

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref. No.: NSE/CML/69719	Date: August 19, 2025
Circular Ref. No.: 1543/2025	

To All Members,

Sub: Listing of Equity Shares of Regaal Resources Limited (IPO)

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from August 20, 2025 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from August 20, 2025.

**For and on behalf of
National Stock Exchange of India Limited**

**Aarti Parmar
Manager**

Annexure

Symbol	REGAAL
Name of the Company	Regaal Resources Limited
Series	EQ
ISIN	INE0MHO01029
Face Value	Rs. 5/-
Paid-up Value	Rs. 5/-
Issue Price for the current public issue	Rs. 102/-
Security Description	Equity shares of Rs. 5/- each fully paid up
No. of securities	102723460
Distinctive number range	As per Annexure I
Market lot	1
Pari Passu	Yes
Lock in details	As per Annexure I

Address of Registered & Corporate Office of the Company:
Regaal Resources Limited

6th Floor, D2/2, Block-EP & GP,
Sector-V, Kolkata – 700091, West Bengal
Tel No: 033 3522 2405

Email: cs@regaal.in

Website: www.regaalresources.com

Company Secretary and Compliance Officer:
Mr. Tinku Kumar Gupta

Tel No: 033 3522 2405

E-mail: cs@regaal.in

Website: www.regaalresources.com

Financial Year: April 2025 - March 2026

Address of Registrar:
MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)

C-101, 247 Park, 1st Floor,
L.B.S. Marg, Vikhroli (West),
Mumbai 400 083, Maharashtra

Tel No: +91 810 811 4949

E-mail: regaalresources.ipo@in.mpms.mufg.com

Website: www.in.mpms.mufg.com

Contact person: Shanti Gopalkrishnan

Annexure I
Regaal Resources Limited

No. of Equity Shares Fully Paid-up	Distinctive Nos.		Lock in up to
	From	To	
4499928	1	4499928	16-Sep-2025
4499928	4499929	8999856	15-Nov-2025
412144	8999857	9412000	Free
851860	9412001	10263860	21-Feb-2026
12120406	10263861	22384266	21-Feb-2027
17993486	22384267	40377752	21-Feb-2026
1119594	40377753	41497346	21-Feb-2027
21711624	41497347	63208970	21-Feb-2026
7500000	63208971	70708970	21-Feb-2027
96900	70708971	70805870	21-Feb-2026
112862	70805871	70918732	21-Feb-2027
11217208	70918733	82135940	21-Feb-2026
20587520	82135941	102723460	Free
102723460	Total		