

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1. Name of Listed Entity: SUDEEP PHARMA LIMITED

POST ISSUE

2. Scrip Code/Name of Scrip/Class of Security: EQUITY SHARES

27.11.2025

3. Share Holding Pattern Filed under: Reg. 31(1)(a)

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares?		NO*
b	Whether the Listed Entity has issued any Convertible Securities ?		NO*
c	Whether the Listed Entity has issued any Warrants ?		NO*
d	Whether Listed Entity has granted any ESOPs, which are outstanding?		NO*
e	Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
f	Whether the Listed Entity has any shares in locked-in?	YES*	
g	Whether any shares held by promoters are encumbered under "Pledged"?		NO*
h	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?		NO*
i	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?		NO*
j	Whether company has equity shares with differential voting rights?		NO*
k	Whether the listed entity has any significant beneficial owner?	YES*	

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

	Introductory sub-table (I)(a) -
Name of the Company:	SUDEEP PHARMA LIMITED
Scrip Code, Name of the scrip, class of security :	EQUITY
As on :	27.11.2025

POST ISSUE

Table I - Summary Statement showing holding of specified securities of the listed entity

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares				
								No of Voting Rights			Total as a % of (A+B+C)							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)		
								Class: Equity Shares	Class: NIL	Total																							
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)= (IV)+(V)+(VI)	(VIII)	(IX)				(XA)	(XB)	(XC)	(X)= (XA+XB+XC)	(XI)= (VII)+(X)	(XII)= (VII)+(X)	(XIII)		(XIV)		(XV)		(XVI)		(XVII) = (XIV+XV+XVI)		(XVIII)					
(A)	Promoter & Promoter Group	5	86012797	0	0	86012797	76.15	86012797	0	86012797	76.15	0	0	0	0	86012797	76.15	86012797	100.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	86012797	NA	NA	NA
(B)	Public	217977	26935828	0	0	26935828	23.85	26935828	0	26935828	23.85	0	0	0	0	26935828	23.85	6534700	24.26	NA	NA	NA	NA	NA	NA	26935828	0	0	0	0	0	0	
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	NA	NA	NA	NA	NA	NA	NA	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	NA	NA	NA	NA	NA	NA	NA	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	NA	NA	NA	NA	NA	NA	NA	
	Total	217982	112948625	0	0	112948625	100.00	112948625	0	112948625	100.00	0	0	0	0	112948625	100.00	92547497	81.94	0	0.00	0	0.00	0	0.00	0	0.00	112948625	0	0	0	0	

Table II - Statement showing holding of specified securities by the Promoter and Promoter Group

	Category & Name of the Shareholders	Entity type Promoter or Promoter group (Promoter group would exclude promoters)	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares				
									No of Voting Rights									Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under (XX)			
									Class: Equity Shares	Class: NIL	Total																						
	(I)	(II)	(IV)	(V)	(VI)	(VII)	(VIII)= (VI)+(VII)+(VII)	(IX)	(X)			(XIA)	(XIB)	(XIC)	(XII)= (XIA+XIB+XIC)	(XIII)= (VIII)+(XI)	(XIII)= (VIII)+(XI)	(XIV)		(XV)		(XVI)		(XVII)		(XVIII) = (XV+XVI+XVII)		(XIX)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)		
(1)	Indian																																
(a)	Individuals/Hindu undivided Family		4	40442437	0	0	40442437	35.81	40442437	0	40442437	35.81	0	0	0	0	40442437	35.81	40442437	100.00	0	0.00	0	0.00	0	0.00	0	0.00	40442437	0	0	0	
	Bhayani Sujit Jaysukh	Promoter		23903550	0	0	23903550	21.16	23903550	0	23903550	21.16	0	0	0	0	23903550	21.16	23903550	100.00	0	0.00	0	0.00	0	0.00	0	0.00	23903550	0	0	0	
	Sujeet Jaysukh Bhayani Huf	Promoter		6460747	0	0	6460747	5.72	6460747	0	6460747	5.72	0	0	0	0	6460747	5.72	6460747	100.00	0	0.00	0	0.00	0	0.00	0	0.00	6460747	0	0	0	
	Avani Sujeet Bhayani	Promoter		5053140	0	0	5053140	4.47	5053140	0	5053140	4.47	0	0	0	0	5053140	4.47	5053140	100.00	0	0.00	0	0.00	0	0.00	0	0.00	5053140	0	0	0	
	Shantil Sujit Bhayani	Promoter		5025000	0	0	5025000	4.45	5025000	0	5025000	4.45	0	0	0	0	5025000	4.45	5025000	100.00	0	0.00	0	0.00	0	0.00	0	0.00	5025000	0	0	0	
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	
(c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	
(d)	Any Other (specify)		1	45570360	0	0	45570360	40.35	45570360	0	45570360	40.35	0	0	0	0	45570360	40.35	45570360	100.00	0	0.00	0	0.00	0	0.00	0	0.00	45570360	0	0	0	
1	Bodies Corporate		1	45570360	0	0	45570360	40.35	45570360	0	45570360	40.35	0	0	0	0	45570360	40.35	45570360	100.00	0	0.00	0	0.00	0	0.00	0	0.00	45570360	0	0	0	
	Riva Resources Private Limited	Promoter		45570360	0	0	45570360	40.35	45570360	0	45570360	40.35	0	0	0	0	45570360	40.35	45570360	100.00	0	0.00	0	0.00	0	0.00	0	0.00	45570360	0	0	0	
	Sub-Total (A)(1)		5	86012797	0	0	86012797	76.15	86012797	0	86012797	76.15	0	0	0	0	86012797	76.15	86012797	100.00	0	0.00	0	0.00	0	0.00	0	0.00	86012797	0	0	0	
(2)	Foreign																																
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	
(e)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		5	86012797	0	0	86012797	76.15	86012797	0	86012797	76.15	0	0	0	0	86012797	76.15	86012797	100.00	0	0.00	0	0.00	0	0.00	0	0.00	86012797	0	0	0	0

Note:  
1) PAN would not be displayed on website of Stock Exchange(s).  
2) The term "Encumbrance" has the same meaning as assigned under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time.  
3) Details of promoter and promoter group with shareholding "NIL" can be accessed from here.

List of Promoter Group who does not hold any Equity Share in Sudeep Pharma Limited is annexed as Annexure A

**Table III - Statement showing holding of specified securities by the Public shareholders**

	Category & Name of the Shareholders		Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Total Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares		
									No of Voting Rights			Total as a % of Total Voting rights							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
									Class: Equity Shares	Class: NIL	Total																					
	(i)		(iii)	(iv)	(v)	(vi)	(vii)= (iv)+(v)+(vi)	(viii)	(ix)				(xa)	(xb)	(xc)	(x)= (xa+xb+xc)	(xi)= (vii)+(x)	(xii)= (vii)+(x)	(xiii)		(xiv)		(xv)		(xvi)		(xvii) = (xiv+ xv+ xvi)		(xviii)			
(1)	Institutions (Domestics)																															
(a)	Mutual Funds		15	3884024	0	0	3884024	3.44	3884024	0	3884024	3.44	0	0	0	0	3884024	3.44	3605799	92.84	NA	NA	NA	NA	NA	3884024	0	0	0	0	0	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0
(c)	Alternate Investment Funds		54	10641009	0	0	10641009	9.42	10641009	0	10641009	9.42	0	0	0	0	10641009	9.42	542852	5.10	NA	NA	NA	NA	NA	10641009	0	0	0	0	0	0
	Nuvama Crossover Opportunities Fund - Series iii			3864717	0	0	3864717	3.42	3864717	0	3864717	3.42	0	0	0	0	3864717	3.42	142296	3.68	NA	NA	NA	NA	NA	3864717	0	0	0	0	0	0
	Nuvama Crossover Opportunities Fund - Series			2902744	0	0	2902744	2.57	2902744	0	2902744	2.57	0	0	0	0	2902744	2.57	88935	3.06	NA	NA	NA	NA	NA	2902744	0	0	0	0	0	0
	Nuvama Crossover Opportunities Fund - Series			2416427	0	0	2416427	2.14	2416427	0	2416427	2.14	0	0	0	0	2416427	2.14	0	0.00	NA	NA	NA	NA	NA	2416427	0	0	0	0	0	0
(d)	Banks		25	907659	0	0	907659	0.80	907659	0	907659	0.80	0	0	0	0	907659	0.80	0	0.00	NA	NA	NA	NA	NA	907659	0	0	0	0	0	0
(e)	Insurance Companies		11	449024	0	0	449024	0.40	449024	0	449024	0.40	0	0	0	0	449024	0.40	307324	68.44	NA	NA	NA	NA	NA	449024	0	0	0	0	0	0
(f)	Provident / Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0
(g)	Asset reconstruction companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0
(h)	Sovereign Wealth Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0
(i)	NBFCs registered with RBI		28	740626	0	0	740626	0.66	740626	0	740626	0.66	0	0	0	0	740626	0.66	204900	27.57	NA	NA	NA	NA	NA	740626	0	0	0	0	0	0
(j)	Other Financial Institutions		2	48061	0	0	48061	0.04	48061	0	48061	0.04	0	0	0	0	48061	0.04	0	0.00	NA	NA	NA	NA	NA	48061	0	0	0	0	0	0
(k)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0
			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0
	Sub-Total (B)(1)		135	16670403	0	0	16670403	14.76	16670403	0	16670403	14.76	0	0	0	0	16670403	14.76	4660875	27.96	NA	NA	NA	NA	NA	16670403	0	0	0	0	0	0

[illegible]



Table IV - Statement showing holding of specified securities by the Non Promoter- Non Public shareholders

Category & Name of the Shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Total Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares						
							No of Voting Rights			Total as a % of Total Voting rights							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
							Class: Equity Shares	Class: NIL	Total																									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)= (IV)+(V)+(VI)	(VIII)	(IX)				(XA)	(XB)	(XC)	(X)= (XA+XB+XC)	(XI)= (VII)+(X)	(XII)= (VII)+(X)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)= (XIV+XV+XVI)	(XVIII)	(i)	(ii)	(iii)								
Custodian/DR Holder - Name of DR Holders (If Available)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	0	0	0	0							
(a)																																		
Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	0	0	0	0							
(a)																																		
Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	0	0	0	0							
Note:																																		
(1) PAN would not be displayed on website of Stock Exchange(s).																																		
(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.																																		
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.																																		

Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Sr. No	Details of the SBO (I)		Details of the registered owner (II)		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)					Date of creation / acquisition of significant beneficial interest# (IX)
	Name	Nationality	Name	Nationality	Whether by virtue of:					
					Shares (%) (a)	Voting Rights (%) (b)	Rights on distributable dividend or any other distribution (%) (c)	Exercise of control (d)	Exercise of significant influence (e)	
1	Mr. Sujit Jaysukh Bhayani	Indian	Riva Resources Private Limited	Indian	100.00%			Director		10.01.2024
			Sujeet Jaysukh Bhayani Huf	Indian	100.00%			Karta		08.04.1994
2	Mr. Shanil Sujit Bhayani	United Kingdom	Riva Resources Private Limited	Indian	Nil			Director		10.01.2024
	Note:									
	* In case the nature of the holding / exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column (III), multiple rows for the same SBO shall be inserted accordingly for each of the categories.									
	# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.									
	\$ PAN/ Passport number not to be disclosed on the website of the Stock Exchange(s).									

Table VI - Statement showing foreign ownership limits

		Board approved limits (%)	Limits utilized (%)
1	As on shareholding date	74	1.55
2	As on the end of previous 1st quarter	74	0.62
3	As on the end of previous 2nd quarter	74	0.62
4	As on the end of previous 3rd quarter	74	0
5	As on the end of previous 4th quarter	74	0

**Annexure A**

**List of Promoter Group who does not hold any Equity Share in Sudeep Pharma Limited**

**PROMOTER GROUP**

**Natural Persons**

<b>Sr. No.</b>	<b>Name</b>
1.	Jaysukh Jayantilal Bhayani
2.	Dipen Jaysukh Bhayani
3.	Urvir Jaysukh Bhayani
4.	Rhea Sujit Bhayani
5.	Anjana Rajendrabhai Patel
6.	Rajendra Chunilal Patel
7.	Sejal Kalpesh Patel
8.	Vidhi Shanil Bhayani
9.	Inaraa Shanil Bhayani
10.	Alka Pravinchandra Kotak
11.	Pravinchandra Talakshibhai Kotak
12.	Harsh Pravinbhai Kotak

**PROMOTER GROUP**

**Entities**

<b>Sr. No.</b>	<b>Name</b>
1.	Altmin Private Limited
2.	Virtu Dichem Private Limited
3.	Palitana Sugar Mills Private Limited
4.	JP Iscon Private Limited
5.	Iscon Arcade Private Limited
6.	Ambe Tradecorp Private Limited
7.	Dhwani Infrastructure Private Limited
8.	Shiva Mall and Hotel Private Limited
9.	Dipen Jaysukh Bhayani HUF
10.	Urvir Jaysukh Bhayani HUF
11.	Pravinbhai Talkshibhai Thakkar HUF
12.	Star Pharmchem International LLP
13.	Orion Infraspaces LLP
14.	Aditya Safe Deposits Vaults LLP
15.	Ruturaj Agri-Tech LLP
16.	Aditya Energetic Trade Solution LLP
17.	Kotak Mega Food Park LLP
18.	Spacewalk Global Trends LLP
19.	JP Construction
20.	Shreeji Associates
21.	Avni Bhayani Trust
22.	Rhea Bhayani Trust
23.	Shanil Bhayani Trust