

Format of holding of specified securities

1. Name of Listed Entity: SHEEL BIOTECH LIMITED
2. Scrip Code/Name of Scrip/Class of Security
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

Reg.31(1)(A)
06/10/2025 -(Post Issue)

 - a. If under 31(1)(b) then indicate the report for Quarter ending
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| | Particulars | Yes* | No* |
|-----|---|------|-----|
| 1. | Whether the Listed Entity has issued any partly paid up shares? | No | No |
| 2. | Whether the Listed Entity has issued any Convertible Securities ? | No | No |
| 3. | Whether the Listed Entity has issued any Warrants ? | No | No |
| 4. | Whether Listed Entity has granted any ESOPs, which are outstanding? | Yes | No |
| 5. | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No |
| 6. | Whether the Listed Entity has any shares in locked-in? | Yes | No |
| 7. | Whether any shares held by promoters are encumbered under "Pledged"? | No | No |
| 8. | Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"? | No | No |
| 9. | Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if | No | No |
| 10. | Whether company has equity shares with differential voting rights? | No | No |
| 11. | Whether the listed entity has any significant beneficial owner? | No | No |

** If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-

| Table I - Summary Statement holding of specified securities | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|--------------------------------|--------------------------|---|--|---|---------------------------|--|--|----------|-------------|---|--|---------------------------------------|--|--|--|----------------------------|---------------------------------------|---|---------------------------------------|--------------------------|---------------------------------------|----------------------------|---------------------------------------|--------------------------------------|---------|---|
| Category | Category of shareholder | Nos. of shareh olders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. Of Shares Underlying Outstanding convertible securities | No. of Shares Underlying Outstanding Warrants | No. Of Outstanding ESOP Granted | No. of Shares Underlying Outstanding convertible securities (including Warrants ESOP etc) | Total No of shares on fully diluted basis (including warrants ESOP, convertible securities etc. As a % of (A+B+C2) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Non-Disposal Undertaking | | Other encumbrances, if any | | Total Number of shares encumbered | | Number of equity shares held in dematerialized form |
| | | | | | | | | No of Voting Rights | | | | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | | |
| | | | | | | | | Class:Equity | Class:gy | Total | | | | | | | | | | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII)=(VI)+(V)+ (IV) | (VIII) | (IX) | | | | | | (X) | (XI)=(VII)+(X) | (XII)=(VIII)+(XI) | (XIII) | | (XIV) | | (XV) | | (XVI) | | (XVII)=(XIV)+(XV)+(XVI) | (XVIII) | |
| (A) | Promoter & Promoter Group | 13 | 14502250 | 0 | | 14502250 | 71.26 | 14502250 | | 14502250.00 | 71.26 | 0.00 | 0.00 | 0.00 | 0 | 14502250 | 71.26 | 14502250 | 100.00 | 0 | | 0 | | 0 | 0.00 | 0.00 | 14502250 |
| (B) | Public | 623 | 5850300 | 0 | | 5850300 | 28.74 | 5850300 | | 5850300.00 | 28.74 | 0.00 | 0.00 | 0.00 | 0 | 5850300 | 28.74 | 1974300 | 33.7469873 | 0 | | 0 | | 0 | 0.00 | 0.00 | 5850300 |
| (C) | Non Promoter- Non Public | | | | | 0 | | | | | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | | | 0 | | 0 | | 0 | | 0 | | 0.00 | 0.00 | 0 |
| (C2) | Shares held by Employee Trusts | 0 | 00 | 0 | | 0 | 0.00 | 00 | | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0 | | 0 | | 0 | | 0 | 0.00 | 0.00 | 0 |
| | Total | 636 | 20352550 | 0 | 0 | 20352550 | 100.00 | 20352550 | 0.00 | 20352550.00 | 100.00 | 0.00 | 0.00 | 0.00 | 0 | 20352550 | 100.00 | 16476550 | 80.96 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 20352350 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|--|--------------------|---|-----------------------------------|--|------------------------|---|--|----------|---------|---|---|-------------------------------|--|--|---|----------------------------|---------------------------------|--|------------------------|---------------------------------|---------------------------|------|-----------------------------------|---|---|----------|
| Category & Name of the Shareholders | Entity type i.e. promoter or promoter group entity (except promoter) | No. of shares held | No. of fully paid up equity shares held | Partly paid up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C) | Number of Voting Rights held in each class of securities | | | No. Of Shares Underlying Outstanding convertible securities | No. of Shares Underlying Outstanding Warrants | No. Of Outstanding EOP/Grants | No. of Shares Underlying Outstanding convertible securities (including Warrants, EOP/Grants) | Total No. of shares actually held (including warrants, EOP/Grants) | Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted shares held) (A+B+C+E) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | Non Disposal Undertake | | Other encumbrances if any | | Total Number of shares encumbered | Number of equity shares held as dematerialized form | | |
| | | | | | | | | No of Voting Rights | | | | | | | | | Nos. (A) | As a % of total shares held (B) | | Nos. (A) | As a % of total shares held (B) | | | | | | |
| | | | | | | | | Class II | Class V | Total | | | | | | | | | | | | | | | | | |
| 1 | Indian | | 13 | 14592230 | 0 | 0 | 14592230 | 71.26 | 14592230 | 0 | 14592230 | 71.26 | 0 | 0 | 0.00 | 0 | 14592230.00 | 100 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 14592230 |
| 10 | Individual/Hindu Undivided Family | | 13 | 14592230 | 0 | 0 | 14592230 | 71.26 | 14592230 | 0 | 14592230 | 71.26 | 0 | 0 | 0.00 | 0 | 14592230.00 | 100 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 14592230 |
| | SARANY CHANDAK | Promoter | 2321375 | 0 | | 2321375 | 11.41 | 2321375 | | 2321375 | 11.41 | | | 0 | 2321375.00 | 11 | 2321375.00 | 100 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 2321375 |
| | SHWEE CHANDAK | Promoter | 2156000 | 0 | | 2156000 | 10.19 | 2156000 | | 2156000 | 10.19 | | | 0 | 2156000.00 | 11 | 2156000.00 | 100 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 2156000 |
| | SUREET CHANDAK HAT | Promoter | 1679300 | 0 | | 1679300 | 8.25 | 1679300 | | 1679300 | 8.25 | | | 0 | 1679300.00 | 8 | 1679300.00 | 100 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 1679300 |
| | SHWEE CHANDAK | Promoter | 1561000 | 0 | | 1561000 | 7.17 | 1561000 | | 1561000 | 7.17 | | | 0 | 1561000.00 | 8 | 1561000.00 | 100 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 1561000 |
| | SARITA NEERAJ CHANDAK | Promoter | 1509550 | 0 | | 1509550 | 7.42 | 1509550 | | 1509550 | 7.42 | | | 0 | 1509550.00 | 100 | 1509550.00 | 100 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 1509550 |
| | SARITA NEERAJ CHANDAK | Promoter | 1465450 | 0 | | 1465450 | 7.20 | 1465450 | | 1465450 | 7.20 | | | 0 | 1465450.00 | 7 | 1465450.00 | 100 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 1465450 |
| | Suraj K Chaudhary | Promoter Group | 1051500 | 0 | | 1051500 | 5.14 | 1051500 | | 1051500 | 5.14 | | | 0 | 1051500.00 | 5 | 1051500.00 | 100 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 1051500 |
| | NEHA CHANDAK | Promoter Group | 1037500 | 0 | | 1037500 | 5.07 | 1037500 | | 1037500 | 5.07 | | | 0 | 1037500.00 | 5 | 1037500.00 | 100 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 1037500 |
| | ATROD BIO TECH (INDIA) LTD. | Promoter Group | 725200 | 0 | | 725200 | 3.61 | 725200 | | 725200 | 3.61 | | | 0 | 725200.00 | 4 | 725200.00 | 100 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 725200 |
| | APARISHA INVESTMENT PVT LTD. | Promoter Group | 324500 | 0 | | 324500 | 1.59 | 324500 | | 324500 | 1.59 | | | 0 | 324500.00 | 2 | 324500.00 | 100 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 324500 |
| | ANET TECHNOLOGY PRIVATE LIMITED | Promoter Group | 308000 | 0 | | 308000 | 1.51 | 308000 | | 308000 | 1.51 | | | 0 | 308000.00 | 2 | 308000.00 | 100 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 308000 |
| | Dr. JAGJIT SINGH SINGH SINGH SINGH | Promoter Group | 306000 | 0 | | 306000 | 1.51 | 306000 | | 306000 | 1.51 | | | 0 | 306000.00 | 2 | 306000.00 | 100 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 306000 |
| | SHRUTI SINGH | Promoter Group | 2100 | 0 | | 2100 | 0.01 | 2100 | | 2100 | 0.01 | | | 0 | 2100.00 | 0 | 2100.00 | 100 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 2100 |
| 10 | Central Government/State Government(s) | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | |
| 10 | Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | |
| 10 | Any Other Category | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | |
| 10 | Sub Total (INDIAN) | | 13 | 14592230 | 0 | 0 | 14592230 | 71.26 | 14592230 | 0 | 14592230 | 71.26 | 0 | 0 | 0.00 | 0 | 14592230.00 | 100 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 14592230 |
| 10 | Foreign | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | |
| 10 | Individual/Non Resident Individual/Foreign | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | |
| 10 | Individual | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | |
| 10 | Government | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | |
| 10 | Institution | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | |
| 10 | Private Public/Private | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | |
| 10 | Any Other Category | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | |
| 10 | Sub Total (Foreign) | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | |
| 10 | Total Shareholding of Promoter and Promoter Group (As at 30.09.2023) | | 13 | 14592230 | 0 | 0 | 14592230 | 71.26 | 14592230 | 0 | 14592230 | 71.26 | 0 | 0 | 0.00 | 0 | 14592230.00 | 100 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 14592230 |

| Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | | | | | | | | | | | | | | |
|---|--|---|-----------------------------------|---|-----------------------|--|--|---------|-------|---|---------------------------------|---|---|---|--|----------------------------|--|--------------------------|---------------------------|---|-----------------------------------|--|------|--|
| Category & Name of the Shareholders | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total no. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each of securities | | | No. of Shares Underlying Outstanding convertible securities | No. Of Outstanding ESOP Granted | No. of Shares Underlying Outstanding Warrants | No. Of Outstanding convertible securities (including Warrants, ESOP etc.) | Total no. of shares on fully diluted basis (including warrants, ESOP Convertible Securities etc.) | Total shareholding, as % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | Number of Shares pledged or otherwise encumbered | Non Disposal Undertaking | Other encumbrances if any | | Total Number of Shares encumbered | Number of equity shares held in dematerialized form (Not Applicable) | | |
| | | | | | | | No of Voting Rights | | | | | | | | | | | | No. (Not applicable) | As a % of total share + held (Not applicable) | | | | |
| | | | | | | | Class X | Class Y | Total | | | | | | | | | | | | | | | |
| C1 | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| C2 | Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | Total Non Promoter Non Public Shareholders (C1 to C2) (in Lakhs) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |

Table V - Statement Showing Details of Significant beneficial Owners (SBOs)

| Sr .No. | Details of the SBO | | Details of the Registered Owner | | Details of Holding/ exercise of right of the SBO in the reporting company, Whether direct or Indirect | | | Date of creation / acquisition of significant beneficial interest |
|---------|--------------------|-------------|---------------------------------|-------------|---|---|---|---|
| | (I) | | (II) | | (III) | | | (IV) |
| | Name | Nationality | Name | Nationality | Whether by Virtue of : | | | |
| 0 | 0 | 0 | 0 | 0 | Shares | 0 | % | 0 |
| | | | | | Voting Righrs | | % | |
| | | | | | Rights of distributable dividend or any other distribution | | % | |
| | | | | | Exercise of control | | | |
| | | | | | Exercise of significant influence | | | |
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* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be insertedaccordingly for each of the categories.

* This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

\$ PAN / Passport number not to be disclosed on the website of the Stock Exchange

Annexure B

Table VI - Statement showing foreign ownership limits

| | Board approved limits | Limits utilized |
|--|------------------------------|------------------------|
| As on shareholding date | - | 2.30 |
| As on the end of previous 1st quarter | - | - |
| As on the end of previous 2nd quarter | - | - |
| As on the end of previous 3rd quarter | - | - |
| As on the end of previous 4th quarter | - | - |