

Format of holding of specified securities

MUNISH FORGE LIMITED

1. Name of Listed Entity:
2. Scrip Code/Name of Scrip/Class of Security
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment

Reg.31(1)(A)
06/10/2025 -(Post Issue)

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?		No
2.	Whether the Listed Entity has issued any Convertible Securities ?		No
3.	Whether the Listed Entity has issued any Warrants ?		No
4.	Whether Listed Entity has granted any ESOPs, which are outstanding?	Yes	
5.	Whether the Listed Entity has any shares against which depository receipts are issued?		No
6.	Whether the Listed Entity has any shares in locked-in?	Yes	
7.	Whether any shares held by promoters are encumbered under "Pledged"?		No
8.	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?		No
9.	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if		No
10.	Whether company has equity shares with differential voting rights?		No
11.	Whether the listed entity has any significant beneficial owner?		No

** If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities																												
Category	Category of shareholder	Nos. of shareh olders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. Of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. Of Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities (including Warrants ESOP etc)	Total No of shares on fully diluted basis (including warrants ESOP, convertible securities etc. (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of shares encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights			Total as a % of (A+B+C)						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class:Equity	Class:gy	Total																		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(viii)	(ix)			(x)	(xi)	(xii)=(xi)+(x)	(xiii)= (vii)-(x)	(xiv)	(xv)	(xvi)	(xvii)=(xvi)+(xv)+(xvii)	(xviii)									
(A)	Promoter & Promoter Group	6	16369861	0		16369861	68.01	16369861		16369861.00	68.01	0.00	0.00	0.00	0	16369861	68.01	16369861	100.00	0		0		0		0.00	0.00	16369861
(B)	Public	1390	7700402	0		7700402	31.99	7700402		7700402.00	31.99	0.00	0.00	0.00	0	7700402	31.99	2193602	28.48685043	0		0		0		0.00	0.00	7700402
(C)	Non Promoter- Non Public					0																						
(C1)	Shares underlying DRs	0			0	0		0		0	0.00	0.00	0.00	0.00		0		0		0		0		0		0.00	0.00	0
(C2)	Shares held by Employee Trusts	0	00	0		0	0.00	00		0	0.00	0.00	0.00	0.00	0	0	0.00	0		0		0		0		0.00	0.00	0
Total		1396	24070263	0	0	24070263	100.00	24070263	0.00	24070263.00	100.00	0.00	0.00	0.00	0	24070263	100.00	18563463	77.12	0	0.00	0	0.00	0	0.00	0.00	0.00	24070263

[illegible]

Table III - Statement showing shareholding pattern of the Public shareholder																																	
Category & Name of the Shareholders	No. of shares held	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Outstanding Warrants	Total no. shares held	Shareholding % calculated as per SCSE, 1997 As a % of (a+b+c)	Number of Voting Rights held in each class of securities			No. Of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. Of Outstanding EOP Granted	No. of Shares Underlying Outstanding convertible securities (including Warrants, EOPs) (d+e)	Total of shares held fully diluted basis (including Warrants, EOP convertible securities) (a+e+f)	Total shareholding, as a % assuming full conversion of securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of shares pledged or otherwise encumbered		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in Announcements of form		Sub-categorization of shares (20)					
							No of Voting Rights									No. (a)	As a % of total Shs held (b)	No. (Not applicable) (c)	As a % of total shares held (Not applicable) (d)	No. (Not applicable) (e)	As a % of total shares held (Not applicable) (f)	No. (Not applicable) (g)	As a % of total shares held (Not applicable) (h)	No. (Not applicable) (i)	As a % of total shares held (Not applicable) (j)	Sub category (1)	Sub category (2)	Sub category (3)					
							Class X	Class Y	Total																								
1 Institutions Domestic																																	
(A) Mutual Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	747000	0	0	747000	3.31	0	0	747000	3.31	0	0.00	0.00	747000	3.31	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(A) Equity Capital Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

[illegible]

Table V - Statement Showing Details of Significant beneficial Owners (SBOs)

Details of the SBO			Details of the Registered Owner		Details of Holding/ exercise of right of the SBO in the reporting company, Whether direct or Indirect			Date of creation / acquisition of significant beneficial interest
(I)			(II)		(III)			(IV)
Sr .No.	Name	Nationality	Name	Nationality	Whether by Virtue of :			
0	0	0	0	0	Shares	0	%	0
					Voting Rights		%	
					Rights of distributable dividend or any other distribution		%	
					Exercise of control			
					Exercise of significant influence			

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be insertedaccordingly for each of the categories.

* This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

\$ PAN / Passport number not to be disclosed on the website of the Stock Exchange

Annexure B

Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date	100%	5.17
As on the end of previous 1st quarter	100%	0
As on the end of previous 2nd quarter	100%	0
As on the end of previous 3rd quarter	100%	0
As on the end of previous 4th quarter	100%	0