

Format of Holding of Specified securities

1. Name of Listed Entity: SHIPROCKET LIMITED
2. Scrip Code/Name of Scrip/Class of Security: SHIPROCKET, SHIPROCKET, EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

POST ISSUE
18.08.2026

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares?		NO*
b	Whether the Listed Entity has issued any Convertible Securities ?		NO*
c	Whether the Listed Entity has issued any Warrants ?		NO*
d	Whether Listed Entity has granted any ESOPs, which are outstanding?	YES*	
e	Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
f	Whether the Listed Entity has any shares in locked-in?	YES*	
g	Whether any shares held by promoters are encumbered under "Pledged"?		NO*
h	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?		NO*
i	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?		NO*
j	Whether company has equity shares with differential voting rights?		NO*
k	Whether the listed entity has any significant beneficial owner?		NO*

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	Entity type Promoter or Promoter group (Promoter group would exclude promoters)	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XII)=(VIII+XI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2	Number of Locked in Shares		Number of Shares pledged	Non-Disposal Undertaking	Other encumbrances, if any	Total Number of Shares encumbered (XVIII) = (XV+XVI+XVII)	Number of equity shares held in dematerialized form		
									No of Voting Rights						No.	As a % of total Shares held	No.	total Shares	No.	total Shares	No.	total Shares	
	(I)	(II)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	Class X	Class Y	Total (X)	Total as a % of (A+B+C)		(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)	(XIX)	
(1)	Indian																						
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(d)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
	Sub-Total (A)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(2)	Foreign																						
	Individuals (Non-Resident Individuals/Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(a)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	

Table III - Statement showing shareholding pattern of the Public shareholder

(a)	Category & Name of the Shareholder	No of Shareholders	No of fully paid-up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total (A+B+C2)	Number of Voting Rights held in each class of securities as a % of total	No of Voting Rights			No of Shares Underlying Outstanding convertible securities (Including Warrants, ESOP etc.) ¹	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (X)+(VII)+(X)*	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In Shares		Number of Shares pledged		Non-Disposal (Undertaking)		Other encumbrances, if any		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form	Sub-categorization of shares						
									Class X	Class Y	Total				Total as a % of (A+B+C)	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total	No.		As a % of total	Shareholding (No. of shares) under	Sub-cat (a)	Sub-cat (b)	Sub-cat (c)		
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)		(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)	(XIX)	(XX)	(XXI)	(XXII)	(XXIII)	(XXIV)	(XXV)	(XXVI)	(XXVII)	(XXVIII)	(XXIX)	(XXX)	
(a)	Mutual Funds	19	56110347	0	0	56110347	7.71	56110347	0	56110347	7.71	0	56110347	7.43	50062456	89.22	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	56110347	0	0	0		
	HDFC MUTUAL FUND - HDFC INNOVATION FUND	1	7818223	0	0	7818223	1.07	7818223	0	7818223	1.07	0	7818223	1.04	7731878	98.90	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	7818223	0	0	0		
	KOTAK MAHINDRA TRUSTEE CO LTD A/C INFINITY HYBRID LONG-SHORT	1	7878000	0	0	7878000	1.08	7878000	0	7878000	1.08	0	7878000	1.04	7731878	98.15	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	7878000	0	0	0		
	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA INNOVATION FUND	1	8462496	0	0	8462496	1.16	8462496	0	8462496	1.16	0	8462496	1.12	7731878	91.37	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	8462496	0	0	0		
	SBI TECHNOLOGY OPPORTUNITIES FUND	1	8555481	0	0	8555481	1.18	8555481	0	8555481	1.18	0	8555481	1.13	7731878	90.37	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	8555481	0	0	0		
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0		
(c)	Alternate Investment Funds	84	20060485	0	0	20060485	2.76	20060485	0	20060485	2.76	0	20060485	2.66	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	20060485	0	0	0	0	
(d)	Banks	29	14795770	0	0	14795770	2.03	14795770	0	14795770	2.03	0	14795770	1.96	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	14795770	0	0	0	0	
	Insurance Companies	14	7260787	0	0	7260787	1.00	7260787	0	7260787	1.00	0	7260787	0.96	5241534	73.57	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	7260787	0	0	0	0	
	Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0		
	Asset Reconstruction Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0		
(h)	Sovereign Wealth Funds	3	374557	0	0	374557	0.05	374557	0	374557	0.05	0	374557	0.05	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	374557	0	0	0	0	
(i)	NBFC Registered with RBI	4	664684	0	0	664684	0.09	664684	0	664684	0.09	0	664684	0.09	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	664684	0	0	0	0	
(j)	Other Financial Institutions	1	696598	0	0	696598	0.10	696598	0	696598	0.10	0	696598	0.09	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	696598	0	0	0	0	
(k)	Any Other			0	0		0.00		0		0.00																					
	Sub Total (B)(1)	154	89963228	0	0	89963228	13.74	89963228	0	89963228	13.74	0	89963228	13.24	55403990	55.42	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	89963228	0	0	0	0	
(2)	Institutions (Foreign)			0	0		0.00		0		0.00			0.00	0.00	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA						
(a)	Foreign Direct Investment	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0	
(b)	Foreign Venture Capital	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0	
(c)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0	
(d)	Foreign Portfolio Investors Category I	63	33865264	0	0	33865264	4.65	33865264	0	33865264	4.65	0	33865264	4.48	19587878	57.84	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	33865264	0	0	0	0	
(e)	Foreign Portfolio Investors Category II	1	7798	0	0	7798	0.00	7798	0	7798	0.00	0	7798	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	7798	0	0	0	0	
(f)	Overseas Depositories (including DRs) (balancing figures)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0	
(g)	Any Other			0	0		0.00		0		0.00			0.00																		
	Sub Total (B)(2)	64	33873062	0	0	33873062	4.66	33873062	0	33873062	4.66	0	33873062	4.49	19587878	57.83	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	33873062	0	0	0	0	0
(3)	Central Government/State Governments/President of India			0	0		0.00		0		0.00			0.00	0.00	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA						
(a)	Central Government / President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0	
(b)	State Government / Governor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0	
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0	
	Sub Total (B)(3)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0	
(4)	Non-Institutions			0	0		0.00		0	0	0.00	0	0.00	0	0.00	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0	
(a)	Associate companies / Subsidiaries	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0	
	Directors and their relatives (excluding independent directors) and nominees (directors)	3	49153036	0	0	49153036	6.76	49153036	0	49153036	6.76	15980000	65113036	8.62	49153036	100.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	49153036	0	0	0	0	0
	SAMUEL GOEL	1	24531697	0	0	24531697	3.37	24531697	0	24531697	3.37	7980000	32511697	4.31	24531697	100.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	24531697	0	0	0	0	0
	CAJITHA KAPOOR	1	24531431	0	0	24531431	3.37	24531431	0	24531431	3.37	7980000	32511431	4.31	24531431	100.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	24531431	0	0	0	0	0
(c)	Key Managerial Personnel	1	3029740	0	0	3029740	0.42	3029740	0	3029740	0.42	0	3029740	0.40	0	0.00	100.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	3029740	100	3029740	0	0	0
	Relatives of promoters (other than "immediate relatives" of promoters disclosed under "Promoter and Promoter Group" category)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0	
(e)	Trusts where any person belonging to "Promoter and Promoter Group" category is "trustee", "beneficiary", or "author of the trust"	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0	
(f)	Investor Education and Protection Fund (IEPF)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0	
	Resident Individuals holding nominal share capital up to Rs. 2 Lakhs	116708	3833851	0	0	3833851	5.27	3833851	0	3833851	5.27	0	3833851	5.08	164314	0.43	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	3833851	0	0	0	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 Lakhs	53	43139357	0	0	43139357	5.93	43139357	0	43139357	5.93	11624466	47309823	7.25	27975996	64.85	12901798	29.91	NA	NA	NA	NA	NA	NA	NA	NA	43139357	29.91	43139357	0	0	0
(i)	Non-Resident Indians (NRIs)	111	4709915	0	0	4709915	0.65	4709915	0	4709915	0.65	0	4709915	0.82	4739894	100.93	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	4709915	0	0	0	0	0
(j)	Foreign Nationals	1	513646	0	0	513646	0.07	513646	0	513646	0.07	0	513646	0.07	513646	100.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	513646	0	0	0	0	0
(k)	Foreign Companies	16	346090457	0	0	346090457	47.68	346090457	0	346090457	47.68	0	346090457	45.94	346090457	100.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	346090457	0	0	0	0	0
	MILFO BANK LTD	1	13960162	0	0	13960162	1.92	13960162	0	13960162	1.92	0	13960162	1.85	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	13960162	0	0	0	0	0
	MACROTRON INVESTMENTS PTE. LTD.	1	33633572	0	0	33633572	4.62	33633572	0	33633572	4.62	0	33633572	4.45	33633572	100.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	33633572	0	0	0	0	0
	BERTELSMANN NEDERLAND B.V.	1	135645769	0	0	135645769	18.64	135645769	0	135645769	18.64	0	135645769	17.96	135645769	100.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	135645769	0	0	0	0	0
	KDIT VENTURE HOLDINGS, LLC	1	34950538	0	0	34950538	4.80	34950538	0	34950538	4.80	0	34950538	4.63	34950538	100.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	34950538	0	0	0	0	

*includes bonus adjustment

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)(XI)=(VII+X)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged		Non-Disposal/Undertaking		Other encumbrances, if any		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form
								No of Voting Rights		Total as a % of (A+B+C)				No.		No.		No.		No.		No.		
								Class X	Class Y	Total					As a % of total Shares held		As a % of total Shares held		As a % of total Shares held		As a % of total Shares held		As a % of total Shares held	
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)	(XIII)		(XIV)		(XV)		(XVI)		(XVII)		(XVIII)
(1)	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations 2014)	1	38000494	0	0	38000494	5.24	38000494	0	38000494	5.24	0	38000494	5.24	0	0.00	NA	NA	NA	NA	NA	NA	NA	38000494
	Shiprocket Employee ESOP Trust (formerly known as Bafloet Employee ESOP Trust)	1	38000494	0	0	38000494	5.24	38000494	0	38000494	5.24	0	38000494	5.24	0	0.00	NA	NA	NA	NA	NA	NA	NA	38000494
	Total Non-Promoter-Non Public Shareholding (C) = (C1)+(C2)	1	38000494	0	0	38000494	5.24	38000494	0	38000494	5.24	0	38000494	5.24	0	0.00	NA	NA	NA	NA	NA	NA	NA	38000494

0 0 0

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account	
No of Shareholders	No of shares
0	0

Table V - Statement showing details of Significant Beneficial Owners (SBOs)							
Sno	Details of the significant beneficial owner		Details of the registered owner		Particulars of the shares in which significant beneficial interest is held by the beneficial owner		Date of creation/acquisition of significant beneficial interest
	I		II		III		IV
Sr No	Name	Nationality	Name	Nationality	Number of Shares	Shareholding as a % of total no of shares (Calculated as per SCRR 1957) As a % of (A+B+C2)	
1	NA	NA	NA	NA	NA	NA	NA

Table VI - Statement showing foreign ownership limits		
	Board approved limits (%)	Limits utilized (%)
As on shareholding date	100	47.76
As on the end of previous 1st quarter	100	64.16
As on the end of previous 2nd quarter	100	64.16
As on the end of previous 3rd quarter	100	8.6
As on the end of previous 4th quarter	100	9