

<b>Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</b>
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1. Name of Listed Entity: MAHENDRA REALTORS & INFRASTRUCTURES LIMITED
2. Scrip Code/Name of Scrip/Class of Security: MRIL / EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a)
  - a. if under 31(1)(b) then indicate the report for quarter ending :
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment :
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares?		NO*
b	Whether the Listed Entity has issued any Convertible Securities ?		NO*
c	Whether the Listed Entity has issued any Warrants ?		NO*
d	Whether Listed Entity has granted any ESOPs, which are outstanding?		NO*
e	Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
f	Whether the Listed Entity has any shares in locked-in?	YES*	
g	Whether any shares held by promoters are encumbered under "Pledged"?		NO*
h	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?		NO*
i	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?		NO*
j	Whether company has equity shares with differential voting rights?		NO*
k	Whether the listed entity has any significant beneficial owner?		NO*

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

	Introductory sub-table (I)(a) -
Name of the Company:	MAHENDRA REALTORS & INFRASTRUCTURE LIMITED
Scrip Code, Name of the scrip, class of security :	EQUITY
As on :	18.08.2025

POST ISSUE

Table I - Summary Statement showing holding of specified securities of the listed entity

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares			
								No of Voting Rights			Total as a % of (A+B+C)							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	Shareholding (No. of shares) under (XX)						
								Class: Equity Shares	Class: NIL	Total																						
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)= (iv)+(v)+(vi)	(viii)	(ix)				(xa)	(xb)	(xc)	(x)= (xa+xb+xc)	(xi)= (vii)+(x)	(xii)= (vii)+(xi)	(xiii)		(xiv)		(xv)		(xvi)		(xvii) = (xiv)+(xv)+(xvi)		(xviii)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
(A)	Promoter & Promoter Group	8	16286300	0	0	16286300	73.68	16286300	0	16286300	73.68	0	0	0	0	16286300	73.68	16286300	100.00	0	0.00	0	0.00	0	0.00	0	0.00	16286300	NA	NA	NA	
(B)	Public	1429	5817600	0	0	5817600	26.32	5817600	0	5817600	26.32	0	0	0	0	5817600	26.32	0	0.00	NA		NA		NA		5817600	0	0	0			
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA		NA		NA		0	NA	NA	NA			
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA		NA		NA		0	NA	NA	NA			
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA		NA		NA		0	NA	NA	NA			
	Total	1437	22103900	0	0	22103900	100.00	22103900	0	22103900	100.00	0	0	0	0	22103900	100.00	16286300	73.68	0	0.00	0	0.00	0	0.00	0	0.00	22103900	0	0	0	

**Table II - Statement showing holding of specified securities by the Promoter and Promoter Group**

	Category & Name of the Shareholders	Entity type Promoter or Promoter group Promoter group would exclude promoters	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares				
									No of Voting Rights			Total as a % of Total Voting rights							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	Sub-category (I)	Sub-category (II)	Sub-category (III)
									Class: Equity Shares	Class: NIL	Total																							
	(I)	(II)	(IV)	(V)	(VI)	(VII)	(VIII)= (V)+(VI)+(VII)	(IX)	(X)				(XIA)	(XIB)	(XIC)	(XII)= (XIA+XIB+XIC)	(XIII)= (VIII)+(XI)	(XIII)= (VIII)+(XI)	(XIV)		(XV)		(XVI)		(XVII)		(XVIII) = (XIV)+(XV)+(XVI)		(XIX)					
(1) Indian																																		
(a) Individuals/Hindu undivided Family			8	16286300	0	0	16286300	73.68	16286300	0	16286300	73.68	0	0	0	0	16286300	73.68	16286300	100.00	0	0.00	0	0.00	0	0.00	0	0.00	16286300					
Bhavesht Mahendrakumar Shah	Promoter			7572650	0	0	7572650	34.26	7572650	0	7572650	34.26	0	0	0	0	7572650	34.26	7572650	100.00	0	0.00	0	0.00	0	0.00	0	0.00	7572650					
Hemanshu Mahendrabhai Shah	Promoter			7511120	0	0	7511120	33.98	7511120	0	7511120	33.98	0	0	0	0	7511120	33.98	7511120	100.00	0	0.00	0	0.00	0	0.00	0	0.00	7511120					
Chandrika Mahendrakumar Shah	Promoter			786030	0	0	786030	3.56	786030	0	786030	3.56	0	0	0	0	786030	3.56	786030	100.00	0	0.00	0	0.00	0	0.00	0	0.00	786030					
Varsha Hemanshu Shah	Promoter			227500	0	0	227500	1.03	227500	0	227500	1.03	0	0	0	0	227500	1.03	227500	100.00	0	0.00	0	0.00	0	0.00	0	0.00	227500					
Hetal Bhavesht Shah	Promoter			178500	0	0	178500	0.81	178500	0	178500	0.81	0	0	0	0	178500	0.81	178500	100.00	0	0.00	0	0.00	0	0.00	0	0.00	178500					
Bhavesht M Shah Huf	Promoter Group			3500	0	0	3500	0.02	3500	0	3500	0.02	0	0	0	0	3500	0.02	3500	100.00	0	0.00	0	0.00	0	0.00	0	0.00	3500					
Hemanshu M Shah Huf	Promoter Group			3500	0	0	3500	0.02	3500	0	3500	0.02	0	0	0	0	3500	0.02	3500	100.00	0	0.00	0	0.00	0	0.00	0	0.00	3500					
Mahendra S Shah Huf	Promoter Group			3500	0	0	3500	0.02	3500	0	3500	0.02	0	0	0	0	3500	0.02	3500	100.00	0	0.00	0	0.00	0	0.00	0	0.00	3500					
(b) Central Government/ State Government(s)			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0					
(c) Financial Institutions/ Banks			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0					
(d) Any Other (specify)			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0					
			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0					
Sub-Total (A)(1)			8	16286300	0	0	16286300	73.68	16286300	0	16286300	73.68	0	0	0	0	16286300	73.68	16286300	100.00	0	0.00	0	0.00	0	0.00	0	0.00	16286300					
(2) Foreign																																		
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0					
(b) Government			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0					
(c) Institutions			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0					
(d) Foreign Portfolio Investor			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0					
(e) Any Other (specify)			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0					
Sub-Total (A)(2)			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0					
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)			8	16286300	0	0	16286300	73.68	16286300	0	16286300	73.68	0	0	0	0	16286300	73.68	16286300	100.00	0	0.00	0	0.00	0	0.00	0	0.00	16286300					
Note: 1) PAN would not be displayed on website of Stock Exchange(s). 2) The term "Encumbrance" has the same meaning as assigned under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time. 3) Details of promoter and promoter group with shareholding "NIL" can be accessed from here.																																		

Table III - Statement showing holding of specified securities by the Public shareholders

Category & Name of the Shareholders		Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Total Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares				
								No of Voting Rights			Total as a % of Total Voting rights							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
								Class: Equity Shares	Class: NIL	Total																							
(I)		(III)	(IV)	(V)	(VI)	(VII)= (IV)+(V)+(VI)	(VIII)	(IX)				(XA)	(XB)	(XC)	(X)= (XA)+(XB)+(XC)	(XI)= (VII)+(X)	(XII)= (VII)+(X)	(XIII)	(XIV)	(XV)	(XVI)	(XVII) = (XIV)+(XV)+(XVI)	(XVIII)										
(1) Institutions (Domestic)																																	
(a) Mutual Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	
(d) Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	
(e) Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	
(f) Provident / Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	
(g) Asset reconstruction companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	
(h) Sovereign Wealth Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	
(i) NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	
(j) Other Financial Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	
(k) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	
		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	
Sub-Total (BJ1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	





**Table IV - Statement showing holding of specified securities by the Non Promoter- Non Public shareholders**

	Category & Name of the Shareholders		Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Total Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares					
									No of Voting Rights			Total as a % of Total Voting rights							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	Shareholding (No. of shares) under XXX	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
									Class: Equity Shares	Class: NIL	Total																								
	(I)		(III)	(IV)	(V)	(VI)	(VII)= (IV)+(V)+(VI)	(VIII)	(IX)				(XA)	(XB)	(XC)	(X)= (XA+XB+XC)	(XI)= (VII)+(X)	(XII)= (VII)+(X)	(XIII)	(XIV)		(XV)		(XVI)		(XVII) = (XIV+XV+XVI)		(XVIII)							
	Custodian/DR Holder - Name of DR Holders (if Available)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0	0.00	NA		NA		NA		NA		0						
(1)																																			
(a)																																			
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA		NA		NA		NA		0							
(a)																																			
	Total Non-Promoter- Non Public Shareholding (C= (C1)+(C12)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA		NA		NA		NA		0							
	Notes:																																		
	(1) PAN would not be displayed on website of Stock Exchange(s).																																		
	(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.																																		
	(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.																																		

**Table V - Statement showing details of Significant Beneficial Owners (SBOs)**

Sr. No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)					Date of creation / acquisition of significant beneficial interest# (IX)
	Name	PAN/ Passport No. in case of a foreign national§	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:					
							Shares (%) (a)	Voting Rights (%) (b)	Rights on distributable dividend or any other distribution (%) (c)	Exercise of control (d)	Exercise of significant influence (e)	
NOT APPLICABLE												
Note:												
* In case the nature of the holding / exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column (III), multiple rows for the same SBO shall be inserted accordingly for each of the categories.												
# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.												
§ PAN/ Passport number not to be disclosed on the website of the Stock Exchange(s).												

**Table VI - Statement showing foreign ownership limits**

		Board approved limits (%)	Limits utilized (%)
1	As on shareholding date	10%	0.30
2	As on the end of previous 1st quarter	-	-
3	As on the end of previous 2nd quarter	-	-
4	As on the end of previous 3rd quarter	-	-
5	As on the end of previous 4th quarter	-	-