

National Stock Exchange of India

Circular

Department: LISTING

Download Ref. No.: NSE/CML/71207

Date: November 10, 2025

Circular Ref. No.: 2174/2025

To All Members,

Sub: Listing of Equity Shares of Tata Motors Limited (formerly known as TML Commercial Vehicles Limited) pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from November 12, 2025 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from November 12, 2025.

**For and on behalf of
National Stock Exchange of India Limited**

**Aarti Parmar
Manager**

Annexure

Tata Motors Limited

Symbol	TMCV
Name of the Company	Tata Motors Limited
Series	BE - Trade for Trade*
Security Description	Equity shares of Rs. 2/- each allotted pursuant to Scheme of Arrangement
ISIN	INE1TAE01010
Face Value	Rs. 2/-
Paid-up Value	Rs. 2/-
No. of securities	3682331373
Distinctive number range	1 to 3682331373
Market lot	1
Pari Passu	Yes
Lock-in details	NA

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010.

Registered and Corporate Office Address: Tata Motors Limited Bombay House 24, Homi Mody Street, Mumbai – 400 001, Maharashtra Tel No.: +91 66658282 Contact Person – Mr. Sudipto Kumar Das Website: https://cv.tatamotors.com Email: investors@tatamotors.com	Address of the Registrar and Share Transfer Agent: MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, Embassy 247, L B S Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra Tel: + 810 811 8484 Contact Person: Mrs. Vidya Brahme Website: https://in.mpms.mufig.com Email: investor.helpdesk@in.mpms.mufig.com
---	---

The brief particulars of the Scheme of Arrangement are as mentioned below:

The National Company Law Tribunal, Mumbai Bench, vide its order dated August 25, 2025 and September 10, 2025, has approved the composite scheme of arrangement amongst Tata Motors Limited, TML Commercial Vehicles Limited ('the Company') and Tata Motors Passenger Vehicles Limited and their respective shareholders, under Sections 230-232 and other applicable provisions of the Companies Act, 2013 and the Rules framed thereunder.

The scheme of arrangement inter alia provides for:

- Demerger of the 'Commercial Vehicle Business' (Demerged Undertaking) of Tata Motors Passenger Vehicles Limited (Formerly known as Tata Motors Limited) ("TMPVL") and vesting of the same with Tata Motors Limited (Formerly known as TML Commercial Vehicles Limited) ("TML"), an unlisted wholly owned subsidiary of TMPVL on a going concern basis, and

“1 (One) Fully Paid-Up Equity Share of Rs. 2/- each of Tata Motors Limited (Formerly known as TML Commercial Vehicles Limited) are issued and allotted for every 1 (One) Fully Paid-up Equity Share of Rs. 2/- each held in Tata Motors Passenger Vehicles Limited (Formerly known as Tata Motors Limited) (“TMPVL”)”

In consideration for demerger, Tata Motors Limited (formerly known as TML Commercial Vehicles Limited) issued and allotted 3,68,23,31,373 equity shares of Rs. 2/- each to the equity shareholders of Tata Motors Passenger Vehicles Limited (formerly known as Tata Motors Limited).

- ii. Amalgamation of Tata Motors Passenger Vehicles Limited (Amalgamating Company) an unlisted wholly owned subsidiary of Tata Motors Limited (currently known as Tata Motors Passenger Vehicles Limited) with Tata Motors Limited (currently known as Tata Motors Passenger Vehicles Limited) being the holding company, no shares was issued in consideration of the amalgamation.

Prior to the Scheme, the paid-up Equity Capital of Tata Motors Limited was Rs. 10,00,000/- consisting of 5,00,000 equity shares of Face Value of Rs. 2/- each and the same was cancelled pursuant to Scheme of Arrangement.

The issued, subscribed and paid-up equity capital of Tata Motors Limited, post Arrangement is Rs. 7,36,46,62,746/- consisting of 3,68,23,31,373 equity shares of face Value of Rs. 2/- each fully paid.

- a) Appointed Date: July 01, 2025
- b) Effective date: October 01, 2025
- c) Date of Allotment: October 15, 2025