

Format of holding of specified securities

1. Name of Listed Entity: SILKY OVERSEAS LIMITED
2. Scrip Code/Name of Scrip/Class of Security
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

Reg.31(1)(A)
03/07/2025 -(Post Issue)

 - a. If under 31(1)(b) then indicate the report for Quarter ending
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?		No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4.	Whether the Listed Entity has any shares in locked-in?	Yes	
5.	Whether any shares held by promoters are pledge or otherwise encumbered?		No

** If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities																														
Category	Category of shareholder	Nos. of share olders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. Of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. Of Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities (including Warrants ESOP etc)	Total No of shareson fully diluted basis (including warrants ESOP, convertible securities etc. As a % of (A+B+C2)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of shares encumbered		Number of equity shares held in dematerialized form		
								No of Voting Rights			Total as a % of (A+B+C)							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)			
								Class:Equity	Class:equy	Total																				
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(viii)	(ix)							(x)	(xi)=(vii)+(x)	(xii)=(vii)+(x)	(xiii)		(xiv)		(xv)		(xvi)		(xvii)=(xiii)+(xiv)+(xv)+(xvi)		(xviii)		
(A)	Promoter & Promoter Group	6	3854500	0		3854500	60.53	3854500		3854500.00	60.53	0.00	0.00	0.00	0	3854500	60.53	3854500	100.00	0		0		0		0		0.00	0.00	3854500
(B)	Public	1022	2513123	0		2513123	39.47	2513123		2513123.00	39.47	0.00	0.00	0.00	0	2513123	39.47	1084923	43.14643573	0		0		0		0		0.00	0.00	2513123
(C)	Non Promoter- Non Public					0																								
(C1)	Shares underlying DRs	0			0	0		0		0	0.00	0.00	0.00	0.00	0		0		0		0		0				0.00	0.00	0	
(C2)	Shares held by Employee Trusts	0	00	0	0	0	0.00	00		0	0.00	0.00	0.00	0.00	0	0	0.00	0		0		0		0		0		0.00	0.00	0
	Total	1028	6367623	0	0	6367623	100.00	6367623	0.00	6367623.00	100.00	0.00	0.00	0.00	0	6367623	100.00	4938823	77.56	0	0.00	0	0.00	0	0.00	0	0.00	0.00	0.00	6367623

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																															
Category & Name of the Shareholders		Entity type i.e. promoter OR promoter group entity (except promoter)	No. of sharehold-er	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. Of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. Of Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP, etc)	Total No of shares on fully diluted basis (including conversion of convertible securities etc)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Non Disposal Undertak-		Other encumbrances if any		Total Number of shares encumbered		Number of equity shares held in dematerialised form			
									No of Voting Rights									Total as a % of Total Voting Rights	No. (a)	As a % of total share s held (b)	No. (a)	As a % of total share s held (b)	No. (a)	As a % of total share s held (b)	No. (a)	As a % of total share s held (b)	No. (a)		As a % of total share s held (b)		
									Class X	Class Y	Total																				
(i)	(ii)	(iv)	(v)	(vi)	(vii)	(viii)-(v)+(vi)-(vii)	(ix)	(x)	(xi)	(xii)-(v)-(x)-(xi)	(xiii)-(viii)-(x)-(xi)	(xiv)	(xv)	(xvi)	(xvii)	(xviii)	(xix)	(xx)	(xxi)	(xxii)	(xxiii)	(xxiv)	(xxv)	(xxvi)	(xxvii)	(xxviii)	(xxix)	(xxx)			
1	Indian																														
	(a) Individual/Hindu Undivided Family		6	3854500	0	0	3854500	60.53	3854500	0	3854500	60.53	0.00	0.00	0.00	0	3854500	60.53	3854500	100.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	3854500
	SAHAR MAL GOYAL	Promotor		2754200	0		2754200	43.25	2754200		2754200	43.25	0.00	0.00	0.00	0	2754200	43.25	2754200	100.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	2754200
	ANANYA GOYAL	Promotor		900000	0		900000	14.13	900000		900000	14.13	0.00	0.00	0.00	0	900000	14.13	900000	100.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	900000
	S M GOYAL AND SONS HUF -	Promotor		200000	0		200000	3.14	200000		200000	3.14	0.00	0.00	0.00	0	200000	3.14	200000	100.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	200000
	SOUMYA GOYAL	Promotor Group		100	0		100	0.00	100		100	0.00	0.00	0.00	0.00	0	100	0.00	100	100.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	100
	SHALU GOYAL	Promotor Group		100	0		100	0.00	100		100	0.00	0.00	0.00	0.00	0	100	0.00	100	100.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	100
	SANJAY GOYAL	Promotor Group		100	0		100	0.00	100		100	0.00	0.00	0.00	0.00	0	100	0.00	100	100.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	100
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(1)		6	3854500	0	0	3854500	60.53	3854500	0	3854500	60.53	0.00	0.00	0.00	0	3854500	60.53	3854500	100.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	3854500
2	Foreign						0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
	(a) Individual/Non Resident Individual/Foreign		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
	(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
	(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
	(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
	(e) Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A+B+C+D+E)		6	3854500	0	0	3854500	60.53	3854500	0	3854500	60.53	0.00	0.00	0.00	0	3854500	60.53	3854500	100.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	3854500

Table III - Statement showing shareholding pattern of the Public shareholder																																
Sl. No.	Category & Name of the Shareholders	Nos. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRL 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. Of Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc)	Total No of shares on fully diluted basis (including warrants, ESOP convertible securities etc.	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number Locked in shares		Number of Shares pledged or otherwise encumbered		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered	Number of equity shares held in dematerialized form	Sub-categorisation of shares (ESQ)					
								No of Voting Rights									No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (a)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (a)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (a)			Sub category (i)	Sub category (ii)	Sub category (iii)	Sub category (iv)		
								Class X	Class Y	Total																						
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(X)+(XII)+(XIII)	(XIV)	(XV)=(XIV)+(X)	(XVI)	(XVII)=(XVI)+(X)	(XVIII)		(XIX)		(XX)		(XXI)		(XXII)=(XXI)+(XXI)+(XXI)	(XXIII)						
1	Institutions Domestic																															
(a)	Mutual Fund	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(c)	Reference Investment Funds	13	308000	0	0	308000	4.84	308000	0	308000	4.84	0.00	0.00	0	308000.00	4.84	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0				
(d)	HOLAN VENTURE CAPITAL FUND - HOLAN VENTURE CAPITAL FUND-I	13	124800	0	0	124800	1.96	124800	0	124800	1.96	0.00	0.00	0	124800.00	1.96	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0				
(e)	INVEST GROWTH FUND - CAPITAL FUND-I	108000	0	0	0	108000	1.70	108000	0	108000	1.70	0.00	0.00	0	108000.00	1.70	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0				
(f)	Reicks	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(g)	Insurance Companies	0	30200	0	0	30200	0.46	30200	0	30200	0.46	0.00	0.00	0	30200.00	0.46	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0				
(h)	Pension Fund/Provident Fund	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(i)	Asset Reconstruction	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(j)	Sovereign Wealth Fund	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(k)	NBFCs Registered with RBI	2	36000	0	0	36000	0.57	36000	0	36000	0.57	0.00	0.00	0	36000.00	0.57	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0				
(l)	Other Financial Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(m)	Any Other Specifi	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(n)	Sub Total (1)-(l)	13	373000	0	0	373000	5.68	373000	0	373000	5.68	0.00	0.00	0	373000.00	5.68	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0				
2	Institutions Foreign																															
(a)	Foreign Direct Investment	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(b)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(c)	Sovereign Wealth Fund	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(d)	Foreign Portfolio Investors	14	397600	0	0	397600	6.24	397600	0	397600	6.24	0.00	0.00	0	397600.00	6.24	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0				
(e)	Global VCC - INT CAPITAL	1	124800	0	0	124800	2.04	124800	0	124800	2.04	0.00	0.00	0	124800.00	2.04	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0				
(f)	Foreign Portfolio Investors	1	800	0	0	800	0.01	800	0	800	0.01	0.00	0.00	0	800.00	0.01	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0				
(g)	Overseas Depositories (Holding (H)) (Holding (H))	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(h)	Any Other Specifi	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(i)	Sub Total (1)-(l)	13	398400	0	0	398400	6.25	398400	0	398400	6.25	0.00	0.00	0	398400.00	6.25	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0				
3	Central Government/State Government																															
(a)	Central Government/President of India	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(b)	State Government/Governor	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(c)	State Government/Governor	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(d)	Non-Institution	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(e)	Associate companies / subsidiaries	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(f)	Directors and their relatives (including independent directors and nominee directors)	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(g)	New Managerial Personnel	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(h)	Relations of promoters (other than "immediate relatives" of promoters disclosed under "Promoter and Promoter Group" category)	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(i)	Trusts where any person belonging to "Promoter and Promoter Group" category is "Trustor", "Beneficiary", or "Trustee of the Trust"	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(j)	Investor Education and Protection Fund (IEPF)	846	730364	0	0	730364	11.47	730364	0	730364	11.47	0.00	0.00	0	730364.00	11.47	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0				
(k)	Individual Shareholders holding Nominal Share Capital Up to 2 %	12	394889	0	0	394889	6.20	394889	0	394889	6.20	0.00	0.00	0	394889.00	6.20	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0				
(l)	Non Resident Indians (NRIs)	5	4000	0	0	4000	0.06	4000	0	4000	0.06	0.00	0.00	0	4000.00	0.06	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0				
(m)	Foreign Nationals	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(n)	Foreign Companies	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0					
(o)	Indian Corporate	33	308000	0	0	308000	4.84	308000	0	308000	4.84	0.00	0.00	0	308000.00	4.84	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0				
(p)	GREYTEX SHARE BROKING LIMITED	0	313600	0	0	313600	4.92	313600	0	313600	4.92	0.00	0.00	0	313600.00	4.92	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0				
(q)	Any Other Specifi	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0</					

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

[illegible]

Table V - Statement Showing Details of Significant beneficial Owners (SBOs)

Sr .No.	Details of the SBO			Details of the Registered Owner			Details of Holding/ exercise of right of the SBO in the reporting company, Whether direct or Indirect			Date of creation / acquisition of significant beneficial interest	
	(I)			(II)			(III)				(IV)
	Name	PAN/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Whether by Virtue of :				
0	0	0	0	0	0	0	Shares	0	%	0	
							Voting Righrs		%		
							Rights of distributable dividend or any other distribution		%		
							Exercise of control				
							Exercise of significant influence				

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be insertedaccordingly for each of the categories.

* This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

\$ PAN / Passport number not to be disclosed on the website of the Stock Exchange

Annexure B

Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date		6.32
As on the end of previous 1st quarter	0	0
As on the end of previous 2nd quarter	0	0
As on the end of previous 3rd quarter	0	0
As on the end of previous 4th quarter	0	0