

National Stock Exchange of India

Circular

Department: LISTING

Download Ref. No.: NSE/CML/70685

Date: October 07, 2025

Circular Ref. No.: 1961/2025

To All Members,

Sub: Listing of Equity Shares of Sheel Biotech Limited (SME IPO)

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) EMERGE SME Platform with effect from October 08, 2025 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Members are requested to note that the above security will be available for trading in continuous market as per Exchange Circular No. NSE/CMTR/37202 dated March 14, 2018.

This circular shall be effective from October 08, 2025.

**For and on behalf of
National Stock Exchange of India Limited**

**Snehal Mariappa
Manager**

Annexure

Symbol	SHEEL
Name of the Company	Sheel Biotech Limited
Series	ST (Trade for Trade Surveillance Segment (TFTS)– Settlement Type ‘W’)
ISIN	INE0YJV01017
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
Issue Price for the current public issue	Rs. 63/- per share
Security Description	Equity shares of Rs. 10/- each fully paid up
No. of securities	20352550
Distinctive number range	1 to 20352550
Market lot & Market Maker Minimum Quantity	2000 Equity Shares
Market Maker Maximum Permissible Spread	The Spread shall be within 10%
Type of market	Continuous Market
Pari Passu	Yes
Lock in details	As per Annexure I

The equity shares of Sheel Biotech Limited (Symbol: SHEEL) shall be available for trading in Series 'ST' (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’) and subsequently be shifted to Series 'SM' (Normal Rolling Segment – Settlement Type ‘N’) as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Address of Registered Office of the Company:

Sheel Biotech Limited

8 Balaji Estates, 2nd Floor, Block-C,

Guru Ravidas Marg, Kalkaji,

South Delhi, New Delhi - 110019

Tel No: +91-8851189801

E-mail: compliance@sheelbiotech.com

Website: www.sheelbiotech.com

Company Secretary and Compliance Officer:

Mr. Anupam Pandey

Tel No: +91-8851189801

E-mail: compliance@sheelbiotech.com

Website: www.sheelbiotech.com

Financial Year: April 2025 – March 2026

Address of Registrar & Transfer Agents of the Company:

Skyline Financial Services Private Limited

D-153 A, 1st Floor, Okhla Industrial Area,

Phase – I, New Delhi-110020

Tel No: +91-11-40450193-97

Email: compliances@skylinerta.com

Website: www.skylinerta.com

Contact Person: Mr. Anuj Rana

Market Maker:**Mansi Share and Stock Broking Private Limited**B-201, Avirahi Building Behind Adidas Showroom,
S.V. Road Borivali (West) Mumbai – 400092**Tel No:** 02240503870**Email:** compliance@mansishares.in**Contact Person:** Mr. Deep Paresh Shah

Annexure I
Sheel Biotech Limited

No. of Equity Shares Fully Paid-up	Distinctive Nos.		Lock in up to
	From	To	
122550	1	122550	08-Oct-2026
3374950	122551	3497500	08-Oct-2026
200	3497501	3497700	08-Oct-2026
7374850	3497701	10872550	08-Oct-2026
4080000	10872551	14952550	08-Oct-2028
760000	14952551	15712550	07-Nov-2025
764000	15712551	16476550	06-Jan-2026
3876000	16476551	20352550	Free
20352550	Total		