

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref. No.: NSE/CML/69233	Date: July 21, 2025
Circular Ref. No.: 1335/2025	

To All Members,

Sub: Listing of Equity Shares of Chembond Chemical Limited (Formerly known as Chembond Chemical Specialties Limited) pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from July 23, 2025 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from July 23, 2025.

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Senior Manager

Annexure

Chembond Chemical Limited (Formerly known as Chembond Chemical Specialties Limited)

Symbol	CHEMBONDCH
Name of the Company	Chembond Chemical Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 5 /- each allotted pursuant to Scheme of Arrangement
ISIN	INE0TGX01019
Face Value	Rs. 5/-
Paid-up Value	Rs. 5/-
No. of securities	26896576
Distinctive number range	10001 to 26906576
Market lot	1
Pari Passu	Yes
Lock-in details	Not Applicable

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010.

Registered & Corporate Office Address: Chembond Chemical Limited (formerly known as Chembond Chemical Specialties Limited) EL-37 Mahape MIDC, Mahape, Navi Mumbai – 400710, Maharashtra Tel No.: 022-65753000 Contact Person – Mr. Kiran Mukadam Website: www.chembondindia.com Email: cs@chembondindia.com	Address of the Registrar and Share Transfer Agent: MUFG Intime India Private Limited C-101 Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra Tel: 8023460815 Contact Person- Ms. Madhuri Narang Website: www.in.mpms.mufg.com Email: madhuri.narang@in.mpms.mufg.com
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1. The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The Scheme of Arrangement filed by the Company was approved by Hon'ble NCLT, Mumbai Bench vide its order dated April 7, 2025.

The scheme of arrangement inter alia provides for:

Demerger of CC & WT Business (Demerged Undertaking) of Chembond Material Technologies Limited (formerly known as Chembond Chemicals Limited) and vesting the same into Chembond Chemicals Limited (formerly known as Chembond Chemical Specialties Limited), an unlisted wholly owned subsidiary (WOS) of Chembond Material Technologies Limited.

For every 1 (One) fully paid-up equity share having face value of Rs. 5/- each held in the Chembond Material Technologies Limited (formerly known as Chembond Chemicals Limited) (Demerged Company) as on the Record Date, the equity shareholders of the Demerged Company shall be issued 2 (Two) fully paidup equity shares having face value of Rs. 5/- each, in the Chembond Chemicals Limited (formerly known as Chembond Chemical Specialties Limited) Resulting Company.

Prior to the Scheme, the paid-up Equity Capital of Chembond Chemicals Limited (formerly known as Chembond Chemical Specialties Limited) was Rs. 50,000/- consisting of 10,000 equity shares of Face Value of Rs. 5/- each and the same was cancelled pursuant to Scheme of Demerger.

The issued, subscribed and paid-up equity capital of Chembond Chemicals Limited (formerly known as Chembond Chemical Specialties Limited), post Arrangement is Rs. 13,44,82,880/- consisting of 2,68,96,576 equity shares of face Value of Rs. 5/- each fully paid.

Amalgamation of Chembond Clean Water Technologies Limited (CCWTL), an unlisted indirect Wholly Owned Subsidiary of Chembond Material Technologies Limited with Chembond Chemicals Limited

Amalgamation of Chembond Material Technologies Private Ltd. (CMTPL), Phiroze Sethna Private Ltd. (PSPL) and Gramos Chemicals (India) Private Ltd. (GCIPL) with Chembond Material Technologies Limited. CMTPL and PSPL, Wholly Owned Subsidiary of Chembond Material Technologies Limited and GCIPL is a step-down subsidiary of Chembond Material Technologies Limited and wholly owned subsidiary of PSPL.

- b) Appointed Date: April 01, 2024

- c) Effective date: May 03, 2025

- d) Date of Allotment: May 13, 2025