

Holding of Specified Securities

Annexure - I

1. Name of Listed Entity:	DHARA RAIL PROJECTS LIMITED		
2. Scrip Code/Name of Scrip/Class of Security			
3. Share Holding Pattern Filed under: Reg. 31(1)(a)			
a. If under 31(1)(b) then indicate the report for Quarter ending	30-12-2025		
b. If under 31(1)(c) then indicate date of allotment/extinguishment			
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			
	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities ?		No
3	Whether the Listed Entity has issued any Warrants ?		No
4	Whether the Listed Entity has granted any ESOPs, which are outstanding?		No
5	Whether the Listed Entity has any shares against which depository receipts are issued?		No
6	Whether the Listed Entity has any shares in locked-in?	Yes	
7	Whether any shares held by promoters are encumbered under "Pledged"?		No
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?		No
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?		No
10	Whether company has equity shares with differential voting rights?		No
11	Whether the listed entity has any significant beneficial owner?		No
<p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p>			

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

[illegible]

Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP																								
Category & Name of the shareholders (I)	Entity Type promoter or promoter group (promoter group would exclude promoters) (II)	No of Share holders (IV)	No of fully paid up equity Shares held (V)	Partly paid-up equity Share held (VI)	No. of shares underlying Depository Receipts (VII)	Total nos. shares held (VIII)= (V)+(VI)+(VII)	Shareholdin g % calculated as per SCRR, 1957 As a % of (A+B+C2) (IX)	Number of Voting Rights held in each class of securities (X)			No. of Shares Underlying Outstanding convertible securities (including Warrants,ESOP etc.) (XI)	Total No of shares on fully diluted basis (including warrants,ESOP, Convertible Securities etc.) (XII)=(VIII+(XI))	Total Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XIII)=(VIII+(XI)) As a % of (A+B+C2)	Number of Locked in shares (XIV)		Number of Shares pledged (XV)		Non-Disposal Undertaking (XVI)		Other encumbrances, if any (XVII)		Total Number of shares encumbered (XVIII)=(XV+XVI+XVII)	Number of equity shares held in dematerialized form (XIX)	
								No of Voting Rights						Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)			As a % of total shares held (b)
								Class Equity	Class Others	Total														
1 Indian																								
(a) Individuals/Hindu undivided Family																								
TEJAS LALIT MEHTA	Promoter	1	5549445	0	0	5549445	36.7903	5549445	0	5549445	36.7903	0	5549445	36.7903	5549445	100.0000	0	0.0000	0	0.0000	0	0.0000	5549445	
TEJAS LALIT MEHTA HUF	Promoter Group	1	111	0	0	111	0.0007	111	0	111	0.0007	0	111	0.0007	111	100.0000	0	0.0000	0	0.0000	0	0.0000	111	
JAGRUTI TEJAS MEHTA	Promoter	1	4254400	0	0	4254400	28.2047	4254400	0	4254400	28.2047	0	4254400	28.2047	4254400	100.0000	0	0.0000	0	0.0000	0	0.0000	4254400	
VIKAS LALIT MEHTA	Promoter Group	1	111	0	0	111	0.0007	111	0	111	0.0007	0	111	0.0007	111	100.0000	0	0.0000	0	0.0000	0	0.0000	111	
PRIYA VIKAS MEHTA	Promoter Group	1	111	0	0	111	0.0007	111	0	111	0.0007	0	111	0.0007	111	100.0000	0	0.0000	0	0.0000	0	0.0000	111	
DHAIERYA VIKAS MEHTA	Promoter Group	1	111	0	0	111	0.0007	111	0	111	0.0007	0	111	0.0007	111	100.0000	0	0.0000	0	0.0000	0	0.0000	111	
FRREYA VIKAS MEHTA	Promoter Group	1	111	0	0	111	0.0007	111	0	111	0.0007	0	111	0.0007	111	100.0000	0	0.0000	0	0.0000	0	0.0000	111	
Total		7	9804400	0	0	9804400	64.9987	9804400	0	9804400	64.9987	0	9804400	64.9987	9804400	100.0000	0	0.0000	0	0.0000	0	0.0000	9804400	
(b) Central Government/State Government(s)																								
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(c) Financial Institutions/Banks																								
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
Sub-Total (A)/1		7	9804400	0	0	9804400	64.9987	9804400	0	9804400	64.9987	0	9804400	64.9987	9804400	100.0000	0	0.0000	0	0.0000	0	0.0000	9804400	
2 Foreign																								
(a) Individuals(Non-Resident Individuals/Foreign Individuals)																								
DHARA TEJAS MEHTA	Promoter	1	555000	0	0	555000	3.6794	555000	0	555000	3.6794	0	555000	3.6794	555000	100.0000	0	0.0000	0	0.0000	0	0.0000	555000	
MEGHA TEJAS MEHTA	Promoter Group	1	555000	0	0	555000	3.6794	555000	0	555000	3.6794	0	555000	3.6794	555000	100.0000	0	0.0000	0	0.0000	0	0.0000	555000	
Total		2	1110000	0	0	1110000	7.3588	1110000	0	1110000	7.3588	0	1110000	7.3588	1110000	100.0000	0	0.0000	0	0.0000	0	0.0000	1110000	
(c) Institutions																								
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
Sub-Total (A)/2		2	1110000	0	0	1110000	7.3588	1110000	0	1110000	7.3588	0	1110000	7.3588	1110000	100.0000	0	0.0000	0	0.0000	0	0.0000	1110000	
Total Shareholding of Promoters		9	10914400	0	0	10914400	72.3575	10914400	0	10914400	72.3575	0	10914400	72.3575	10914400	100.0000	0	0.0000	0	0.0000	0	0.0000	10914400	
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																								
Note:																								
(1) PAN would not be displayed on website of Stock Exchange(s).																								
(2) The word "Encumbrance" has the same meaning assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011																								

Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0									
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.									
Note:									
(1) PAN would not be displayed on website of Stock Exchange(s).									
(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.									
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.									
(4) Sub-categorization of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.									
(5) Sub-categorization of shares under column no. (XVI) will be based on shareholding (no. of shares) under the following sub-categories:									
(i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.									
(ii) Shareholders who have entered into shareholder agreement with the listed entity.									

Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

[illegible]

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

[illegible]

Annexure - B**Table VI - Statement Showing Foreign Ownership Limit**

	Board approved limits	Limits utilized
As on shareholding date	100%	2.49%
As on the end of previous 1st quarter	100%	Nil
As on the end of previous 2nd quarter	100%	Nil
As on the end of previous 3rd quarter	100%	Nil
As on the end of previous 4th quarter	100%	Nil