

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity: LALITHAA JEWELLERY MART LIMITED

POST ISSUE

2. Scrip Code/Name of Scrip/Class of Security: EQUITY

21.08.2026

3. Share Holding Pattern Filed under: Reg. 31(1)(a)

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares?		NO*
b	Whether the Listed Entity has issued any Convertible Securities ?		NO*
c	Whether the Listed Entity has issued any Warrants ?		NO*
d	Whether Listed Entity has granted any ESOPs, which are outstanding?		NO*
e	Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
f	Whether the Listed Entity has any shares in locked-in?	YES*	
g	Whether any shares held by promoters are encumbered under "Pledged"?		NO*
h	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?		NO*
i	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?		NO*
j	Whether company has equity shares with differential voting rights?		NO*
k	Whether the listed entity has any significant beneficial owner?		NO*

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

	Introductory sub-table (I)(a) -
Name of the Company:	LALITHAA JEWELLERY MART LIMITED
Scrip Code, Name of the scrip, class of security :	EQUITY
As on :	21.08.2026

POST ISSUE

Table I - Summary Statement showing holding of specified securities of the listed entity

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares		
								No of Voting Rights			Total as a % of (A+B+C)							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
								Class: Equity Shares	Class: NIL	Total																					
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)= (IV)+(V)+(VI)	(VIII)	(IX)				(XA)	(XB)	(XC)	(X)= (XA+XB+XC)	(XI)= (VII)+(X)	(XII)= (VII)+(X)	(XIII)	(XIV)	(XV)	(XVI)	(XVII) = (XIV+XV+XVI)	(XVIII)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)					
(A)	Promoter & Promoter Group	3	463698955	0	0	463698955	82.85	463698955	0	463698955	82.85	0	0	0	0	463698955	82.85	463698955	100.00	0	0.00	0	0.00	0	0.00	0	0.00	463698955	NA	NA	NA
(B)	Public	412019	96010856	0	0	96010856	17.15	96010856	0	96010856	17.15	0	0	0	0	96010856	17.15	36686161	38.21	NA	NA	NA	NA	NA	96010856	0	0	0	0	0	
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	NA	NA	NA	NA	NA	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	NA	NA	NA	NA	NA	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	NA	NA	NA	NA	NA	
	Total	412022	559709811	0	0	559709811	100.00	559709811	0	559709811	100.00	0	0	0	0	559709811	100.00	500385116	89.40	0	0.00	0	0.00	0	0.00	0	0.00	559709811	0	0	0

Table II - Statement showing holding of specified securities by the Promoter and Promoter Group

Category & Name of the Shareholders		Entity type Promoter or Promoter group (Promoter group would exclude promoters)	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP	No. of Shares Underlying Outstanding convertible securities, No of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares					
									No of Voting Rights			Total as a % of Total Voting rights							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
									Class: Equity Shares	Class: NIL	Total																								
	(I)	(II)	(IV)	(V)	(VI)	(VII)	(VIII)= (V)+(VI)+(VII)	(X)	(X)			(XIA)	(XIB)	(XIC)	(XI)= (XIA+XIB+XIC)	(XII)= (VIII)+(XI)	(XIII)= (VIII)+(XI)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII) = (XV+XVI+XVII)	(XIX)												
(1)	Indian																																		
(a)	Individuals/Hindu undivided Family		2	463698535	0	0	463698535	82.85	463698535	0	463698535	82.85	0	0	0	0	463698535	82.85	463698535	100.00	0	0.00	0	0.00	0	0.00	0	0.00	463698535	0	0	0	0	0	
	Moolchand Kiran Kumar Jain	Promoter		463697695	0	0	463697695	82.85	463697695	0	463697695	82.85	0	0	0	0	463697695	82.85	463697695	100.00	0	0.00	0	0.00	0	0.00	0	0.00	463697695	0	0	0	0	0	
	Hemaa Kiran Kumar Jain .	Promoter		840	0	0	840	0.00	840	0	840	0.00	0	0	0	0	840	0.00	840	100.00	0	0.00	0	0.00	0	0.00	0	0.00	840	0	0	0	0	0	
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	
(c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	
(d)	Any Other (specify)		1	420	0	0	420	0.00	420	0	420	0.00	0	0	0	0	420	0.00	420	100.00	0	0.00	0	0.00	0	0.00	0	0.00	420	0	0	0	0	0	
1	BODIES CORPORATE		1	420	0	0	420	0.00	420	0	420	0.00	0	0	0	0	420	0.00	420	100.00	0	0.00	0	0.00	0	0.00	0	0.00	420	0	0	0	0	0	
	Lalitha Castle Private Limited	Promoter Group		420	0	0	420	0.00	420	0	420	0.00	0	0	0	0	420	0.00	420	100.00	0	0.00	0	0.00	0	0.00	0	0.00	420	0	0	0	0	0	
	Sub-Total (A)(1)		3	463698955	0	0	463698955	82.85	463698955	0	463698955	82.85	0	0	0	0	463698955	82.85	463698955	100.00	0	0.00	0	0.00	0	0.00	0	0.00	463698955	0	0	0	0	0	
(2)	Foreign																																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	
(e)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		3	463698955	0	0	463698955	82.85	463698955	0	463698955	82.85	0	0	0	0	463698955	82.85	463698955	100.00	0	0.00	0	0.00	0	0.00	0	0.00	463698955	0	0	0	0	0	
Note:																																			
1) PAN would not be displayed on website of Stock Exchange(s).																																			
2) The term "Encumbrance" has the same meaning as assigned under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time.																																			
3) Details of promoter and promoter group with shareholding "NIL" can be accessed from here. List of Promoter Group who does not hold any Equity Share in Lalithaa Jewellery Mart Limited is annexed as Annexure A																																			

Table III - Statement showing holding of specified securities by the Public shareholders

	Category & Name of the Shareholders		Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares		
									No of Voting Rights			Total as a % of Total Voting rights							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
									Class: Equity Shares	Class: NIL	Total																					
	(i)		(iii)	(iv)	(v)	(vi)	(vii)= (iv)+(v)+(vi)	(viii)	(ix)				(xa)	(xb)	(xc)	(xi)= (xa+xb+xc)	(xii)= (vii)+(x)	(xiii)= (vii)+(xi)	(xiv)	(xv)	(xvi)	(xvii)= (xiv)+(xv)+(xvi)	(xviii)									
(1)	Institutions (Domestics)																															
(a)	Mutual Funds		9	12807971	0	0	12807971	2.29	12807971	0	12807971	2.29	0	0	0	0	12807971	2.29	11442768	89.34	NA	NA	NA	NA	NA	12807971	0	0	0	0	0	0
	Bandhan Small Cap Fund			5771760	0	0	5771760	1.03	5771760	0	5771760	1.03	0	0	0	0	5771760	1.03	4975168	86.20	NA	NA	NA	NA	NA	5771760	0	0	0	0	0	0
(b)	Venture Capital Funds		1	2095	0	0	2095	0.00	2095	0	2095	0.00	0	0	0	0	2095	0.00	0	0.00	NA	NA	NA	NA	NA	2095	0	0	0	0	0	0
(c)	Alternate Investment Funds		57	3435948	0	0	3435948	0.61	3435948	0	3435948	0.61	0	0	0	0	3435948	0.61	2736224	79.64	NA	NA	NA	NA	NA	3435948	0	0	0	0	0	0
(d)	Banks		25	6247585	0	0	6247585	1.12	6247585	0	6247585	1.12	0	0	0	0	6247585	1.12	0	0.00	NA	NA	NA	NA	NA	6247585	0	0	0	0	0	0
(e)	Insurance Companies		10	2572474	0	0	2572474	0.46	2572474	0	2572474	0.46	0	0	0	0	2572474	0.46	2149182	83.55	NA	NA	NA	NA	NA	2572474	0	0	0	0	0	0
(f)	Provident / Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	
(g)	Asset reconstruction companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	
(h)	Sovereign Wealth Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	
(i)	NBFCs registered with RBI		20	2449914	0	0	2449914	0.44	2449914	0	2449914	0.44	0	0	0	0	2449914	0.44	248789	10.16	NA	NA	NA	NA	NA	2449914	0	0	0	0	0	0
(j)	Other Financial Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	
(k)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	
			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	
	Sub-Total (B)(1)		122	27515987	0	0	27515987	4.92	27515987	0	27515987	4.92	0	0	0	0	27515987	4.92	16576963	60.24	NA	NA	NA	NA	NA	27515987	0	0	0	0	0	0

[illegible]

Table IV - Statement showing holding of specified securities by the Non Promoter- Non Public shareholders

	Category & Name of the Shareholders		Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP	No. of Shares Underlying Outstanding convertible securities, No of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares		
									No of Voting Rights			Total as a % of Total Voting rights							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
									Class: Equity Shares	Class: NIL	Total																					
	(I)		(III)	(IV)	(V)	(VI)	(VII)= (IV)+(V)+(VI)	(VIII)	(IX)				(XA)	(XB)	(XC)	(X)= (XA+XB+XC)	(XI)= (VII)+(X)	(XII)= (VII)+(X)	(XIII)	(XIV)		(XV)		(XVI)		(XVII) = (XIV+XV+XVI)	(XVIII)					
	Custodian/DR Holder - Name of DR Holders (if Available)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	0	0	0	0	0	0		
(a)																																
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	0	0	0	0	0	0		
(a)																																
	Total Non-Promoter- Non Public Shareholding (C)= (CH1)+C(12)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	0	0	0	0	0	0		
	Note:																															
	(1) PAN would not be displayed on website of Stock Exchange(s).																															
	(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.																															
	(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.																															

Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Sr. No	Details of the SBO (I)		Details of the registered owner (II)		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*. (III)					Date of creation / acquisition of significant beneficial interest# (IX)
	Name	Nationality	Name	Nationality	Whether by virtue of:					
					Shares (%) (a)	Voting Rights (%) (b)	Rights on distributable dividend or any other distribution (%) (c)	Exercise of control (d)	Exercise of significant influence (e)	
N A										
Note:										
* In case the nature of the holding / exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column (III), multiple rows for the same SBO shall be inserted accordingly for each of the categories.										
# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.										
\$ PAN/ Passport number not to be disclosed on the website of the Stock Exchange(s).										

Table VI - Statement showing foreign ownership limits

		Board approved limits (%)	Limits utilized (%)
1	As on shareholding date	100	2.62
2	As on the end of previous 1st quarter	100	0
3	As on the end of previous 2nd quarter	100	0
4	As on the end of previous 3rd quarter	100	0
5	As on the end of previous 4th quarter	100	0

Annexure A

List of Promoter Group who does not hold any Equity Share in Lalithaa Jewellery Mart Limited

PROMOTER GROUP

Natural Persons

Sr. No.	Name
1.	Kanta Naresh Jain
2.	Bhakthi Kiran Jain
3.	Bhavya Kiran Jain
4.	Chandra Jain
5.	Hanuwant Jain
6.	Heeth Kiran Jain
7.	Manjula Parasmal Jain
8.	Rekha K. Jain
9.	Savithri Praveen Jain
10.	Shakuntala Jayantilal Jain
11.	Vimala Jawanmal Shah
12.	Ramela Bai

PROMOTER GROUP

Entities

Sr. No.	Name
1.	Asita Jewellery Manufacturing Private Limited
2.	Centigrade Apparels Private Limited
3.	Bhavya Homes Private Limited
4.	KH Green Energy Private Limited
5.	Vertiv Software Labs Private Limited
6.	A. K. Exports (<i>Proprietorship</i>)
7.	Akshita Castle Private Limited
8.	Akshitha Jewellers
9.	B B Jewellers & Manufacturers
10.	Bhakthi Jewellers
11.	Bhavya Jewellers
12.	Hanuwant Kumar HUF
13.	Kiran Kumar Jain (HUF)
14.	Krishkiran Mega Mall Private Limited
15.	Lalithaa Charitable Trust
16.	Shree Ayyappa Jewellery Private Limited