

	Introductory sub-table (I)(a) -
.	NEOCHEM BIO SOLUTIONS LIMITED
Scrip Code, Name of the scrip, class of security :	EQUITY
As on :	05.12.2025

POST ISSUE

Table I - Summary Statement showing holding of specified securities of the listed entity

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares			
								No of Voting Rights									Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
								Class: Equity Shares	Class: NIL	Total																					
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)= (IV)+(V)+(VI)	(VIII)	(IX)			(XA)	(XB)	(XC)	(X)= (XA+XB+XC)	(XI)= (VII)+(X)	(XII)= (VII)+(X)	(XIII)		(XIV)		(XV)		(XVI)		(XVII) = (XIV+XV+XVI)		(XVIII)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
(A)	Promoter & Promoter Group	6	11418750	0	0	11418750	66.70	11418750	0	11418750	66.70	0	0	0	0	11418750	66.70	11418750	100.00	0	0.00	0	0.00	0	0.00	0	0.00	11418750	NA	NA	NA
(B)	Public	855	5702003	0	0	5702003	33.30	5702003	0	5702003	33.30	0	0	0	0	5702003	33.30	2416403	42.38	NA		NA		NA		NA	5702003	0	0	0	
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA		NA		NA		NA	0	NA	NA	NA	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA		NA		NA		NA	0	NA	NA	NA	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA		NA		NA		NA	0	NA	NA	NA	
	Total	861	17120753	0	0	17120753	100.00	17120753	0	17120753	100.00	0	0	0	0	17120753	100.00	13835153	80.81	0	0.00	0	0.00	0	0.00	0	0.00	17120753	0	0	0

Table II - Statement showing holding of specified securities by the Promoter and Promoter Group

	Category & Name of the Shareholders	Entity type Promoter or Promoter group (Promoter group would exclude promoters)	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares		
									No of Voting Rights			Total as a % of Total Voting rights							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
									Class: Equity Shares	Class: NIL	Total																					
	(I)	(II)	(IV)	(V)	(VI)	(VII)	(VIII)= (V)+(VI)+(VII)	(IX)	(X)				(XIA)	(XIB)	(XIC)	(XII)= (XIA+XIB+XIC)	(XIII)= (VIII)+(XI)	(XIII)= (VIII)+(XI)	(XIV)		(XV)		(XVI)		(XVII)		(XVIII) = (XV+XVI+XVII)		(XIX)			
(1)	Indian																															
(a)	Individuals/Hindu undivided Family		6	11418750	0	0	11418750	66.70	11418750	0	11418750	66.70	0	0	0	0	11418750	66.70	11418750	100.00	0	0.00	0	0.00	0	0.00	0	0.00	11418750			
	Dathia Swapnil Rameshbhai	Promoter		9341675	0	0	9341675	54.56	9341675	0	9341675	54.56	0	0	0	0	9341675	54.56	9341675	100.00	0	0.00	0	0.00	0	0.00	0	0.00	9341675			
	Hemangini Swapnil Dathia	Promoter		1080625	0	0	1080625	6.31	1080625	0	1080625	6.31	0	0	0	0	1080625	6.31	1080625	100.00	0	0.00	0	0.00	0	0.00	0	0.00	1080625			
	Meenaben Rameshbhai Dathia	Promoter Group		995925	0	0	995925	5.82	995925	0	995925	5.82	0	0	0	0	995925	5.82	995925	100.00	0	0.00	0	0.00	0	0.00	0	0.00	995925			
	Dhairya Swapnil Dathia	Promoter Group		175	0	0	175	0.00	175	0	175	0.00	0	0	0	0	175	0.00	175	100.00	0	0.00	0	0.00	0	0.00	0	0.00	175			
	Kyra Swapnil Dathia	Promoter Group		175	0	0	175	0.00	175	0	175	0.00	0	0	0	0	175	0.00	175	100.00	0	0.00	0	0.00	0	0.00	0	0.00	175			
	Swapnil Rameshbhai Dathia (Huf) .	Promoter Group		175	0	0	175	0.00	175	0	175	0.00	0	0	0	0	175	0.00	175	100.00	0	0.00	0	0.00	0	0.00	0	0.00	175			
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0			
(c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0			
(d)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0			
			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0			
	Sub-Total (A)[1]		6	11418750	0	0	11418750	66.70	11418750	0	11418750	66.70	0	0	0	0	11418750	66.70	11418750	100.00	0	0.00	0	0.00	0	0.00	0	0.00	11418750			
(2)	Foreign																															
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0			
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0			
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0			
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0			
(e)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0			
			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0			
	Sub-Total (A)[2]		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0			
	Total Shareholding of Promoter and Promoter Group (A)= (A)[1]+(A)[2]		6	11418750	0	0	11418750	66.70	11418750	0	11418750	66.70	0	0	0	0	11418750	66.70	11418750	100.00	0	0.00	0	0.00	0	0.00	0	0.00	11418750			
Note: 1) PAN would not be displayed on website of Stock Exchange(s). 2) The term "Encumbrance" has the same meaning as assigned under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time. 3) Details of promoter and promoter group with shareholding "NIL" can be accessed from here.																																

Table III - Statement showing holding of specified securities by the Public shareholders

	Category & Name of the Shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares			
								No of Voting Rights			Total as a % of Total Voting rights							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
								Class: Equity Shares	Class: NIL	Total																						
	(I)	(III)	(IV)	(V)	(VI)	(VII)= (IV)+(V)+(VI)	(VIII)	(IX)				(XA)	(XB)	(XC)	(XI)= (XA+XB+XC)	(XII)= (VII)+(XI)	(XIII)= (VII)+(XI)	(XIII)	(XIV)	(XV)	(XVI)	(XVII) = (XIV+XV+XVI)	(XVIII)									
(1) Institutions (Domestics)																																
(a) Mutual Funds		0	0	0	0	0	0.00	0		0	0.00	0	0	0	0	0.00		0.00	NA	NA	NA	NA		0	0	0	0					
(b) Venture Capital Funds		1	22800	0	0	22800	0.13	22800	0	22800	0.13	0	0	0	0	22800	0.13	0	0.00	NA	NA	NA	NA		22800	0	0	0				
(c) Alternate Investment Funds		16	1957750	0	0	1957750	11.43	1957750	0	1957750	11.43	0	0	0	0	1957750	11.43	1728550	88.29	NA	NA	NA	NA		1957750	0	0	0				
Sanshi Fund-I			511200	0	0	511200	2.99	511200	0	511200	2.99	0	0	0	0	511200	2.99	511200	100.00	NA	NA	NA	NA		511200	0	0	0				
Invicta Continuum Fund I			319421	0	0	319421	1.87	319421	0	319421	1.87	0	0	0	0	319421	1.87	303821	95.12	NA	NA	NA	NA		319421	0	0	0				
Venturex Fund I			224729	0	0	224729	1.31	224729	0	224729	1.31	0	0	0	0	224729	1.31	224729	100.00	NA	NA	NA	NA		224729	0	0	0				
Finavenue Capital Trust - Finavenue Growth Fund			205200	0	0	205200	1.20	205200	0	205200	1.20	0	0	0	0	205200	1.20	205200	100.00	NA	NA	NA	NA		205200	0	0	0				
Mavira Growth Opportunities Fund			176400	0	0	176400	1.03	176400	0	176400	1.03	0	0	0	0	176400	1.03	153600	87.07	NA	NA	NA	NA		176400	0	0	0				
(d) Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA		0	0	0					
(e) Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA		0	0	0					
(f) Provident / Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA		0	0	0					
(g) Asset reconstruction companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA		0	0	0					
(h) Sovereign Wealth Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA		0	0	0					
(i) NBFCs registered with RBI		2	278400	0	0	278400	1.63	278400	0	278400	1.63	0	0	0	0	278400	1.63	0	0.00	NA	NA	NA	NA		278400	0	0	0				
(j) Other Financial Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA		0	0	0					
(k) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA		0	0	0					
		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA		0	0	0					
Sub-Total (B)(1)		19	2258950	0	0	2258950	13.19	2258950		2258950	13.19	0	0	0	0	2258950	13.19	1728550	76.52	NA	NA	NA	NA		2258950	0	0	0				

[illegible]

5 of 6

Table IV - Statement showing holding of specified securities by the Non Promoter- Non Public shareholders - NOT APPLICABLE

	Category & Name of the Shareholders		Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares		
									No of Voting Rights			Total as a % of Total Voting rights							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
									Class: Equity Shares	Class: NIL	Total																					
	(I)		(III)	(IV)	(V)	(VI)	(VII)= (IV)+(V)+(VI)	(VIII)	(IX)				(XA)	(XB)	(XC)	(X)= (XA+XB+XC)	(XI)= (VII)+(X)	(XII)= (VII)+(X)	(XIII)	(XIV)		(XV)		(XVI)		(XVII) = (XIV+XV+XVI)		(XVIII)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
(1)	Custodian/DR Holder - Name of DR Holders (if A[Xallable])		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0						
(a)																																
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0						
(a)																																
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0						
	Note: (1) PAN would not be displayed on website of Stock Exchange(s). (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format. (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.																															

Table V - Statement showing details of Significant Beneficial Owners (SBOs) - NOT APPLICABLE

Sr. No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)					Date of creation / acquisition of significant beneficial interest# (IX)
	Name	PAN/ Passport No. in case of a foreign national\$	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:					
							Shares (%) (a)	Voting Rights (%) (b)	Rights on distributable dividend or any other distribution (%) (c)	Exercise of control (d)	Exercise of significant influence (e)	
				NOT APPLICABLE								
	Note: * In case the nature of the holding / exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column (III), multiple rows for the same SBO shall be inserted accordingly for each of the categories. # This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar. \$ PAN/ Passport number not to be disclosed on the website of the Stock Exchange(s).											

Table VI - Statement showing foreign ownership limits

		Board approved limits (%)	Limits utilized (%)
1	As on shareholding date	24	2.74
2	As on the end of previous 1st quarter	24	0.97
3	As on the end of previous 2nd quarter	10	0
4	As on the end of previous 3rd quarter	10	0
5	As on the end of previous 4th quarter	10	0