

**Circular**

Department: LISTING	
Download Ref No: NSE/CML/71209	Date: November 10, 2025
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To All Members,

**Sub: Listing of Non-Convertible Debentures of Tata Motors Limited (Formerly known as TML Commercial Vehicles Limited) on the debt market segment of the Exchange pursuant to Scheme of Arrangement**

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from November 12, 2025 pursuant to the transfer of securities from Tata Motors Passenger Vehicles Limited (Formerly known as Tata Motors Limited) to Tata Motors Limited (Formerly known as TML Commercial Vehicles Limited) through a Scheme of Arrangement. The designated security codes thereof shall be as specified in Annexure.

**For and on behalf of  
National Stock Exchange of India Limited**

**Priya Iyer  
Chief Manager**

**ANNEXURE***Continuation Sheet*

<b>Sr. No.</b>	<b>ISIN Code</b>	<b>Security Type</b>	<b>Security</b>	<b>Issue</b>	<b>Issue Description</b>	<b>Face Value(Rs.)</b>	<b>Total No. of bonds</b>	<b>Maturity Date</b>
1	INE1TAE08049	DB	TMCV26	8.5	TMCV 8.50% 2026 Sr E Tr I	1000000	2500	30-Dec-2026
2	INE1TAE08056	DB	TMCV27	8.5	TMCV 8.50% 2027 Sr E Tr II	1000000	2500	29-Jan-2027
3	INE1TAE08031	DB	TMCV26	6.6	TMCV 6.60% 2026 Sr E	1000000	5000	29-May-2026
4	INE1TAE08015	DB	TMCV27	7.65	TMCV 7.65% 2027 Sr E Tr I	100000	50000	26-Mar-2027
5	INE1TAE08023	DB	TMCV28	7.65	TMCV 7.65% 2028 Sr E Tr III	100000	80000	27-Mar-2028

