industries Limited |
| Security Description       | SPIL 8.05% 2031 Sr A                  |
| Sec Type                   | DB                                    |
| Security                   | SPIL31                                |
| Issue Name                 | 8.05%                                 |
| Series                     | Sr A                                  |
| ISIN                       | INE044A08023                          |
| No. of Securities/Quantity | 200300                                |
| Face Value                 | 100000                                |
| Paid-Up Value              | 100000                                |
| Issue Price                | 100000                                |
| Date of Allotment          | 26-Oct-2026                           |
| Date of Redemption         | 27-Oct-2031                           |



|                  |             |
|------------------|-------------|
| Call Option Date | NA          |
| Put Option Date  | 27-Mar-2028 |
| Coupon rate      | 8.05        |

|                            |                                       |
|----------------------------|---------------------------------------|
| Name of the Company        | Sun Pharmaceutical Industries Limited |
| Security Description       | SPIL 8.2% 2031 Sr B                   |
| Sec Type                   | DB                                    |
| Security                   | SPIL31                                |
| Issue Name                 | 8.2%                                  |
| Series                     | Sr B                                  |
| ISIN                       | INE044A08015                          |
| No. of Securities/Quantity | 581300                                |
| Face Value                 | 100000                                |
| Paid-Up Value              | 100000                                |
| Issue Price                | **Multiple Issue Price                |
| Date of Allotment          | 26-Oct-2026                           |
| Date of Redemption         | 27-Oct-2031                           |
| Call Option Date           | NA                                    |
| Put Option Date            | NA                                    |
| Coupon rate                | 8.2                                   |

\*\*Multiple Issue Price

| NO. OF UNITS | ISSUE PRICE |
|--------------|-------------|
| 561300       | 56130000000 |
| 20000        | 2000200000  |

|                      |                             |
|----------------------|-----------------------------|
| Name of the Company  | PNB Housing Finance Limited |
| Security Description | PHFL 8.4552% 2031 LXXIX     |
| Sec Type             | DB                          |



|                            |              |
|----------------------------|--------------|
| Security                   | PHFL31       |
| Issue Name                 | 8.4552       |
| Series                     | LXXIX        |
| ISIN                       | INE572E07324 |
| No. of Securities/Quantity | 25365        |
| Face Value                 | 100000       |
| Paid-Up Value              | 100000       |
| Issue Price                | 100000       |
| Date of Allotment          | 23-Oct-2026  |
| Date of Redemption         | 23-Oct-2031  |
| Call Option Date           | NA           |
| Put Option Date            | NA           |
| Coupon rate                | 8.4552       |

## 2. Re Issue

### a. Commercial Paper

|                            |                            |
|----------------------------|----------------------------|
| Name of the Company        | HDB Financial Services Ltd |
| Security Description       | HFSL CP 04/11/26 Sr 372    |
| Sec Type                   | CP                         |
| Security                   | HFSL                       |
| Issue                      | 041126                     |
| Series                     | -                          |
| ISIN                       | INE756I14GS4               |
| No. of Securities/Quantity | 6000                       |
| Face Value                 | 500000                     |
| Issue Price                | 498893                     |
| Date of Allotment          | 23-Oct-2026                |



|                    |             |
|--------------------|-------------|
| Date of Redemption | 04-Nov-2026 |
|--------------------|-------------|

|                            |                              |
|----------------------------|------------------------------|
| Name of the Company        | Aditya Birla Capital Limited |
| Security Description       | ABCL CP 29/01/27 Sr 172      |
| Sec Type                   | CP                           |
| Security                   | ABCL                         |
| Issue                      | 290127                       |
| Series                     | -                            |
| ISIN                       | INE674K14BZ1                 |
| No. of Securities/Quantity | 200                          |
| Face Value                 | 500000                       |
| Issue Price                | 489692                       |
| Date of Allotment          | 23-Oct-2026                  |
| Date of Redemption         | 29-Jan-2027                  |

|                            |                              |
|----------------------------|------------------------------|
| Name of the Company        | Aditya Birla Capital Limited |
| Security Description       | ABCL CP 18/01/27 Sr 131      |
| Sec Type                   | CP                           |
| Security                   | ABCL                         |
| Issue                      | 180127                       |
| Series                     | -                            |
| ISIN                       | INE674K14DG7                 |
| No. of Securities/Quantity | 1000                         |
| Face Value                 | 500000                       |
| Issue Price                | 490828                       |
| Date of Allotment          | 23-Oct-2026                  |
| Date of Redemption         | 18-Jan-2027                  |



|                            |                          |
|----------------------------|--------------------------|
| Name of the Company        | Kotak Securities Limited |
| Security Description       | KSL CP 23/11/26 Sr 165   |
| Sec Type                   | CP                       |
| Security                   | KSL                      |
| Issue                      | 231126                   |
| Series                     | -                        |
| ISIN                       | INE028E14XW4             |
| No. of Securities/Quantity | 1000                     |
| Face Value                 | 500000                   |
| Issue Price                | 497234.5                 |
| Date of Allotment          | 26-Oct-2026              |
| Date of Redemption         | 23-Nov-2026              |

