

## Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity: CONNPLEX CINEMAS LIMITED
2. Scrip Code/Name of Scrip/Class of Security: CONNPLEX / EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a)
  - a. if under 31(1)(b) then indicate the report for quarter ending :
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment :
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares?		NO*
b	Whether the Listed Entity has issued any Convertible Securities ?		NO*
c	Whether the Listed Entity has issued any Warrants ?		NO*
d	Whether Listed Entity has granted any ESOPs, which are outstanding?		NO*
e	Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
f	Whether the Listed Entity has any shares in locked-in?	YES*	
g	Whether any shares held by promoters are encumbered under "Pledged"?		NO*
h	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?		NO*
i	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?		NO*
j	Whether company has equity shares with differential voting rights?		NO*
k	Whether the listed entity has any significant beneficial owner?		NO*

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Introductory sub-table (I)(a) -	
Name of the Company:	CONNPLEX CINEMAS LIMITED
Scrip Code, Name of the scrip, class of security :	EQUITY
As on :	12.08.2025

POST ISSUE

Table I - Summary Statement showing holding of specified securities of the listed entity

Category ry	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B +C 2)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares					
								No of Voting Rights			Total as a % of (A+B+C)							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	Shareholding (No. of shares) under (XX)	Sub- category (i)	Sub- category (ii)	Sub- category (iii)
								Class: Equity Shares	Class: NIL	Total																								
(A)	Promoter & Promoter Group	8	13350000	0	0	13350000	69.90	13350000	0	13350000	69.90	0	0	0	0	13350000	69.90	13350000	100.00	0	0.00	0	0.00	0	0.00	0	0.00	13350000	NA	NA	NA			
(B)	Public	1408	5750000	0	0	5750000	30.10	5750000	0	5750000	30.10	0	0	0	0	5750000	30.10	2102000	36.56	NA	NA	NA	NA	NA	NA	5750000	0	0	0	NA	NA	NA		
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	0	NA	NA	NA	NA	NA	NA		
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	0	NA	NA	NA	NA	NA	NA		
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	0	NA	NA	NA	NA	NA	NA		
	Tot al	1416	19100000	0	0	19100000	100.00	19100000	0	19100000	100.00	0	0	0	0	19100000	100.00	15452000	80.90	0	0.00	0	0.00	0	0.00	0	0.00	19100000	0	0	0	0		






Table II - Statement showing holding of specified securities by the Promoter and Promoter Group

[illegible]

Note:

1) PAN would not be displayed on website of Stock Exchange(s).

2) The term "Encumbrance" has the same meaning as assigned under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time.

3) Details of promoter and promoter group with shareholding "Nil" can be accessed from here.




Table III - Statement showing holding of specified securities by the Public shareholders

Category & Name of the Shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares				
							No of Voting Rights			Total as a % of Total Voting rights							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
							Class: Equity Shares	Class: NIL	Total																							
(I)	(II)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(XA)	(XB)	(XC)	(XD)= (XA+XB+XC)	(XI)=(VII)+(D)	(XII)=(VII)-(D)	(XIII)		(XIV)		(XV)		(XVI)		(XVII) = (XD)+(XV)+(XVI)		(XVIII)					
(1) Institutions (Domestics)																																
(a) Mutual Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0		
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0		
(c) Alternate Investment Funds	22	1708000	0	0	1708000	8.94	1708000	0	1708000	8.94	0	0	0	0	1708000	8.94	1200000	70.26	NA	NA	NA	NA	NA	NA	1708000	0	0	0	0	0		
Sahitri Fund-I		565600	0	0	565600	2.96	565600	0	565600	2.96	0	0	0	0	565600	2.96	565600	300.00	NA	NA	NA	NA	NA	NA	565600	0	0	0	0	0		
Nexus Equity Growth Fund - Nexus Equity Growth Fund Sch-1		196800	0	0	196800	1.03	196800	0	196800	1.03	0	0	0	0	196800	1.03	196800	100.00	NA	NA	NA	NA	NA	NA	196800	0	0	0	0	0		
(d) Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0		
(e) Insurance Companies	1	32000	0	0	32000	0.17	32000	0	32000	0.17	0	0	0	0	32000	0.17	0	0.00	NA	NA	NA	NA	NA	NA	32000	0	0	0	0	0		
(f) Provident / Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0		
(g) Asset reconstruction companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0		
(h) Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0		
(i) NBFCs registered with RBI	4	289600	0	0	289600	1.52	289600	0	289600	1.52	0	0	0	0	289600	1.52	56800	19.61	NA	NA	NA	NA	NA	NA	289600	0	0	0	0	0		
(j) Other Financial Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0		
(k) Any Other (specify)	0	0	0	0	0	0.0	0	0	0	0.0	0	0	0	0	0	0.0	0	0.0	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0		
	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0		
Sub-Total (B)(1)	27	2029600	0	0	2029600	10.63	2029600	0	2029600	10.63	0	0	0	0	2029600	10.63	1256800	61.92	NA	NA	NA	NA	NA	NA	2029600	0	0	0	0	0		







A handwritten signature in blue ink is visible on the left side of the page. To its right is a circular purple stamp that reads "CONN' PLEX" in large letters, with "CINEMAS LIMITED" in smaller letters below it.

Table IV - Statement showing holding of specified securities by the Non Promoter- Non Public shareholders

Category & Name of the Shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Underlying Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares				
							No of Voting Rights			Total as a % of Total Voting rights							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)		
							Class: Equity Shares	Class: NIL	Total																							
(I)	(II I)	(IV)	(V)	(VI)	(VII)= (IV)+(V)+(VI)	(VIII)	(IX)				(XA)	(XB)	(XC)	(XD)= (XA+XB+XC)	(XE)= (VII)+(X)	(XII)= (VII)+(X)	(XIII)	(XIV)		(XV)		(XVI)		(XVII) = (XV)+(XVI)+(XVII)	(XVIII)							
(1) (a)	Custodian/DR Holder - Name of DR Holders (If Available)	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0.00	NA	NA	NA	NA	0								
(2) (a)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	0									
	Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	NA	NA	0									
Note: (1) PAN would not be displayed on website of Stock Exchange(s). (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format. (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.																																

Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Sr. No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* (III)					Date of creation / acquisition of significant beneficial interest# (IX)	
	Name	PAN/ Passport No. in case of a foreign national§	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:						
							Shares (%) (a)	Voting Rights (%) (b)	Rights on distributable dividend or any other distribution (%) (c)	Exercise of control (d)	Exercise of significant influence (e)		
	NOT APPLICABLE												
Note:													
* In case the nature of the holding / exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column (III), multiple rows for the same SBO shall be inserted accordingly for each of the categories.													
# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.													
§ PAN/ Passport number not to be disclosed on the website of the Stock Exchange(s).													

Table VI - Statement showing foreign ownership limits

		Board approved limits (%)	Limits utilized (%)
1	As on shareholding date As on the end	100	3.16
2	of previous 1st quarter As on the end of	100	0
3	previous 2nd quarter As on the end of	100	0
4	previous 3rd quarter As on the end of	100	0
5	previous 4th quarter	0	0

