

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity :	B.A.G. CONVERGENCE LIMITED			
2	Scrip Code/Name of Scrip/Class of Security :	EQUITY SHARES			
3	Share Holding Pattern Filed under: Reg. 31(1)(a) a) If under 31(1)(b) then indicate the report for Quarter ending b) If under 31(1)(c) then indicate date of allotment/extinguishment	7 - OCT - 2025 (POST ISSUE OF IPO)			
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-				

S.No.	Particulars	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	-	-	-
2	Whether the Listed Entity has issued any Convertible Securities ?	No	-	-	-
3	Whether the Listed Entity has issued any Warrants ?	No	-	-	-
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	-	-	-
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	-	-	-
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	-
7	Whether any shares held by promoters are encumbered under "Pledged"?	No	-		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	-		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	-		
10	Whether company has equity shares with differential voting rights?	No	-	-	-
11	Whether the listed entity has any significant beneficial owner?	No			

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1987)	Number of Voting Rights held in each class of securities			No. Of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. Of Outstanding ESOP Granted	No. of Shares Underlying Outstanding securities, No. of Warrants and ESOP etc.	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares			
								No. of Voting Rights									(XIX)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class X: EQUITY	Class : Y	Total							Shareholding (No. of shares) under														
																	Sub-category (i)	Sub-category (ii)	Sub-category (iii)												
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)	(XA)	(XB)	(XC)	(X) = (XA+XB+XC)	(XI)=(VII+X)	(XII)= (VII)+(X) As a % of (A+B+C2)	(XIII)	(XIV)	(XV)	(XVI)	(XVII) = (XIV+XV+XVI)	(XVIII)											
(A)	Promoter & Promoter Group	2	13991040	0	0	13991040	65.94	13991040	0	13991040	65.94	0	0	0	13991040	65.94	13991040	100.00	0	0.00	0	0.00	0	0.00	0	0.00	13991040	0	0	0	0
(B)	Public Shares	592	7227760	0	0	7227760	34.06	7227760	0	7227760	34.06	0	0	0	7227760	34.06	3187760	44.10	0	0.00	0	0.00	0	0.00	0	0.00	7227760	0	0	0	0
(C)	Non- Promoter- None Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0
Total		594	21218800	0	0	21218800	100.00	21218800	0	21218800	100.00	0	0	0	21218800	100.00	17178800	80.96	0	0.00	0	0.00	0	0.00	0	0.00	21218800	0	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(A)	Category & Name of shareholders	Entity type i.e. promoter OR promoter group entity (except promoter)	PAN	No. of Shareholders	No. of Fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCOR, 1967)	Number of Voting Rights held in each class of securities			No. Of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. Of Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc.	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares (XIX)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																														
										No. of Voting Rights									Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
										Class : e.g. X	Class : e.g. Y	Total																							Sub-category (i)	Sub-category (ii)	Sub-category (iii)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																							
										(I)	(II)	(III)																										(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)	(XA)	(XB)	(XC)	(X) = (XA+XB+XC)	(XI)=(VII+X)	(XII)=(VII)+(X) As a % of (A+B+C2)	(XIII)	(XIV)	(XV)	(XVI)	(XVII) = (XIV+XV+XVI)	(XVIII)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																					
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Details of Shares which remain unclaimed may be given here alongwith details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account voting rights which are frozen etc.

- Note
- PAN would not be displayed on website of Stock Exchange(s)
 - The above format needs to be disclosed alongwith the name of following persons- Institutions/ Non Institutions holding more than 1% of the total number of shares.
 - With respect to the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held custodian.

Details of Shares which remain unclaimed for Promoter & Promoter Group

Sr. No.	Number of shareholders	Outstanding shares held in demat or unclaimed suspense account	Voting rights which are frozen	Disclosure of notes on shares which remain unclaimed for promoter and promoter group
1	NIL	NIL	NIL	NIL

Table III - Statement showing shareholding pattern of the Public Shareholder

(B)	Category & Name of shareholders	PAN	No. of Shareholders	No. of Fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. Of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. Of Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc.	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares (XX)				
									No. of Voting Rights									Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)
									Class : e.g. X	Class : e.g. Y	Total																						
(1) Institutions (Domestic)																																	
(a)	Mutual Funds	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(b)	Venture Capital Funds	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(c)	Alternate Investment Funds	-	2	345600	0	0	345600	1.63	345600	0	345600	1.63	0	0	0	345600	1.63	0	0.00	0	0.00	0	0.00	0	0.00	345600	0	0	0	0	0		
	KRUSHNAM NEXUS CAPITAL SCHEME 1	-	1	260800	0	0	260800	1.23	260800	0	260800	1.23	0	0	0	260800	1.23	0	0.00	0	0.00	0	0.00	0	0.00	260800	0	0	0	0	0		
(d)	Banks	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(e)	Insurance Companies	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(f)	Provident / Pension Funds	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(g)	Asset Reconstruction Companies	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(h)	Sovereign Wealth Funds	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(i)	NBFCs registered with RBI	-	1	16000	0	0	16000	0.08	16000	0	16000	0.08	0	0	0	16000	0.08	0	0.00	0	0.00	0	0.00	0	0.00	16000	0	0	0	0	0	0	
(j)	Other Financial Institutions	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(k)	Any other (specify)	-	1	280000	0	0	280000	1.32	280000	0	280000	1.32	0	0	0	280000	1.32	0	0.00	0	0.00	0	0.00	0	0.00	280000	0	0	0	0	0	0	
	Market Maker	-	1	280000	0	0	280000	1.32	280000	0	280000	1.32	0	0	0	280000	1.32	0	0.00	0	0.00	0	0.00	0	0.00	280000	0	0	0	0	0	0	
	ACME CAPITAL MARKET LIMITED	-	1	280000	0	0	280000	1.32	280000	0	280000	1.32	0	0	0	280000	1.32	0	0.00	0	0.00	0	0.00	0	0.00	280000	0	0	0	0	0	0	
	Sub. Total (B)(1)	-	4	641600	0	0	641600	3.02	641600	0	641600	3.02	0	0	0	641600	3.02	0	0.00	0	0.00	0	0.00	0	0.00	641600	0	0	0	0	0	0	
(2) Institutions (Foreign)																																	
(a)	Foreign Direct Investment	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(b)	Foreign Venture Capital Investors	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(c)	Sovereign Wealth Funds	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(d)	Foreign Portfolio Investors Category I	-	3	2502400	0	0	2502400	11.79	2502400	0	2502400	11.79	0	0	0	2502400	11.79	1560000	62.34	0	0.00	0	0.00	0	0.00	2502400	0	0	0	0	0	0	
	ABUNDANTIA CAPITAL VCC- ABUNDANTIA CAPITAL III	-	1	1104000	0	0	1104000	5.20	1104000	0	1104000	5.20	0	0	0	1104000	5.20	1104000	100.00	0	0.00	0	0.00	0	0.00	1104000	0	0	0	0	0	0	
	VIKASA INDIA EEF I FUND - INCUBE GLOBAL OPPORTUNITIES	-	1	942400	0	0	942400	4.44	942400	0	942400	4.44	0	0	0	942400	4.44	0	0.00	0	0.00	0	0.00	0	0.00	942400	0	0	0	0	0	0	
	UNICO GLOBAL OPPORTUNITIES FUND LIMITED	-	1	456000	0	0	456000	2.15	456000	0	456000	2.15	0	0	0	456000	2.15	456000	100.00	0	0.00	0	0.00	0	0.00	456000	0	0	0	0	0	0	
(e)	Foreign Portfolio Investors Category II	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(f)	Overseas Depositories (holding DRs) (balancing figure)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(g)	Any other (specify)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
	Sub. Total (B)(2)	-	3	2502400	0	0	2502400	11.79	2502400	0	2502400	11.79	0	0	0	2502400	11.79	1560000	62.34	0	0.00	0	0.00	0	0.00	2502400	0	0	0	0	0	0	
(3) Central Government / State Government(s)																																	
(a)	Central Government / President of India	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(b)	State Government / Governor	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
	Sub. Total (B)(3)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(4) Non- institutions																																	
(a)	Associate companies / Subsidiaries	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(b)	Directors and their relatives (excluding independent directors and nominee directors)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(c)	Key Managerial Personnel	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(f)	Investor Education and Protection Fund (IEPF)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	-	502	1928560	0	0	1928560	9.09	1928560	0	1928560	9.09	0	0	0	1928560	9.09	27760	1.44	0	0.00	0	0.00	0	0.00	1928560	0	0	0	0	0	0	
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	-	3	1643200	0	0	1643200	7.74	1643200	0	1643200	7.74	0	0	0	1643200	7.74	1600000	97.37	0	0.00	0	0.00	0	0.00	1643200	0	0	0	0	0	0	
	RAMAN TALWAR	-	1	1600000	0	0	1600000	7.54	1600000	0	1600000	7.54	0	0	0	1600000	7.54	1600000	100.00	0	0.00	0	0.00	0	0.00	1600000	0	0	0	0	0	0	
(i)	Non Resident Indians (NRIs)	-	8	36800	0	0	36800	0.17	36800	0	36800	0.17	0	0	0	36800	0.17	0	0.00	0	0.00	0	0.00	0	0.00	36800	0	0	0	0	0	0	
(j)	Foreign Nationals	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(k)	Foreign Companies	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0		
(l)	Bodies Corporate	-	8	233600	0	0	233600	1.10	233600	0	233600	1.10	0	0	0	233600	1.10	0	0.00	0	0.00	0	0.00	0	0.00	233600	0	0	0	0	0	0	
(e)	Any other (specify)	-	64	241600	0	0	241600	1.14	241600	0	241600	1.14	0	0	0	241600	1.14	0	0.00	0	0.00	0	0.00	0	0.00	241600	0	0	0	0	0	0	
	HUF	-	64	241600	0	0	241600	1.14	241600	0	241600	1.14	0	0	0	241600	1.14	0	0.00	0	0.00	0	0.00	0	0.00	241600	0	0	0	0	0	0	
	TRUST	-	0	0	0	0	0	0.00																									

Details of the shareholders acting as persons in Concert for Public

Sr. No.	Name of Shareholder	Name of the PAC	Number of shares	Percentage of shareholding by PAC
1	NIL	NIL	NIL	NIL

Details of Shares which remain unclaimed for Public

Sr. No.	Number of shareholders	Outstanding shares held in demat or unclaimed suspense account	Voting rights which are frozen	Disclosure of notes on shares which remain unclaimed for public shareholders
1	NIL	NIL	NIL	NIL

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

(C)	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)
									No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total share s held (Not applicable)	
									Class : e.g. X	Class : e.g. Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)
C1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
C2	Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014)		0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Non Promoter Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

Table V - Statement showing details of significant beneficial owners

[illegible]

Annexure B

Table VI - Statement showing foreign ownership limits

Particulars	Board approved limits	Limits utilized
As on shareholding date	100%	11.97%
As on the end of previous 1st quarter	100%	0.00%
As on the end of previous 2nd quarter	100%	0.00%
As on the end of previous 3rd quarter	100%	0.00%
As on the end of previous 4th quarter	100%	0.00%

Annexure A

List of Promoter/ Promoter Group who does not hold any Equity Share in Company

PROMOTER

S.No.	Name
1.	NILL

PROMOTER GROUP

S.No.	Name
1.	NILL