

<b>Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</b>
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1. Name of Listed Entity: REGAAL RESOURCES LIMITED
2. Scrip Code/Name of Scrip/Class of Security: EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)

POST ISSUE  
19.08.2025

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares?		NO*
b	Whether the Listed Entity has issued any Convertible Securities ?		NO*
c	Whether the Listed Entity has issued any Warrants ?		NO*
d	Whether Listed Entity has granted any ESOPs, which are outstanding?	YES*	
e	Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
f	Whether the Listed Entity has any shares in locked-in?	YES*	
g	Whether any shares held by promoters are encumbered under "Pledged"?		NO*
h	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?		NO*
i	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?		NO*
j	Whether company has equity shares with differential voting rights?		NO*
k	Whether the listed entity has any significant beneficial owner?	YES*	

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

	Introductory sub-table (I)(a) -
Name of the Company:	REGAAL RESOURCES LIMITED
Scrip Code, Name of the scrip, class of security :	EQUITY
As on :	19.08.2025

POST ISSUE

Table I - Summary Statement showing holding of specified securities of the listed entity

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares				
								No of Voting Rights			Total as a % of (A+B+C)							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
								Class: Equity Shares	Class: NIL	Total																							
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)= (IV)+(V)+(VI)	(VIII)	(IX)				(XA)	(XB)	(XC)	(X)= [XA+XB+XC]	(XI)= (VII)+(X)	(XII)= (VII)+(X)	(XIII)		(XIV)		(XV)		(XVI)		(XVII) = (XIV)+(XV)+(XVI)		(XVIII)					
(A)	Promoter & Promoter Group	7	72363940	0	0	72363940	70.45	72363940	0	72363940	70.45	0	0	0	0	72363940	69.86	72363940	100.00	0	0.00	0	0.00	0	0.00	0	0.00	72363940	0.00	72363940	NA	NA	NA
(B)	Public	75297	30359520	0	0	30359520	29.55	30359520	0	30359520	29.55	0	0	864000	864000	31223520	30.14	9359856	30.83	NA	NA	NA	NA	NA	NA	30359520	0	0	0	0	0	0	
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	0	NA	NA	NA	NA	NA	NA	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	0	NA	NA	NA	NA	NA	NA	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	0	NA	NA	NA	NA	NA	NA	
	Total	75304	102723460	0	0	102723460	100.00	102723460	0	102723460	100.00	0	0	864000	864000	103587460	100.00	81723796	79.56	0	0.00	0	0.00	0	0.00	0	0.00	102723460	0	0	0	0	

**Table II - Statement showing holding of specified securities by the Promoter and Promoter Group**

	Category & Name of the Shareholders	Entity type Promoter or Promoter group (Promoter group would exclude promoters)	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid- up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares			
									No of Voting Rights			Total as a % of Total Voting rights							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub- category (i)	Sub- category (ii)	Sub- category (iii)	
									Class: Equity Shares	Class: NIL	Total																						
	(I)	(II)	(IV)	(V)	(VI)	(VII)	(VIII)= (V)+(VI)+(VII)	(IX)	(X)	(XIA)	(XIB)	(XIC)	(XI)= (XIA+XIB+XIC)	(XII)= (VIII)+(XI)	(XIII)= (VIII)+(XI)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII) = (XV+XVI+XVII)	(XIX)	Sub- category (i)	Sub- category (ii)	Sub- category (iii)									
(1)	Indian																																
(a)	Individuals/Hindu undivided Family		5	54595720	0	0	54595720	53.15	54595720	0	54595720	53.15	0	0	0	0	54595720	52.70	54595720	100.00	0	0.00	0	0.00	0	0.00	0	0.00	54595720	0	0	0	
	Shruti Kishorepuria	Promoter		28229624	0	0	28229624	27.48	28229624	0	28229624	27.48	0	0	0	0	28229624	27.25	28229624	100.00	0	0.00	0	0.00	0	0.00	0	0.00	28229624	0	0	0	
	Anil Kishorepuria	Promoter		25181096	0	0	25181096	24.51	25181096	0	25181096	24.51	0	0	0	0	25181096	24.31	25181096	100.00	0	0.00	0	0.00	0	0.00	0	0.00	25181096	0	0	0	
	Karan Kishorepuria	Promoter		960000	0	0	960000	0.93	960000	0	960000	0.93	0	0	0	0	960000	0.93	960000	100.00	0	0.00	0	0.00	0	0.00	0	0.00	960000	0	0	0	
	Raj Kumar Kishorepuria Huf. .	Promoter Group		155000	0	0	155000	0.15	155000	0	155000	0.15	0	0	0	0	155000	0.15	155000	100.00	0	0.00	0	0.00	0	0.00	0	0.00	155000	0	0	0	
	Raj Kumar Kishorepuria	Promoter Group		70000	0	0	70000	0.07	70000	0	70000	0.07	0	0	0	0	70000	0.07	70000	100.00	0	0.00	0	0.00	0	0.00	0	0.00	70000	0	0	0	
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	
(c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	
(d)	Any Other (specify)		2	17768220	0	0	17768220	17.30	17768220	0	17768220	17.30	0	0	0	0	17768220	17.15	17768220	100.00	0	0.00	0	0.00	0	0.00	0	0.00	17768220	0	0	0	
1	BODIES CORPORATE		2	17768220	0	0	17768220	17.30	17768220	0	17768220	17.30	0	0	0	0	17768220	17.15	17768220	100.00	0	0.00	0	0.00	0	0.00	0	0.00	17768220	0	0	0	
	BFL Private Limited .	Promoter		12142350	0	0	12142350	11.82	12142350	0	12142350	11.82	0	0	0	0	12142350	11.72	12142350	100.00	0	0.00	0	0.00	0	0.00	0	0.00	12142350	0	0	0	
	SRM Private Limited .	Promoter Group		5625870	0	0	5625870	5.48	5625870	0	5625870	5.48	0	0	0	0	5625870	5.43	5625870	100.00	0	0.00	0	0.00	0	0.00	0	0.00	5625870	0	0	0	
	Sub-Total (A)(1)		7	72363940	0	0	72363940	70.45	72363940	0	72363940	70.45	0	0	0	0	72363940	69.86	72363940	100.00	0	0.00	0	0.00	0	0.00	0	0.00	72363940	0	0	0	
(2)	Foreign																																
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	
(e)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		7	72363940	0	0	72363940	70.45	72363940	0	72363940	70.45	0	0	0	0	72363940	69.86	72363940	100.00	0	0.00	0	0.00	0	0.00	0	0.00	72363940	0	0	0	0

Note:  
1) PAN would not be displayed on website of Stock Exchange(s).  
2) The term "Encumbrance" has the same meaning as assigned under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time.  
3) Details of promoter and promoter group with shareholding "NIL" can be accessed from here.  
4) List of Promoter Group who does not hold any Equity Share in Regaal Resources Limited is annexed as Annexure A

**Table III - Statement showing holding of specified securities by the Public shareholders**

	Category & Name of the Shareholders		Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Total Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares		
									No of Voting Rights			Total as a % of Total Voting rights							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	Shareholding (No. of shares) under XIX
									Class: Equity Shares	Class: NIL	Total																					
	(i)		(iii)	(iv)	(v)	(vi)	(vii)= (iv)+(v)+(vi)	(viii)	(ix)				(xa)	(xb)	(xc)	(x)= (xa+xb+xc)	(xi)= (vii)+(x)	(xii)= (vii)+(x)	(xiii)		(xiv)		(xv)		(xvi)		(xvii) = (xiv+ xv+ xvi)		(xviii)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(1)	Institutions (Domestic)																															
(a)	Mutual Funds		3	1774833	0	0	1774833	1.73	1774833	0	1774833	1.73	0	0	0	0	1774833	1.71	1470672	82.86	NA	NA	NA	NA	NA	1774833	0	0	0	0	0	0
	Taurus Mid Cap Fund			1470672	0	0	1470672	1.43	1470672	0	1470672	1.43	0	0	0	0	1470672	1.42	1470672	100.00	NA	NA	NA	NA	NA	1470672	0	0	0	0	0	0
(b)	Venture Capital Funds		1	11558	0	0	11558	0.01	11558	0	11558	0.01	0	0	0	0	11558	0.01	0	0.00	NA	NA	NA	NA	NA	11558	0	0	0	0	0	0
(c)	Alternate Investment Funds		48	5405428	0	0	5405428	5.26	5405428	0	5405428	5.26	0	0	0	0	5405428	5.22	4608288	85.25	NA	NA	NA	NA	NA	5405428	0	0	0	0	0	0
	Vpk Global Ventures Fund - Vpk Global Venture			1470672	0	0	1470672	1.43	1470672	0	1470672	1.43	0	0	0	0	1470672	1.42	1470672	100.00	NA	NA	NA	NA	NA	1470672	0	0	0	0	0	0
(d)	Banks		29	2780513	0	0	2780513	2.71	2780513	0	2780513	2.71	0	0	0	0	2780513	2.68	0	0.00	NA	NA	NA	NA	NA	2780513	0	0	0	0	0	0
(e)	Insurance Companies		5	617326	0	0	617326	0.60	617326	0	617326	0.60	0	0	0	0	617326	0.60	490320	79.43	NA	NA	NA	NA	NA	617326	0	0	0	0	0	0
(f)	Provident / Pension Funds		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0
(g)	Asset reconstruction companies		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0
(h)	Sovereign Wealth Funds		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0
(i)	NBFCs registered with RBI		20	2054229	0	0	2054229	2.00	2054229	0	2054229	2.00	0	0	0	0	2054229	1.98	686304	33.41	NA	NA	NA	NA	NA	2054229	0	0	0	0	0	0
(j)	Other Financial Institutions		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0
(k)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0
			0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0	0	0
	Sub-Total (B)(1)		106	12643887	0	0	12643887	12.31	12643887	0	12643887	12.31	0	0	0	0	12643887	12.21	7255584	57.38	NA	NA	NA	NA	NA	12643887	0	0				

[illegible]

[illegible]

Table IV - Statement showing holding of specified securities by the Non Promoter- Non Public shareholders

	Category & Name of the Shareholders		Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Total Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares																																																																																																																																																																																																																																																																																											
									No of Voting Rights			Total as a % of Total Voting rights							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	

Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Sr. No	Details of the SBO (I)		Details of the registered owner (II)		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)					Date of creation / acquisition of significant beneficial interest# (IX)
	Name	Nationality	Name	Nationality	Whether by virtue of:					
					Shares (%) (a)	Voting Rights (%) (b)	Rights on distributable dividend or any other distribution (%) (c)	Exercise of control (d)	Exercise of significant influence (e)	
1	ANIL KISHOREPURIA	INDIAN	BFL Private Limited	INDIAN	36.33%	-	-	-	-	18-11-2024
	Note:									
	* In case the nature of the holding / exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column (III), multiple rows for the same SBO shall be inserted accordingly for each of the categories.									
	# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.									
	\$ PAN/ Passport number not to be disclosed on the website of the Stock Exchange(s).									

Table VI - Statement showing foreign ownership limits

		Board approved limits (%)	Limits utilized (%)
1	As on shareholding date	100	2.30
2	As on the end of previous 1st quarter	100	0
3	As on the end of previous 2nd quarter	100	0
4	As on the end of previous 3rd quarter	100	0
5	As on the end of previous 4th quarter	100	0

**Annexure A**

**List of Promoter Group who does not hold any Equity Share in Regaal Resources Limited**

**PROMOTER GROUP**

**Natural Persons**

<b>Sr. No.</b>	<b>Name</b>
1.	Krishnav Kishorepuria
2.	Sunil Kishorepuria

**PROMOTER GROUP**

**Entities**

<b>Sr. No.</b>	<b>Name</b>
1.	Anil Kishorepuria -HUF
2.	Sunil Kishorepuria-HUF
3.	Super Spirit Warehouse
4.	Jiwansagar Promotors Pvt Ltd
5.	Jiwansagar Towers Pvt Ltd
6.	Sriyash Infrastructure LLP
7.	KKSA Resources LLP
8.	KKSA Global LLP
9.	KKSA Properties LLP
10.	KKSA Innovations LLP
11.	Purple Propshop LLP
12.	Inservia Biochem Pvt Ltd
13.	Contessa Commercial Co. Pvt Ltd
14.	Inservia Innovations Pvt Ltd.
15.	Sagar Business Pvt Ltd
16.	Big Dream Properties Pvt Ltd
17.	Inservia Agri LLP
18.	Convergence Maintenance Services Pvt Ltd
19.	Convergence Contact Centre Pvt Ltd
20.	BMW Vyapar Pvt Ltd
21.	Jiwansagar Biochem Private Limited