

Circular

Department: LISTING	
Download Ref No: NSE/CML/68555	Date: June 16, 2025
Circular Ref. No: 1030/2025	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from June 16, 2025, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Bansri Gosalia
Senior Manager

1. Fresh Issue
a. Other debt securities

Name of the Company	L&T Finance Limited
Security Description	LTFL 7.23% 2028 Sr C Op 2
Sec Type	DB
Security	LTFL28
Issue Name	7.23%
Series	Sr C Op 2
ISIN	INE498L07145
No. of Securities/Quantity	90000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	12-Jun-2025
Date of Redemption	12-Jun-2028
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.23

Name of the Company	REC Limited
Security Description	REC 6.37% 2027 Sr 249-A
Sec Type	PT
Security	REC27
Issue Name	6.37%
Series	Sr 249-A
ISIN	INE020B08FX4
No. of Securities/Quantity	300000



Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	13-Jun-2025
Date of Redemption	31-Mar-2027
Call Option Date	NA
Put Option Date	NA
Coupon rate	6.37

Name of the Company	REC Limited
Security Description	REC 6.70% 2029 Sr 249-B
Sec Type	PT
Security	REC29
Issue Name	6.70%
Series	Sr 249-B
ISIN	INE020B08FY2
No. of Securities/Quantity	192250
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	13-Jun-2025
Date of Redemption	31-Dec-2029
Call Option Date	NA
Put Option Date	NA
Coupon rate	6.70



2. Re Issue
a. Other debt securities

Name of the Company	L&T Finance Limited
Security Description	LTFL 7.2092% 2027 Sr B OP 1
Sec Type	DB
Security	LTFL27
Issue Name	7.2092
Series	Sr B OP 1
ISIN	*INE498L07137
No. of Securities/Quantity	90000
Face Value	100000
Paid-Up Value	100000
Issue Price	100436.02
Date of Allotment	12-Jun-2025
Date of Redemption	29-Jun-2027
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.2092

Name of the Company	National Bank for Agriculture and Rural Development
Security Description	NABARD 7.48% 2028 Sr 25G
Sec Type	ID
Security	NABF28
Issue Name	7.48%
Series	Sr 25G
ISIN	*INE261F08EO7
No. of Securities/Quantity	440300



Face Value	100000
Paid-Up Value	100000
Issue Price	104017.61
Date of Allotment	13-Jun-2025
Date of Redemption	15-Sep-2028
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.48

*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

